

Global Ethylhexylglycerin Market Professional Survey Report 2019



+86-18500033782 (24h) sales@xyz-research.com

+86-13720096695 (24h) info@xyz-research.com

Global Ethylhexylglycerin Market Professional Survey Report

2019

Chapters: 13

Published Date: Dec. 2019



Product Summary

Definition

Ethylhexylglycerin serves as a surfactant and preservative enhancer and acts as a safe preservative in minute amounts. It's a proven preservative-enhancer and is often used instead of controversial parabens.

Market Segment by regions, this report splits global market into several key regions, with Production, Revenue, Consumption, Market Share of top players in these regions, from 2014 to 2025 (forecast), like

1. North America
2. Asia-Pacific
3. Europe
4. Central & South America
5. Middle East & Africa

Split by Product Types, with Production, Revenue, Price, Market Share of each Type and Regions, can be divided into

1. Purity 98%
2. Purity 99%
3. Other

Split by Applications, this report focuses on Sales, Consumption, Market Share and Growth Rate of Ethylhexylglycerin in each Application and Regions, can be divided into

1. Deodorant Products
2. Personal Care Products
3. Cosmetics
4. Others

Split by company, details are as below, Production, Revenue, Price, Cost and Gross Margin of each players will be included in this report

1. Schuelke
2. Sachem
3. Kao Corporation
4. Onlystar Biotechnology

5. Novaphene
6. Om Multiplex Chem
7. Hubei Artec Biotechnology
8. Salicylates and Chemicals
9. Shin Seung

XYZResearch


Report Measurement

Measurement	
Production Volume;	Unit
Price	USD/Kg
Revenue	Million USD
Gross Margin;	%


Report Content

Segments	Details
Chapter 1	Product definition;
Chapter 2	Product Type (Production and Market Share, Revenue and Market Share by Type in different regions)
Chapter 3	Product Application (Sales and Growth Rate, Sales and Market Share by Application in different regions)
Chapter 4	Manufacturers Profiles/Analysis (Production Volume, Revenue, Price and development trend)
Chapter 5	Market Performance by Manufacturers (Production and Market Share, Value and Market Share, Price and Gross Margin)
Chapter 6	Production by Regions (Production and Market Share, Value and Market Share)
Chapter 7	Development Trend for Regions (Production and Growth Rate, Revenue and Growth Rate)
Chapter 8	Consumption by Regions (Consumption and Market Share, Value and Market Share and Price)
Chapter 9	Development Trend for Regions (Sales and Growth Rate, Value and Growth Rate)
Chapter 10	Technology and Cost
Chapter 11	Market Channel and Distributor
Chapter 12	Market Forecast (Production, Consumption, Type, Application, etc.)
Chapter 13	Research Findings and Conclusion

Table of Contents

1 Report Overview	14
1.1 Definition	14
1.2 Manufacturers and Regions Overview.....	15
1.2.1 Manufacturers Overview	15
1.2.2 Regions Overview.....	15
1.3 Type Overview	16
1.3.1 Purity 98%	16
1.3.2 Purity 99%	17
1.4 Application and Key Downstream Consumers Overview	17
1.4.1 Deodorant Products	17
1.4.2 Personal Care Products	18
1.4.3 Cosmetics	18
1.5 Industrial Chain.....	19
1.5.1 Ethylhexylglycerin Overall Industrial Chain	19
1.5.2 Upstream	19
1.5.3 Downstream.....	19
1.5.4 Economic/Political Environment	20
2 Global Ethylhexylglycerin Market Assessment by Type	20
2.1 Overall Market Performance	20
2.1.1 Product Type Market Performance (Volume).....	20
2.1.1.1 Purity 98%.....	21
2.1.1.2 Purity 99%.....	22
2.1.1.3 Other	23
2.1.2 Product Type Market Performance (Value)	24
2.1.2.1 Purity 98%.....	25
2.1.2.2 Purity 99%.....	26
2.1.2.3 Other	27
2.2 North America Ethylhexylglycerin Market Performance.....	28
2.3 Asia-Pacific Ethylhexylglycerin Market Performance.....	30
2.4 Europe Ethylhexylglycerin Market Performance.....	32
2.5 Central & South America Ethylhexylglycerin Market Performance.....	34
2.6 Middle East & Africa Ethylhexylglycerin Market Performance	36
3 Global Ethylhexylglycerin Market Assessment by Application	38
3.1 Overall Market Performance (Volume).....	38
3.1.1 Deodorant Products	39
3.1.2 Personal Care Products	40
3.1.3 Cosmetics	41
3.1.4 Others	42
3.2 North America Ethylhexylglycerin Market Performance (Volume)	43
3.3 Asia-Pacific Ethylhexylglycerin Market Performance (Volume)	44
3.4 Europe Ethylhexylglycerin Market Performance (Volume)	45
3.5 Central & South America Ethylhexylglycerin Market Performance (Volume)	46
3.6 Middle East & Africa Ethylhexylglycerin Market Performance (Volume).....	47

4 Competitive Analysis.....	49
4.1 Schuelke.....	49
4.1.1 Schuelke Profiles.....	49
4.1.2 Schuelke Product Information.....	49
4.1.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	49
4.1.4 Schuelke Ethylhexylglycerin Business Performance.....	49
4.2 Sachem.....	49
4.2.1 Sachem Profiles.....	49
4.2.2 Sachem Product Information.....	50
4.2.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	50
4.2.4 Sachem Ethylhexylglycerin Business Performance.....	50
4.3 Kao Corporation.....	50
4.3.1 Kao Corporation Profiles.....	50
4.3.2 Kao Corporation Product Information.....	50
4.3.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	51
4.3.4 Kao Corporation Ethylhexylglycerin Business Performance.....	51
4.4 Onlystar Biotechnology.....	52
4.4.1 Onlystar Biotechnology Profiles.....	52
4.4.2 Onlystar Biotechnology Product Information.....	52
4.4.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	52
4.4.4 Onlystar Biotechnology Ethylhexylglycerin Business Performance.....	52
4.5 Novaphene.....	52
4.5.1 Novaphene Profiles.....	52
4.5.2 Novaphene Product Information.....	53
4.5.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	53
4.5.4 Novaphene Ethylhexylglycerin Business Performance.....	53
4.6 Om Multiplex Chem.....	53
4.6.1 Om Multiplex Chem Profiles.....	53
4.6.2 Om Multiplex Chem Product Information.....	53
4.6.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	53
4.6.4 Om Multiplex Chem Ethylhexylglycerin Business Performance.....	53
4.7 Hubei Artec Biotechnology.....	53
4.7.1 Hubei Artec Biotechnology Profiles.....	53
4.7.2 Hubei Artec Biotechnology Product Information.....	54
4.7.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	54
4.7.4 Hubei Artec Biotechnology Ethylhexylglycerin Business Performance.....	54
4.8 Salicylates and Chemicals.....	55
4.8.1 Salicylates and Chemicals Profiles.....	55
4.8.2 Salicylates and Chemicals Product Information.....	55
4.8.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	55
4.8.4 Salicylates and Chemicals Ethylhexylglycerin Business Performance.....	55
4.9 Shin Seung.....	55
4.9.1 Shin Seung Profiles.....	55
4.9.2 Shin Seung Product Information.....	56

4.9.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin.....	56
4.9.4 Shin Seung Ethylhexylglycerin Business Performance	56
5 Competitive Landscape	57
5.1 Global Ethylhexylglycerin Production and Market Share of Manufacturers (2014-2019).....	57
5.2 Global Ethylhexylglycerin Revenue and Market Share of Manufacturers (2014-2019)	57
5.3 Global Ethylhexylglycerin Price of Manufacturers (2014-2019).....	57
5.4 Global Ethylhexylglycerin Gross Margin of Manufacturers (2014-2019).....	57
5.5 Market Concentration.....	57
6 Global Ethylhexylglycerin Market Assessment by Regions.....	58
6.1 Global Ethylhexylglycerin Production and Market Share by Regions (2014-2019)	58
6.2 Global Ethylhexylglycerin Revenue Market Share by Regions (2014-2019).....	60
6.3 Global Ethylhexylglycerin Price by Regions (2014-2019)	62
6.4 Global Ethylhexylglycerin Gross Margin by Regions (2014-2019).....	64
7 Regional Analysis	65
7.1 North America Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)	65
7.2 Asia-Pacific Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)	66
7.3 Europe Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)	67
7.4 Central & South America Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)	68
7.5 Middle East & Africa Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019).....	69
8 Global Ethylhexylglycerin Consumption Assessment.....	71
8.1 Global Ethylhexylglycerin Consumption and Market Share by Regions (2014-2019).....	71
8.2 Global Ethylhexylglycerin Consumption Value and Market Share by Regions (2014-2019).....	72
8.3 Global Ethylhexylglycerin Average Price by Regions (2014-2019)	74
9 Global Ethylhexylglycerin Sales Assessment by Regions	76
9.1 Global Ethylhexylglycerin Sales and Sales Value (2014-2019)	76
9.2 North America Ethylhexylglycerin Sales and Sales Value (2014-2019)	77
9.3 Asia-Pacific Ethylhexylglycerin Sales and Sales Value (2014-2019)	78
9.4 Europe Ethylhexylglycerin Sales and Sales Value (2014-2019)	79
9.5 Central & South America Ethylhexylglycerin Sales and Sales Value (2014-2019)	80
9.6 Middle East & Africa Ethylhexylglycerin Sales and Sales Value (2014-2019).....	81
10 Technology and Cost	83
10.1 Technology.....	83
10.2 Cost.....	84
11 Channel Analysis	85
11.1 Market Channel	85
11.1.1 Direct Marketing	85
11.1.2 Indirect Marketing	86
12 Market Forecast 2020-2025.....	87
12.1 Production and Revenue Forecast (2020-2025).....	87
12.1.1 Global Ethylhexylglycerin Production and Revenue by Regions (2020-2025)	87
12.1.2 North America Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025).....	90
12.1.3 Asia-Pacific Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025)	91
12.1.4 Europe Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025).....	92
12.1.5 Central & South America Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025).....	93

12.1.6 Middle East & Africa Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025).....	94
12.2 Sales and Sales Value Forecast (2020-2025).....	95
12.2.1 Global Ethylhexylglycerin Consumption and Consumption Value by Regions (2020-2025).....	95
12.2.2 Global Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)	98
12.2.3 North America Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025).....	99
12.2.4 Asia-Pacific Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)	100
12.2.5 Europe Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)	101
12.2.6 Central & South America Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025).....	102
12.2.7 Middle East & Africa Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025).....	103
12.3 Global Ethylhexylglycerin Production and Revenue Forecast by Type (2020-2025).....	104
12.3.1 Overall Market Performance.....	104
12.3.2 Purity 98%	105
12.3.3 Purity 99%	106
12.3.4 Other	107
12.4 Global Ethylhexylglycerin Sales Forecast by Application (2020-2025)	108
12.4.1 Overall Market Performance.....	108
12.4.2 Deodorant Products	109
12.4.3 Personal Care Products	109
12.4.4 Cosmetics	110
12.4.5 Others	110
12.5 Global Ethylhexylglycerin Price	111
13 Conclusion	112

List of Tables and Figures

Figure Product Picture of Ethylhexylglycerin.....	14
Table Manufacturers List in the Report.....	15
Table Manufacturers Production Market Share (%) (2018-2019)	15
Table Production Market Share (%) by Regions in (2018-2019).....	15
Table Production Market Share (%) by Type in (2018-2019)	16
Figure Purity 98% Product Picture.....	16
Figure Purity 99% Product Picture.....	17
Table Production Market Share (%) by Application in (2018-2019)	17
Figure Deodorant Products Examples	17
Figure Personal Care Products Examples	18
Figure Cosmetics Examples	18
Figure Industry Chain Structure of Ethylhexylglycerin	19
Table Key Suppliers of Raw Material/Components.....	19
Table Representative Downstream Enterprises of Ethylhexylglycerin.....	19
Table International Approvals of Ethylhexylglycerin	20
Table Global Ethylhexylglycerin Production (MT) by Type.....	20
Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019	21
Table Production (MT) and Growth Rate (2014-2019).....	21
Figure Production (MT) and Growth Rate (2014-2019).....	22
Table Production (MT) and Growth Rate (2014-2019).....	22
Figure Production (MT) and Growth Rate (2014-2019).....	23
Table Production (MT) and Growth Rate (2014-2019).....	23
Figure Production and Growth Rate (2014-2019)	24
Table Global Ethylhexylglycerin Revenue (Million USD) by Type	24
Figure Global Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019	25
Table Revenue (Million USD) and Growth Rate (2014-2019)	25
Figure Revenue (Million USD) and Growth Rate (2014-2019).....	26
Table Revenue (Million USD) and Growth Rate (2014-2019)	26
Table Revenue (Million USD) and Growth Rate (2014-2019)	27
Table Revenue (Million USD) and Growth Rate (2014-2019)	27
Figure Revenue (Million USD) and Growth Rate (2014-2019).....	28
Table North America Ethylhexylglycerin Production (MT) by Type in (2014-2019)	28
Figure North America Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019	29
Table North America Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019)	29
Figure North America Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019	30
Table Asia-Pacific Ethylhexylglycerin Production (MT) by Type in (2014-2019).....	30
Figure Asia-Pacific Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019	31
Table Asia-Pacific Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019).....	31

Figure Asia-Pacific Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019 32

Table Europe (2014-2019) Ethylhexylglycerin Production (MT) by Type in (2014-2019)..... 32

Figure Europe Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019 33

Table Europe Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019) 33

Figure Europe Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019 34

Table Central & South America Ethylhexylglycerin Production (MT) by Type in (2014-2019) 34

Figure Central & South America Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019 35

Table Central & South America Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019) 35

Figure Central & South America Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019 36

Table Middle East & Africa Ethylhexylglycerin Production (MT) by Type in (2014-2019) 36

Figure Middle East & Africa Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019 37

Table Middle East & Africa Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019) 37

Figure Middle East & Africa Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019 38

Table Global Ethylhexylglycerin Sales (MT) by Application (2014-2019) 38

Figure Global Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019 39

Table Sales (MT) and Growth Rate (2014-2019) 39

Figure Sales (MT) and Growth Rate (2014-2019) 40

Table Sales (MT) and Growth Rate (2014-2019) 40

Figure Sales (MT) and Growth Rate (2014-2019) 41

Table Sales (MT) and Growth Rate (2014-2019) 41

Figure Sales (MT) and Growth Rate (2014-2019) 42

Table Sales (MT) and Growth Rate (2014-2019) 42

Figure Sales (MT) and Growth Rate (2014-2019) 43

Table North America Ethylhexylglycerin Sales (MT) by Application in (2014-2019) 43

Figure North America Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019 44

Table Asia-Pacific Ethylhexylglycerin Sales (MT) by Application in (2014-2019)..... 44

Figure Asia-Pacific Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019 45

Table Europe Ethylhexylglycerin Sales (MT) by Application in (2014-2019) 45

Figure Europe Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019 46

Table Central & South America Ethylhexylglycerin Sales (MT) by Application in (2014-2019) 46

Figure Central & South America Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019 47

Table Middle East & Africa Ethylhexylglycerin Sales (MT) by Application in (2014-2019) 47

Figure Middle East & Africa Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019 48

Table Schuelke Profiles 49

Table Sachem Profiles 49

Table Kao Corporation Profiles 50

Table Onlystar Biotechnology Profiles 52

Table Novaphene Profiles 52

Table Om Multiplex Chem Profiles 53

Table Hubei Artec Biotechnology Profiles 53

Table Salicylates and Chemicals Profiles 55

Table Shin Seung Profiles 55

Table Global Ethylhexylglycerin Production (MT) by Regions (2014-2019) 58

Figure Global Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019) 58

Table Global Ethylhexylglycerin Production Market Share (%) by Regions (2014-2019) 59

Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Regions in 2014 and 2019 59

Table Global Ethylhexylglycerin Revenue (Million USD) by Regions (2014-2019) 60

Figure Global Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019) 60

Table Global Ethylhexylglycerin Revenue Market Share (%) by Regions (2014-2019) 61

Figure Global Ethylhexylglycerin Revenue Market Share (%) Comparison by Regions in 2014 and 2019 61

Table Global Ethylhexylglycerin Price (USD/Kg) by Regions (2014-2019) 62

Figure Global Ethylhexylglycerin Average Price Comparison by Regions in 2014 and 2019 63

Table Global Ethylhexylglycerin Gross Margin by Regions (2014-2019) 64

Figure Global Ethylhexylglycerin Gross Margin Comparison by Regions in 2019 64

Figure North America Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019) 65

Figure North America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019) 66

Figure Asia-Pacific Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019) 66

Figure Asia-Pacific Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019) 67

Figure Europe Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019) 67

Figure Europe Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019) 68

Figure Central & South America Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019) 68

Figure Central & South America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019) 69

Figure Middle East & Africa Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019) 69

Figure Middle East & Africa Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019) 70

Table Global Ethylhexylglycerin Consumption (MT) by Regions (2014-2019) 71

Table Global Ethylhexylglycerin Consumption Market Share (%) by Regions (2014-2019) 71

Figure Global Ethylhexylglycerin Consumption Market Share (%) Comparison by Regions in 2014 and 2019 72

Table Global Ethylhexylglycerin Consumption Value (Million USD) by Regions (2014-2019) 72

Table Global Ethylhexylglycerin Consumption Value Market Share (%) by Regions (2014-2019) .	73
Figure Global Ethylhexylglycerin Consumption Value Market Share (%) Comparison by Regions in 2014 and 2019	73
Table Global Ethylhexylglycerin Average Price (USD/Kg) by Regions (2014-2019)	74
Figure Global Ethylhexylglycerin Average Price (USD/Kg) Comparison by Regions in 2014 and 2019	75
Figure Global Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019).....	76
Figure Global Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)	77
Figure North America Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019).....	77
Figure North America Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)	78
Figure Asia-Pacific Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019).....	78
Figure Asia-Pacific Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019) ..	79
Figure Europe Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019).....	79
Figure Europe Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)	80
Figure Central & South America Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)	80
Figure Central & South America Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)	81
Figure Middle East & Africa Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)	81
Figure Middle East & Africa Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019).....	82
Table Manufacture Technology of Ethylhexylglycerin	83
Figure Cost Structure of Ethylhexylglycerin in 2019	84
Table Global Ethylhexylglycerin Production (MT) by Regions (2020-2025)	87
Figure Global Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)	87
Table Global Ethylhexylglycerin Production Market Share (%) by Regions (2020-2025)	87
Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Regions in 2020 and 2025	88
Table Global Ethylhexylglycerin Revenue (Million USD) by Regions (2020-2025).....	88
Figure Global Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)	89
Table Global Ethylhexylglycerin Revenue Market Share (%) by Regions (2020-2025)	89
Figure Global Ethylhexylglycerin Revenue Market Share (%) Comparison by Regions in 2020 and 2025	90
Figure North America Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)	90
Figure North America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025) .	91
Figure Asia-Pacific Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)	91
Figure Asia-Pacific Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025).....	92
Figure Europe Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)	92
Figure Europe Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)	93
Figure Central & South America Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)	93
Figure Central & South America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025).....	94
Figure Middle East & Africa Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025) ..	94

Figure Middle East & Africa Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025) 95

Table Global Ethylhexylglycerin Consumption (MT) by Regions (2020-2025) 95

Table Global Ethylhexylglycerin Consumption Market Share (%) by Regions (2020-2025) 95

Figure Global Ethylhexylglycerin Consumption Market Share (%) Comparison by Regions in 2020 and 2025 96

Table Global Ethylhexylglycerin Consumption Value by Regions (2020-2025) 96

Table Global Ethylhexylglycerin Consumption Value Market Share (%) by Regions (2020-2025) .97

Figure Global Ethylhexylglycerin Consumption Value Market Share (%) Comparison by Regions in 2019 97

Figure Global Ethylhexylglycerin Sales and Growth Rate (2020-2025) 98

Figure Global Ethylhexylglycerin Sales Value and Growth Rate (2020-2025) 98

Figure North America Ethylhexylglycerin Sales and Growth Rate (2020-2025) 99

Figure North America Ethylhexylglycerin Sales Value and Growth Rate (2020-2025) 99

Figure Asia-Pacific Ethylhexylglycerin Sales and Growth Rate (2020-2025) 100

Figure Asia-Pacific Ethylhexylglycerin Sales Value and Growth Rate (2020-2025) 100

Figure Europe Ethylhexylglycerin Sales and Growth Rate (2020-2025) 101

Figure Europe Ethylhexylglycerin Sales Value and Growth Rate (2020-2025) 101

Figure Central & South America Ethylhexylglycerin Sales and Growth Rate (2020-2025) 102

Figure Central & South America Ethylhexylglycerin Sales Value and Growth Rate (2020-2025) .102

Figure Middle East & Africa Ethylhexylglycerin Sales and Growth Rate (2020-2025) 103

Figure Middle East & Africa Ethylhexylglycerin Sales Value and Growth Rate (2020-2025) 103

Table Global Ethylhexylglycerin Production (MT) by Type (2020-2025) 104

Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2020 and 2025 104

Figure Production (MT) and Growth Rate (2020-2025) 105

Figure Revenue (Million USD) and Growth Rate (2020-2025) 105

Figure Production (MT) and Growth Rate (2020-2025) 106

Figure Revenue (Million USD) and Growth Rate (2020-2025) 106

Figure Production (MT) and Growth Rate (2020-2025) 107

Figure Revenue (Million USD) and Growth (2020-2025) 107

Table Global Ethylhexylglycerin Sales by Application (2020-2025) 108

Figure Global Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2020 and 2025 108

Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025) 109

Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025) 109

Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025) 110

Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025) 110

Figure Global Ethylhexylglycerin Average Price (USD/Kg) Forecast (2020-2025) 111

1 Report Overview

1.1 Definition

Ethylhexylglycerin is an alkyl glyceryl ether. This means that the ethylhexyl group is bound to glycerin at one end by an ether linkage. Although they are also alkyl glyceryl ethers, Batyl Alcohol and Chimyl Alcohol (may also be called Cetyl Glyceryl Ether) have traditionally been used as cosmetic labeling names for these alkyl glyceryl ethers. Glyceryl Lauryl Ether and Isostearyl Glyceryl Ether are also alkyl glyceryl ethers that may be used in cosmetic products.

Figure Product Picture of Ethylhexylglycerin



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.2 Manufacturers and Regions Overview

1.2.1 Manufacturers Overview

Table Manufacturers List in the Report

	Manufacturers	Headquarters
1	Schuelke	Germany
2	Sachem	USA
3	Kao Corporation	Japan
4	Onlystar Biotechnology	China
5	Novaphene	India
6	Om Multiplex Chem	India
7	Hubei Artec Biotechnology	China
8	Salicylates and Chemicals	India
9	Shin Seung	Korea

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Manufacturers Production Market Share (%) (2018-2019)

	Manufacturers	2018	2019
1	Schuelke	Xx	Xx
2	Sachem	Xx	Xx
3	Kao Corporation	Xx	Xx
4	Onlystar Biotechnology	Xx	Xx
5	Novaphene	Xx	Xx
6	Om Multiplex Chem	Xx	Xx
7	Hubei Artec Biotechnology	Xx	Xx
8	Salicylates and Chemicals	Xx	Xx
9	Shin Seung	Xx	Xx

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.2.2 Regions Overview

Table Production Market Share (%) by Regions in (2018-2019)

	Regions	2018	2019
1	North America	22.88%	22.93%
2	Asia-Pacific	39.80%	39.72%
3	Europe	30.78%	30.75%
4	Central & South America	1.95%	1.95%
5	Middle East & Africa	2.87%	2.89%

Others	1.72%	1.76%
--------	-------	-------

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.3 Type Overview

Table Production Market Share (%) by Type in (2018-2019)

Type	2018	2019
1 Purity 98%	17.86%	17.88%
2 Purity 99%	78.58%	78.52%
3 Other	3.54%	3.60%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.3.1 Purity 98%

Figure Purity 98% Product Picture



Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.3.2 Purity 99%

Figure Purity 99% Product Picture



Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.4 Application and Key Downstream Consumers Overview

Table Production Market Share (%) by Application in (2018-2019)

Application	2018	2019
1 Deodorant Products	52.42%	52.59%
2 Personal Care Products	27.46%	27.45%
3 Cosmetics	13.73%	13.75%
4 Others	6.39%	6.23%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.4.1 Deodorant Products

Figure Deodorant Products Examples



Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.4.2 Personal Care Products

Figure Personal Care Products Examples



Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.4.3 Cosmetics

Figure Cosmetics Examples

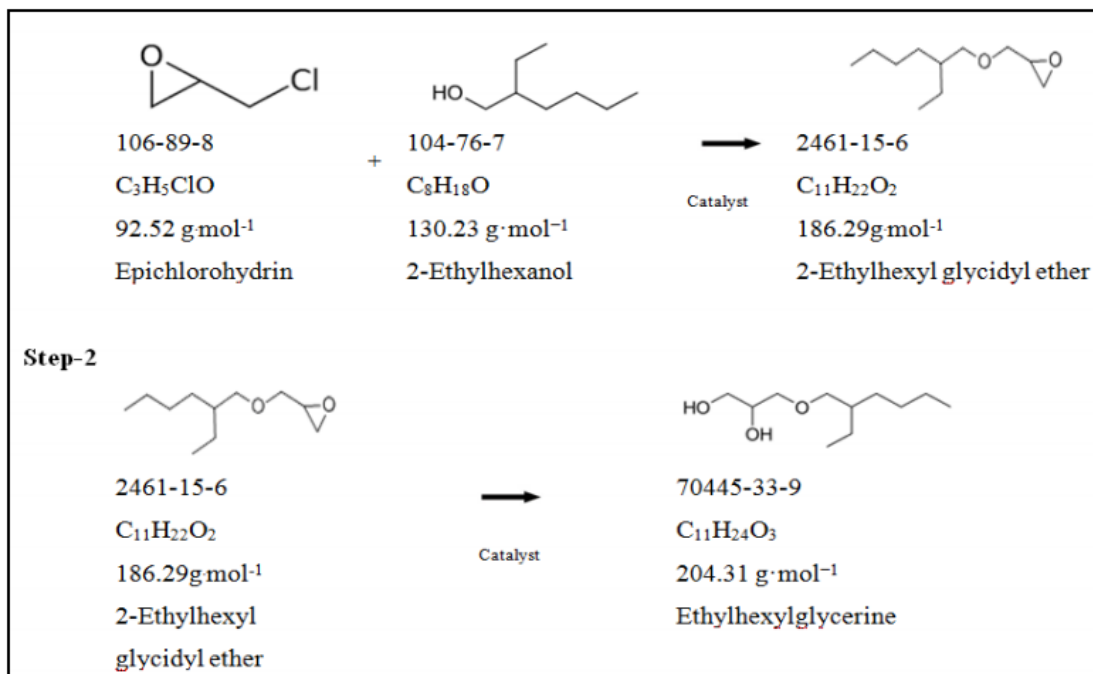


Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.5 Industrial Chain

1.5.1 Ethylhexylglycerin Overall Industrial Chain

Figure Industry Chain Structure of Ethylhexylglycerin



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.5.2 Upstream

Table Key Suppliers of Raw Material/Components

Raw Material/Component 1	
Name	Contact Information
British Petroleum	+1 800-333-3991
Shell	+1 888-467-4355
CNOOC	86 10 8452 1010
PEMEX	+56 (2) 29410300
China Shenhua Energy	(86 10) 58131088
Amuminium Corporation of China Limited	+56 (2) 29410300
China Coal Energy	(8610)82236028

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.5.3 Downstream

Table Representative Downstream Enterprises of Ethylhexylglycerin

Company	Website
---------	---------

TRM	http://trm.net.cn/LM_gsgk
TaiCang LiYuan Chemical	http://www.tcliyuanchem.com
BEIJING ENTREPRENEUR	http://www.entrepreneur-cn.com
Beijing THTD Pharmaceutical Tech	http://en.thtdpharm.com
XENOPS Chemicals	http://www.xenopschemicals.com

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

1.5.4 Economic/Political Environment

Table International Approvals of Ethylhexylglycerin

International Approvals	
Europe / USA:	INCI name: Ethylhexylglycerin
Australia:	listed on AICS/NICNAS (NA/966) TGA approved
Canada:	listed on DSL
Japan:	listed on ENCS (No.: 2-414) listed in JSQI [Code: 540033 (51)] listed in Japanese INCI list

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2 Global Ethylhexylglycerin Market Assessment by Type

2.1 Overall Market Performance

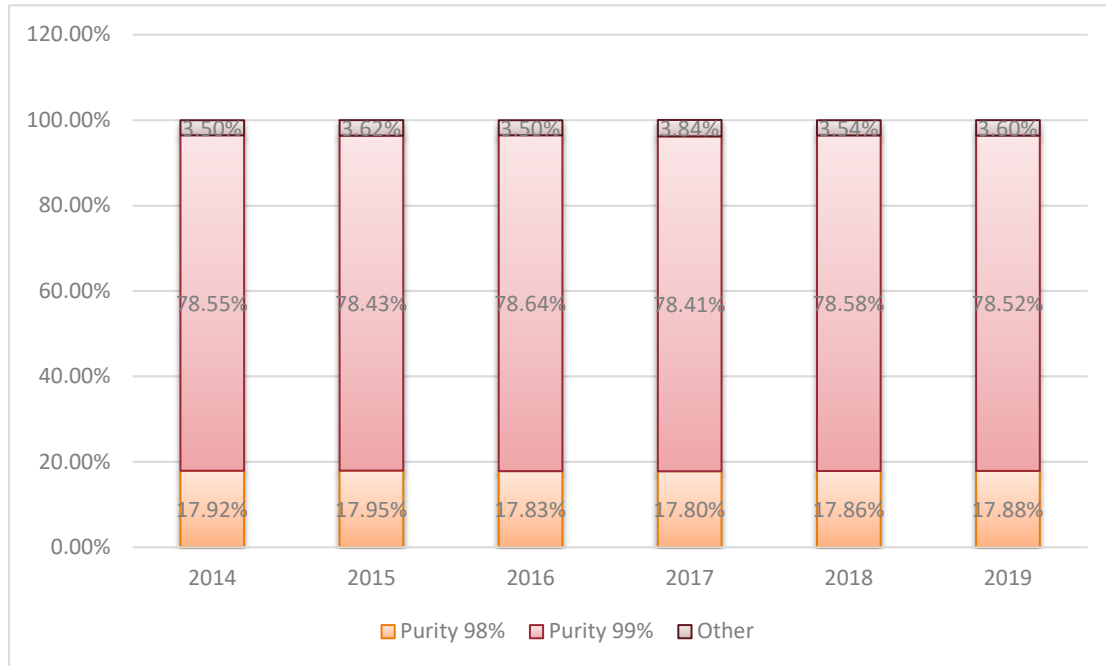
2.1.1 Product Type Market Performance (Volume)

Table Global Ethylhexylglycerin Production (MT) by Type

	2014	2015	2016	2017	2018	2019
Purity 98%	670	695	702	756	808	835
Purity 99%	2937	3036	3097	3330	3554	3667
Other	131	140	138	163	160	168
Total	3739	3871	3938	4247	4523	4670

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019



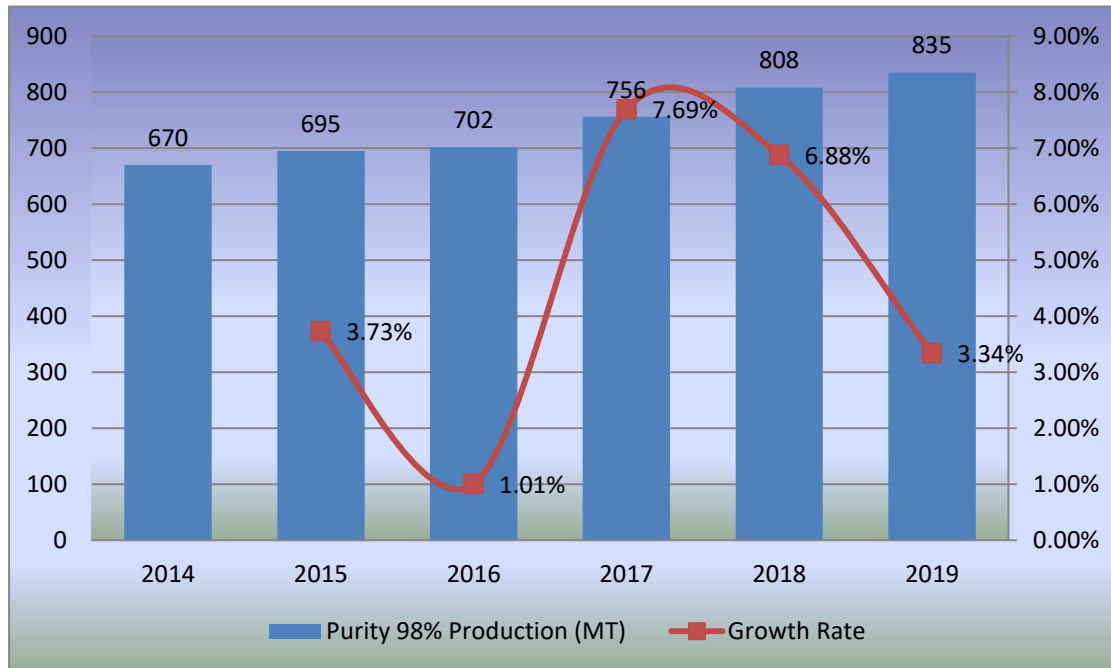
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2.1.1.1 Purity 98%

Table Production (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98% Production (MT)	670	695	702	756	808	835
Growth Rate		3.73%	1.01%	7.69%	6.88%	3.34%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Production (MT) and Growth Rate (2014-2019)


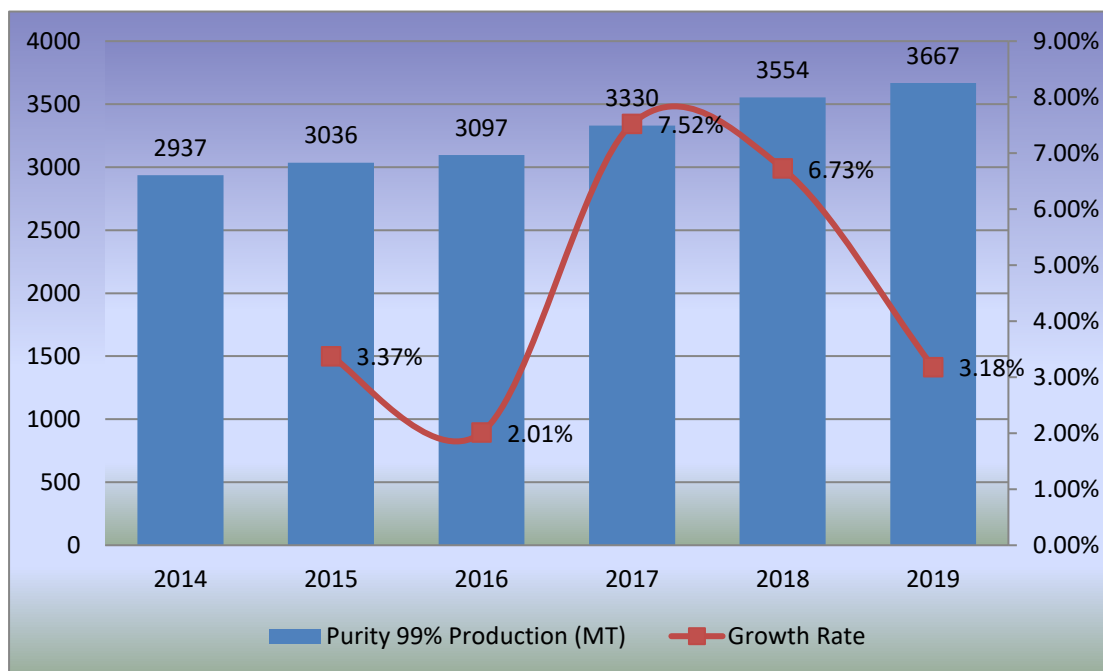
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2.1.1.2 Purity 99%

Table Production (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 99% Production (MT)	2937	3036	3097	3330	3554	3667
Growth Rate		3.37%	2.01%	7.52%	6.73%	3.18%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Production (MT) and Growth Rate (2014-2019)


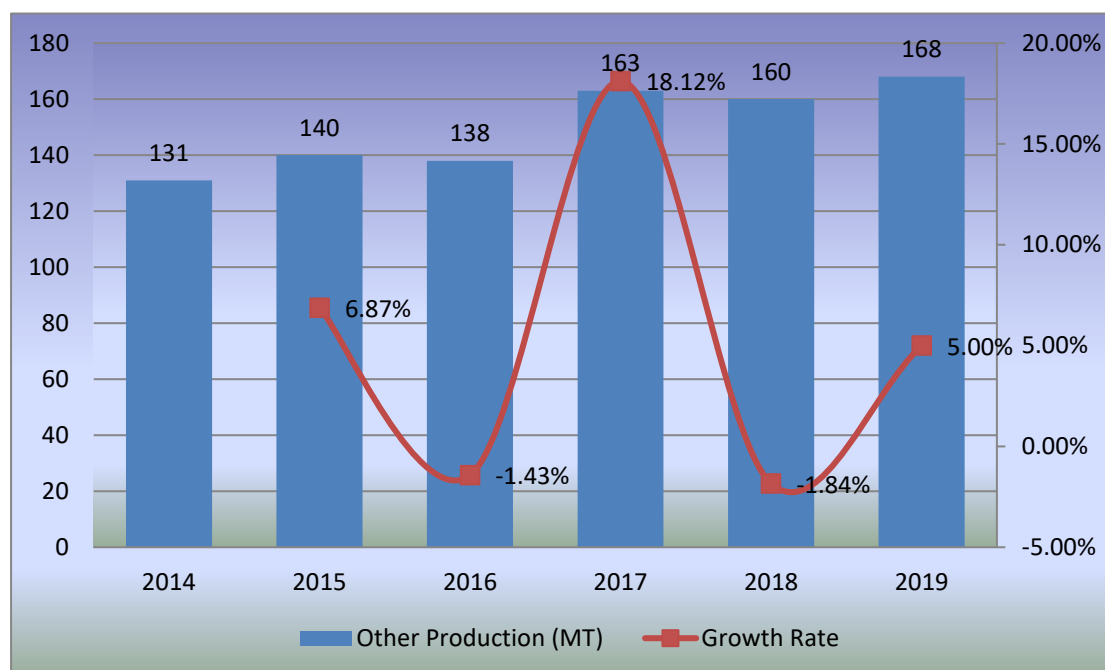
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2.1.1.3 Other

Table Production (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Other Production (MT)	131	140	138	163	160	168
Growth Rate		6.87%	-1.43%	18.12%	-1.84%	5.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Production and Growth Rate (2014-2019)


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

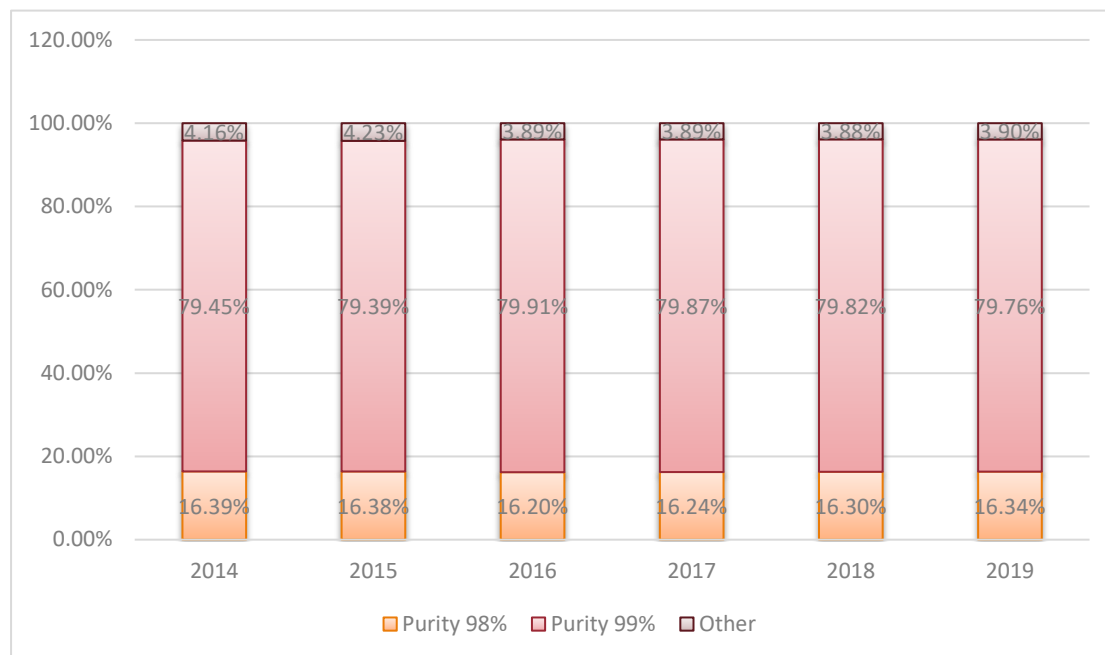
2.1.2 Product Type Market Performance (Value)

Table Global Ethylhexylglycerin Revenue (Million USD) by Type

	2014	2015	2016	2017	2018	2019
Purity 98%	29.80	28.24	26.41	26.70	26.85	26.09
Purity 99%	144.46	136.89	130.26	131.35	131.46	127.34
Other	7.56	7.30	6.35	6.40	6.39	6.22
Total	181.82	172.43	163.02	164.45	164.70	159.65

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019



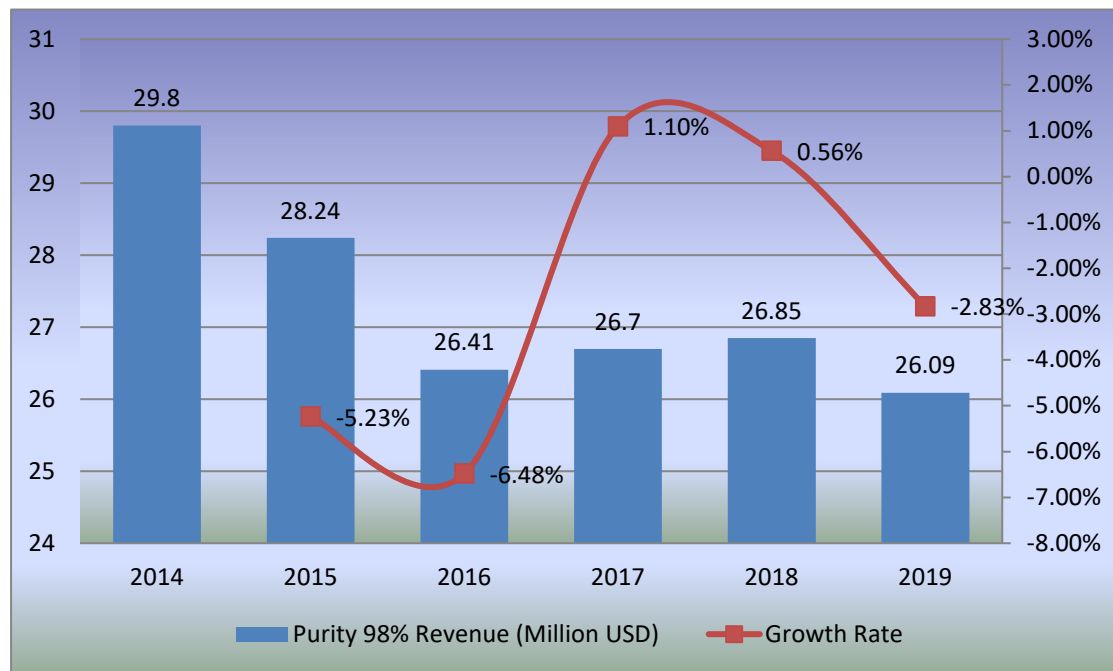
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2.1.2.1 Purity 98%

Table Revenue (Million USD) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98% Revenue (Million USD)	29.8	28.24	26.41	26.7	26.85	26.09
Growth Rate		-5.23%	-6.48%	1.10%	0.56%	-2.83%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Revenue (Million USD) and Growth Rate (2014-2019)


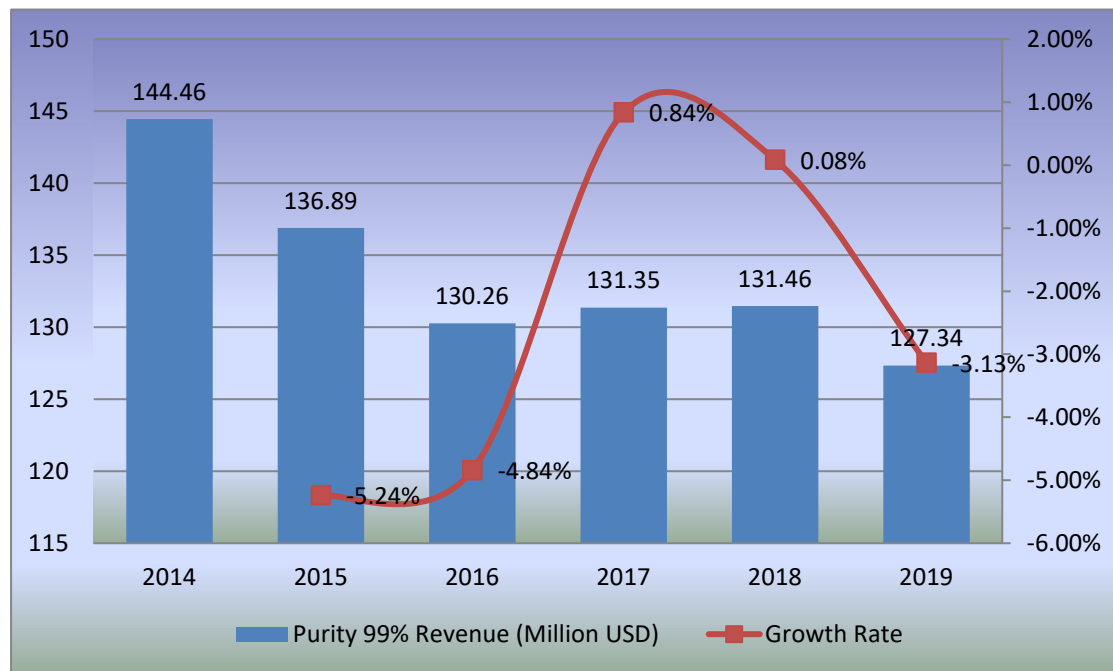
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2.1.2.2 Purity 99%

Table Revenue (Million USD) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 99% Revenue (Million USD)	144.46	136.89	130.26	131.35	131.46	127.34
Growth Rate		-5.24%	-4.84%	0.84%	0.08%	-3.13%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Revenue (Million USD) and Growth Rate (2014-2019)


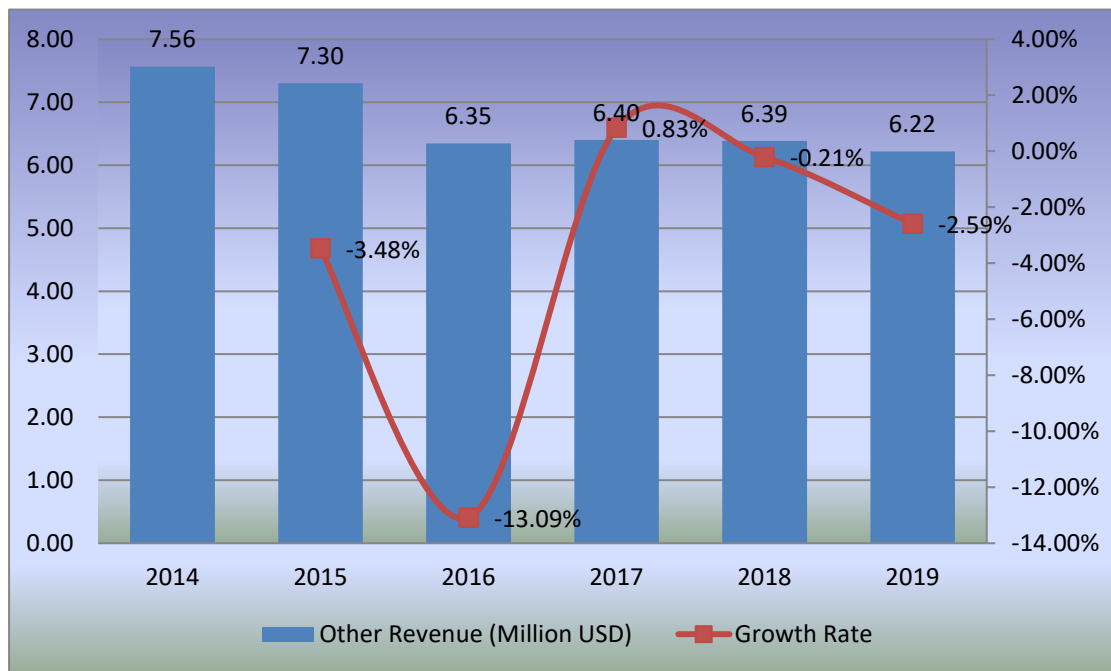
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

2.1.2.3 Other

Table Revenue (Million USD) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Other Revenue (Million USD)	7.56	7.30	6.35	6.40	6.39	6.22
Growth Rate		-3.48%	-13.09%	0.83%	-0.21%	-2.59%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Revenue (Million USD) and Growth Rate (2014-2019)


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

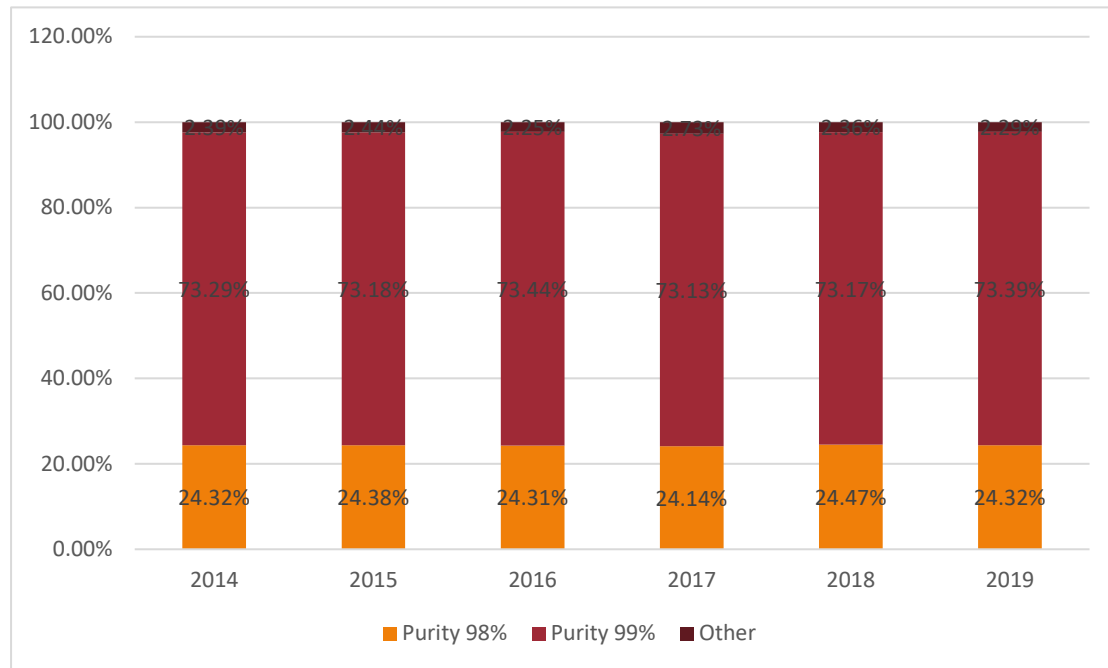
2.2 North America Ethylhexylglycerin Market Performance

Table North America Ethylhexylglycerin Production (MT) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	210	221	216	242	253	260
Purity 99%	632	664	651	734	757	786
Other	21	22	20	27	24	25
Total	863	908	887	1004	1035	1071

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure North America Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019



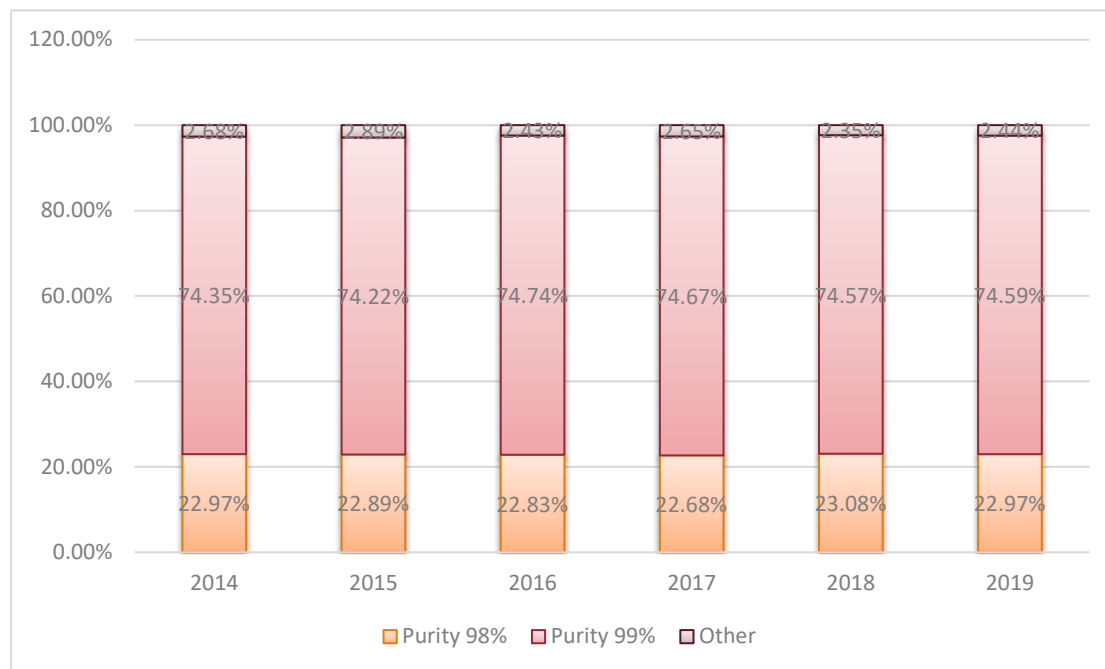
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table North America Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	10.37	9.79	8.77	9.32	9.16	8.76
Purity 99%	33.56	31.74	28.71	30.68	29.60	28.45
Other	1.21	1.24	0.93	1.09	0.93	0.93
Total	45.14	42.77	38.41	41.09	39.69	38.14

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure North America Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

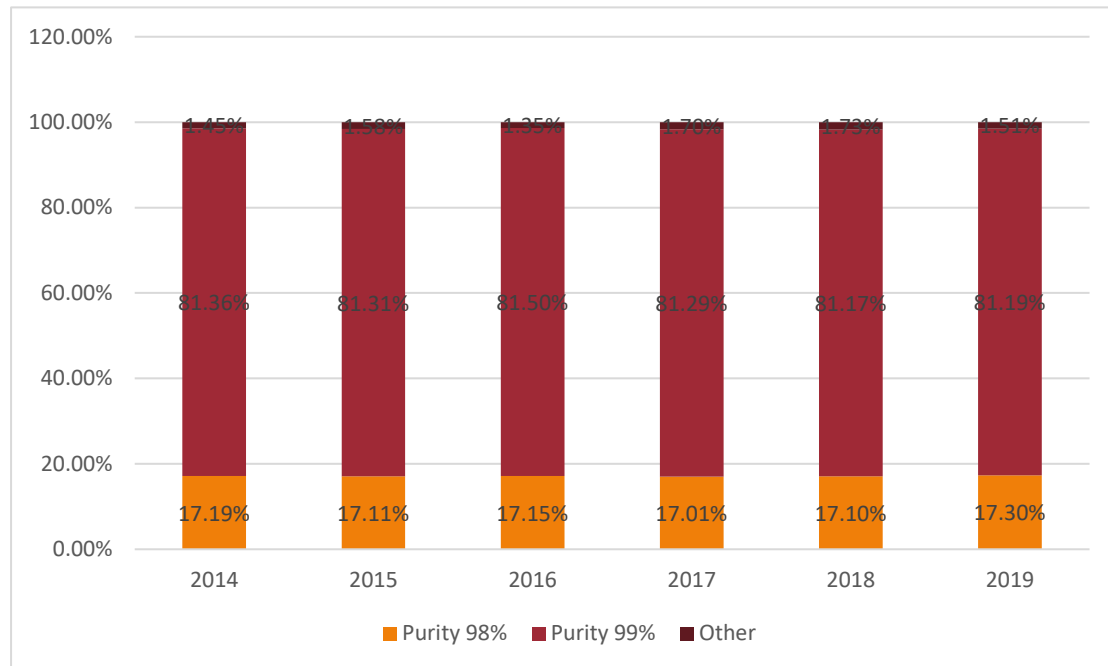
2.3 Asia-Pacific Ethylhexylglycerin Market Performance

Table Asia-Pacific Ethylhexylglycerin Production (MT) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	267	276	281	287	308	321
Purity 99%	1265	1312	1336	1373	1461	1506
Other	23	25	22	29	31	28
Total	1555	1613	1639	1689	1800	1855

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Asia-Pacific Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019



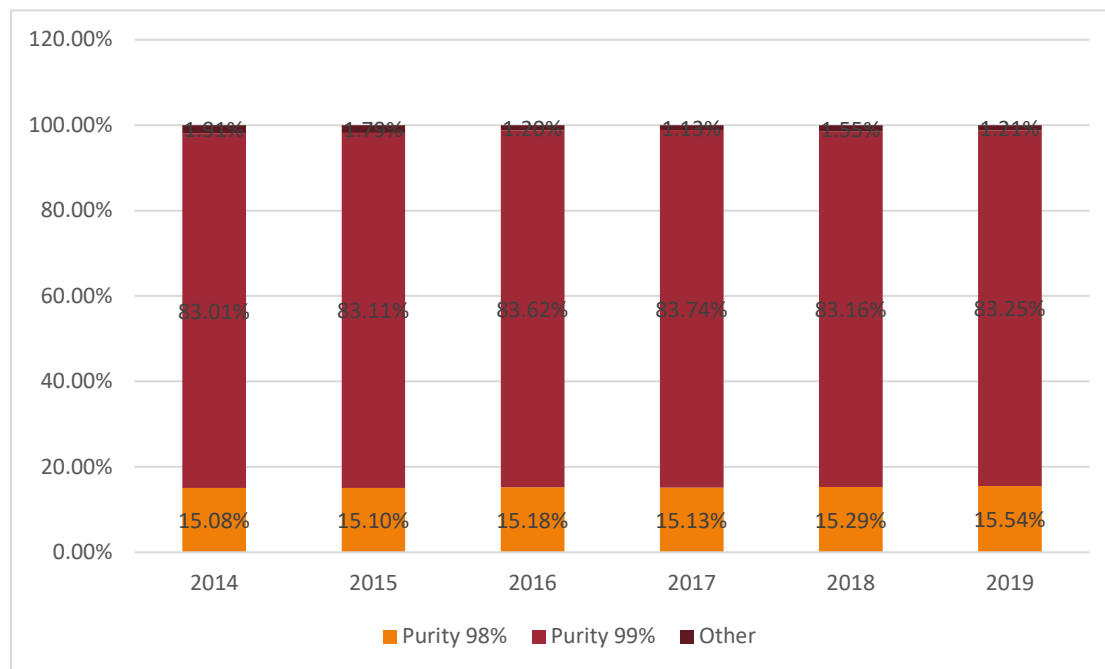
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Asia-Pacific Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	12.71	11.87	11.18	10.59	10.66	10.37
Purity 99%	69.95	65.34	61.59	58.63	58.00	55.57
Other	1.61	1.41	0.88	0.79	1.08	0.81
Total	84.27	78.62	73.65	70.01	69.74	66.75

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Asia-Pacific Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

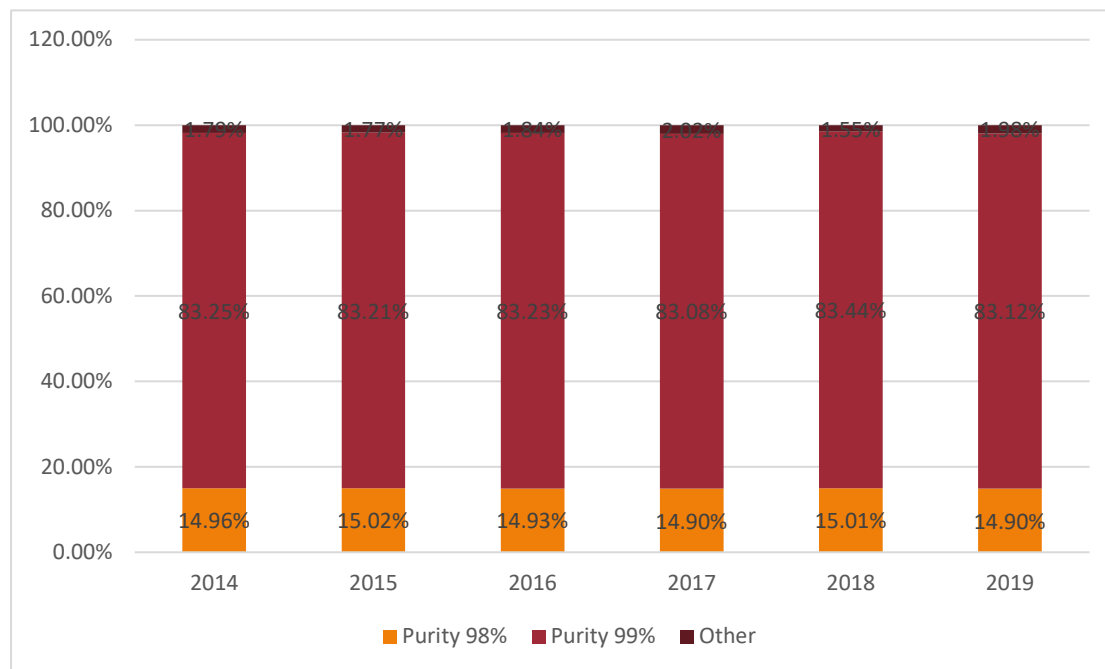
2.4 Europe Ethylhexylglycerin Market Performance

Table Europe (2014-2019) Ethylhexylglycerin Production (MT) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	162	164	171	189	209	214
Purity 99%	900	907	952	1052	1161	1194
Other	19	19	21	26	22	28
Total	1081	1090	1144	1266	1392	1436

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Europe Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019



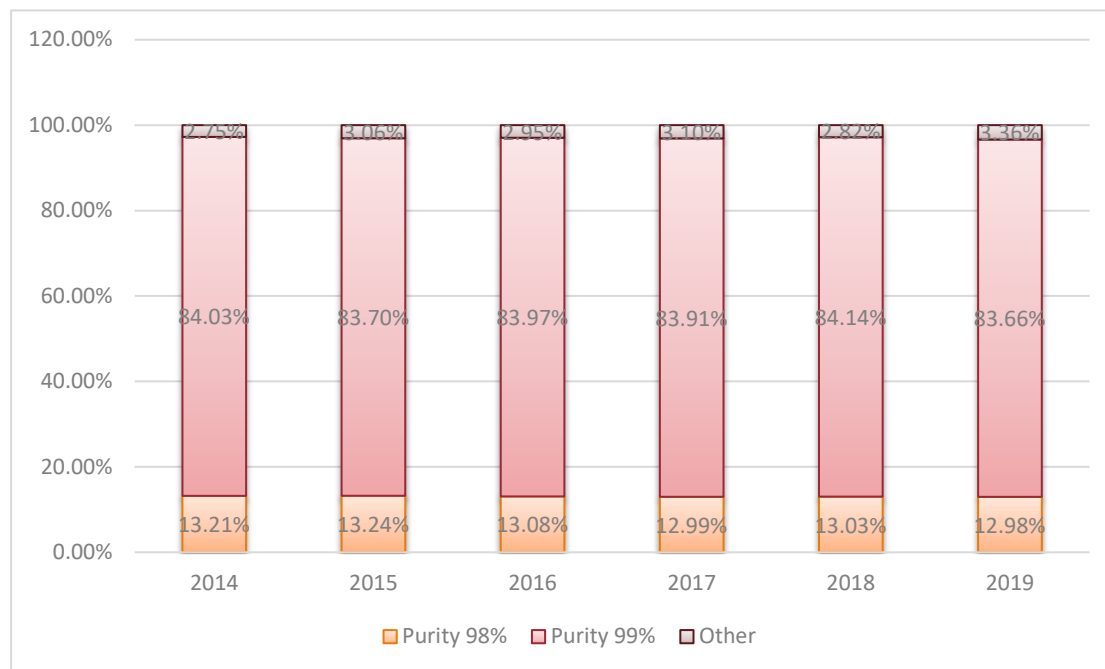
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Europe Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	5.25	5.12	5.13	5.44	5.79	5.76
Purity 99%	33.39	32.38	32.94	35.14	37.38	37.13
Other	1.09	1.18	1.16	1.30	1.25	1.49
Total	39.73	38.68	39.23	41.88	44.42	44.38

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Europe Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

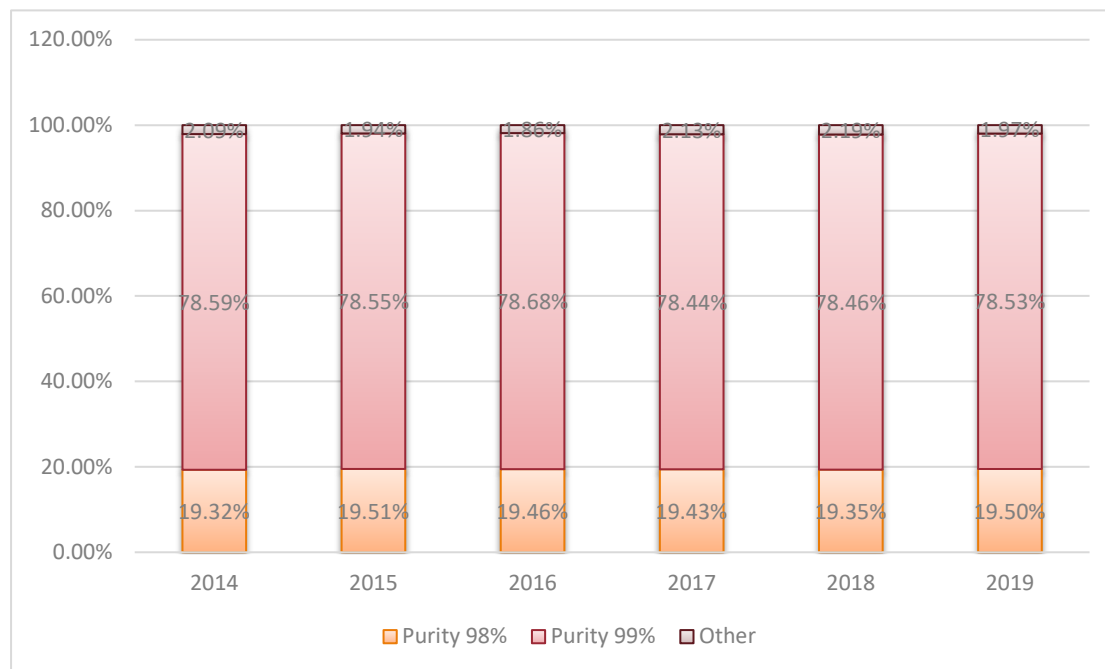
2.5 Central & South America Ethylhexylglycerin Market Performance

Table Central & South America Ethylhexylglycerin Production (MT) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	14	15	15	17	17	18
Purity 99%	55	60	62	67	69	71
Other	1	1	1	2	2	2
Total	70	76	79	85	88	91

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Central & South America Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019



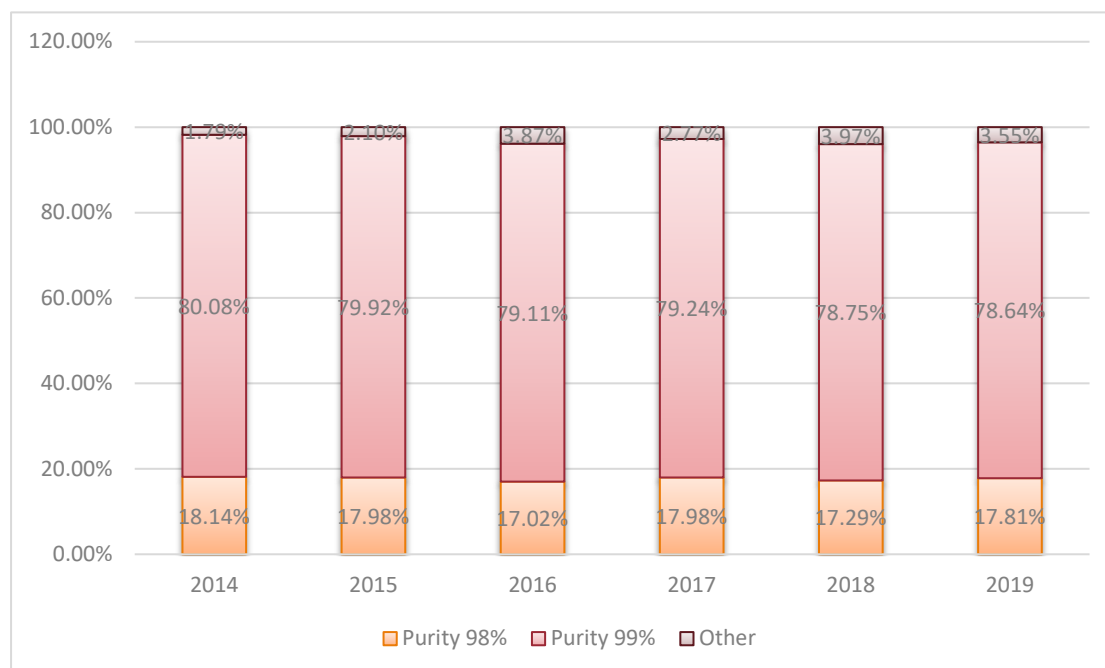
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Central & South America Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	0.65	0.63	0.57	0.59	0.54	0.53
Purity 99%	2.87	2.80	2.65	2.60	2.46	2.34
Other	0.06	0.07	0.13	0.09	0.12	0.11
Total	3.58	3.50	3.35	3.28	3.12	2.98

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Central & South America Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

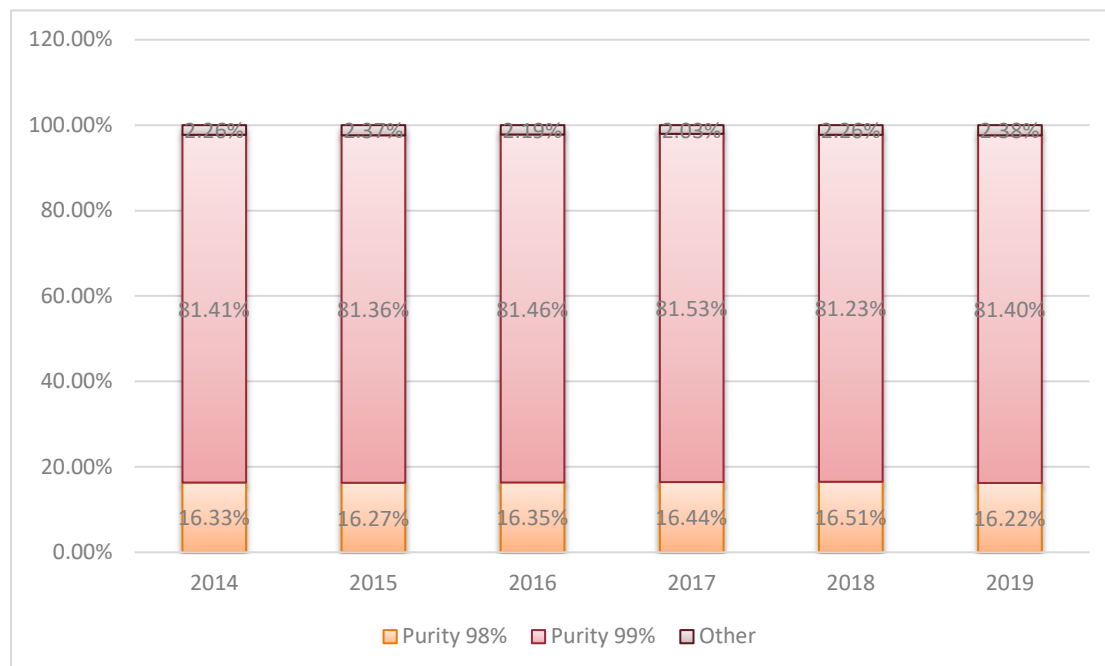
2.6 Middle East & Africa Ethylhexylglycerin Market Performance

Table Middle East & Africa Ethylhexylglycerin Production (MT) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	17	19	19	21	21	22
Purity 99%	85	93	96	104	106	110
Other	2.0	3.0	3.0	3.0	3.0	3.0
Total	105	114	118	127	130	135

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2014 and 2019



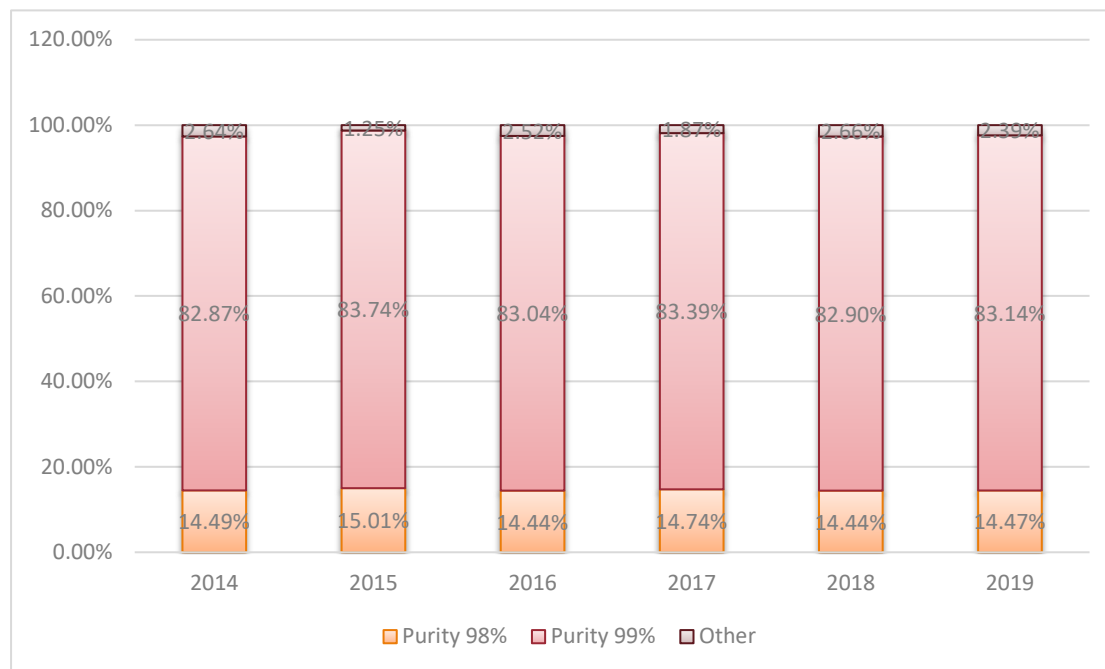
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Middle East & Africa Ethylhexylglycerin Revenue (Million USD) by Type in (2014-2019)

	2014	2015	2016	2017	2018	2019
Purity 98%	0.82	0.83	0.76	0.76	0.70	0.67
Purity 99%	4.69	4.63	4.37	4.30	4.02	3.85
Other	0.15	0.07	0.13	0.10	0.13	0.11
Total	5.66	5.53	5.26	5.16	4.85	4.63

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Revenue Market Share (%) Comparison by Type in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

3 Global Ethylhexylglycerin Market Assessment by Application

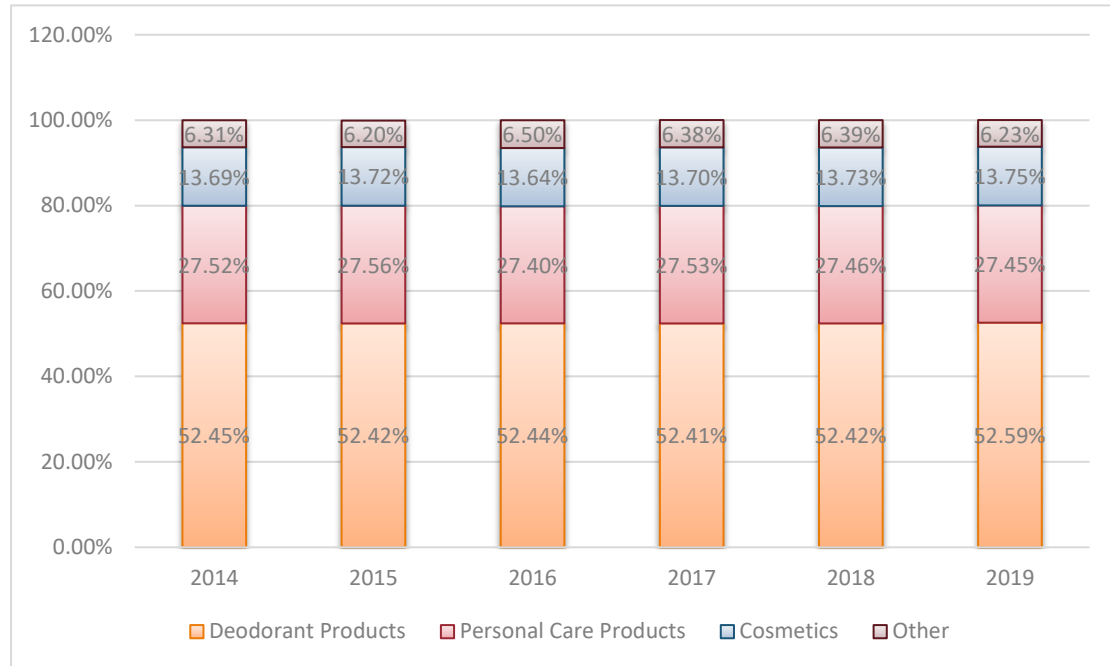
3.1 Overall Market Performance (Volume)

Table Global Ethylhexylglycerin Sales (MT) by Application (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products	1961	2029	2065	2226	2371	2456
Personal Care Products	1029	1067	1079	1169	1242	1282
Cosmetics	512	531	537	582	621	642
Other	236	240	256	271	289	291
Total	3739	3871	3938	4247	4523	4670

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019



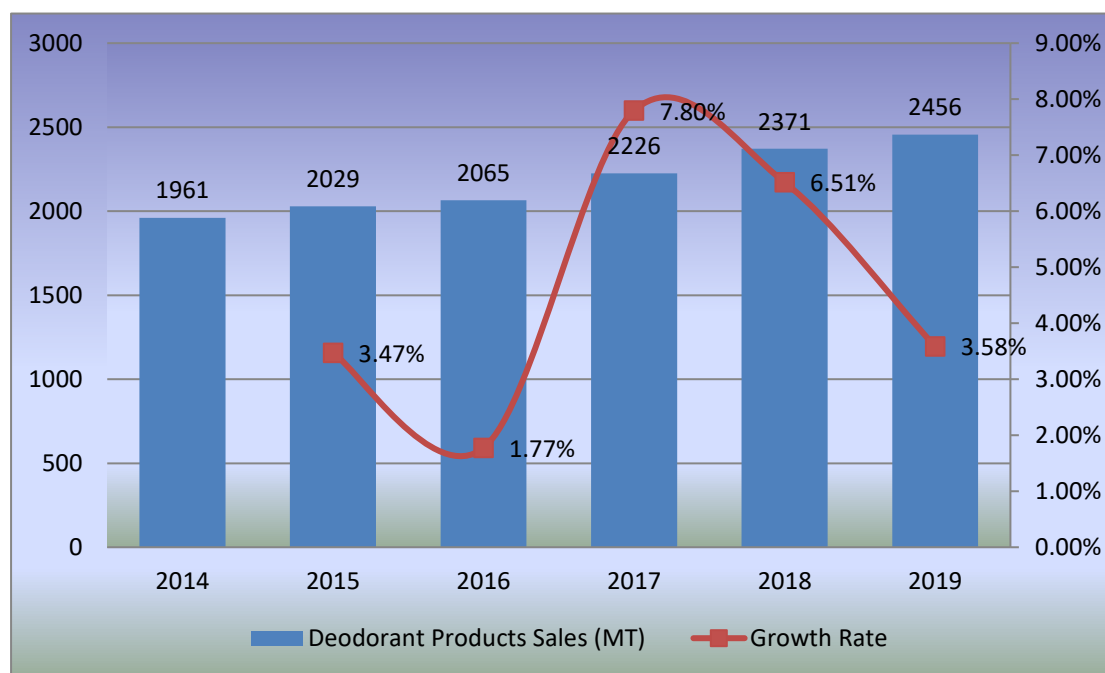
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

3.1.1 Deodorant Products

Table Sales (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products Sales (MT)	1961	2029	2065	2226	2371	2456
Growth Rate		3.47%	1.77%	7.80%	6.51%	3.58%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Sales (MT) and Growth Rate (2014-2019)


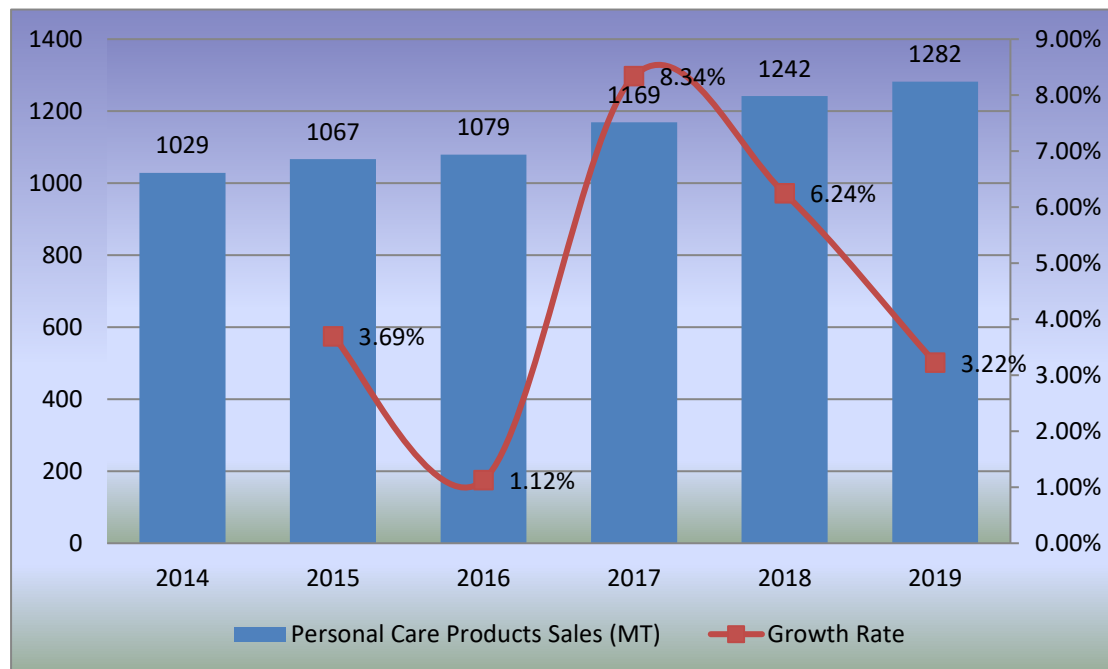
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

3.1.2 Personal Care Products

Table Sales (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Personal Care Products Sales (MT)	1029	1067	1079	1169	1242	1282
Growth Rate		3.69%	1.12%	8.34%	6.24%	3.22%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Sales (MT) and Growth Rate (2014-2019)


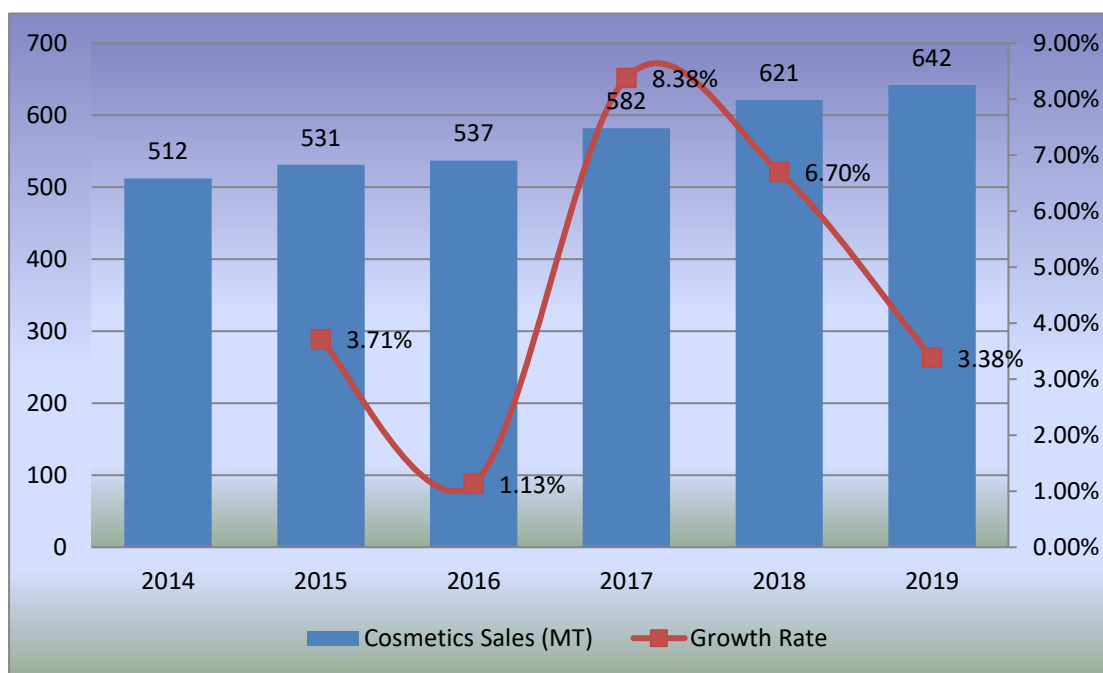
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

3.1.3 Cosmetics

Table Sales (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Cosmetics Sales (MT)	512	531	537	582	621	642
Growth Rate		3.71%	1.13%	8.38%	6.70%	3.38%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Sales (MT) and Growth Rate (2014-2019)


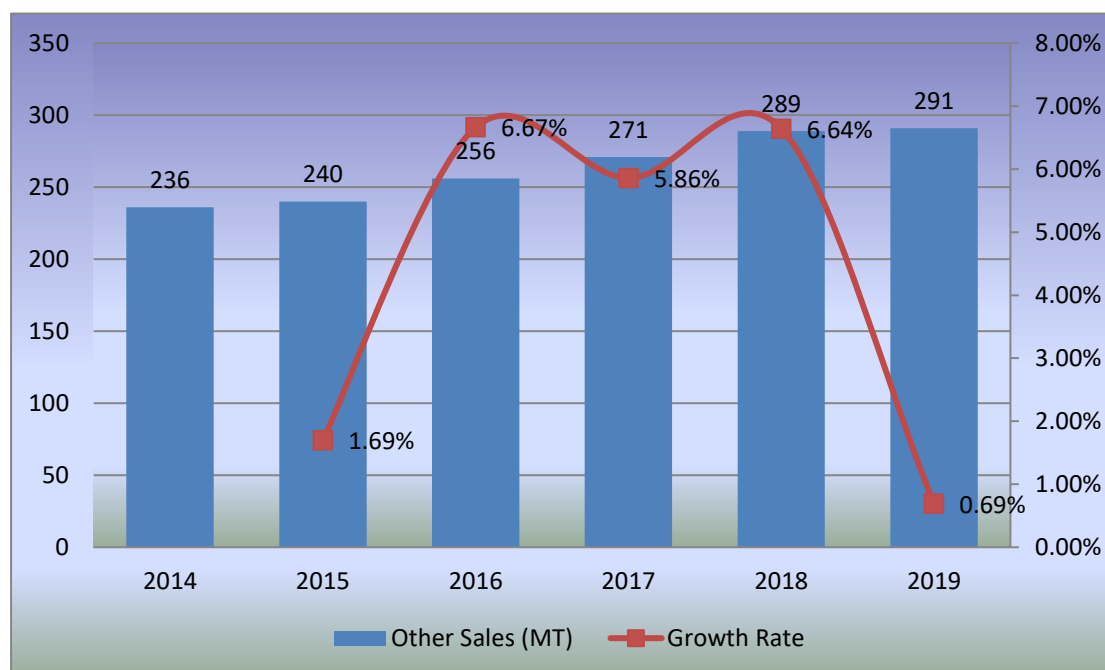
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

3.1.4 Others

Table Sales (MT) and Growth Rate (2014-2019)

	2014	2015	2016	2017	2018	2019
Other Sales (MT)	236	240	256	271	289	291
Growth Rate		1.69%	6.67%	5.86%	6.64%	0.69%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Sales (MT) and Growth Rate (2014-2019)


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

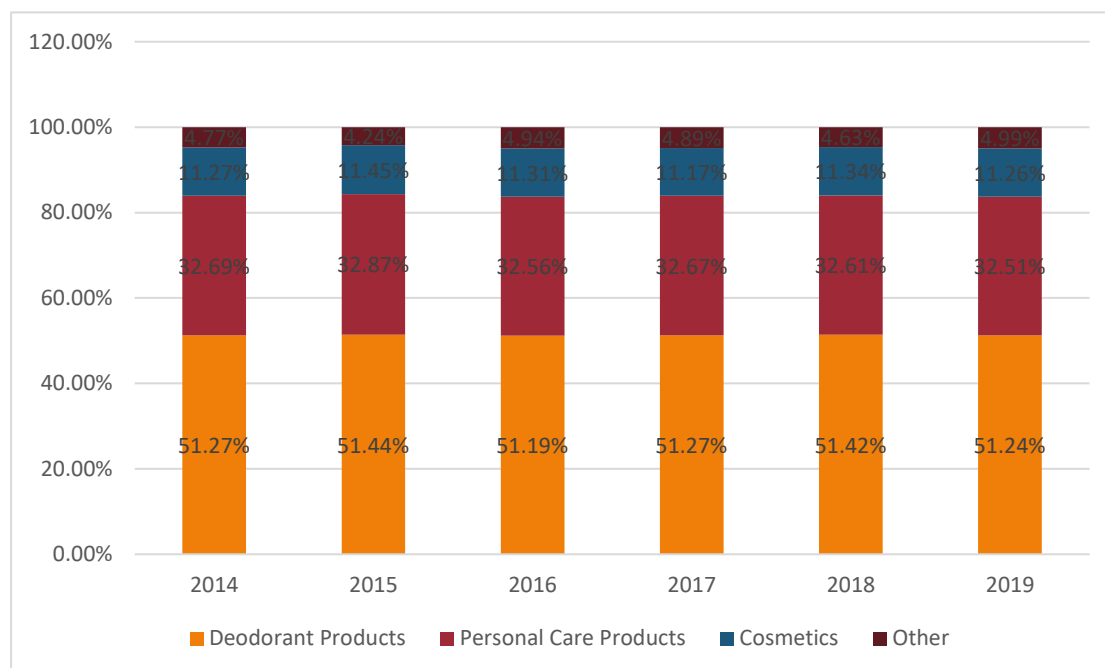
3.2 North America Ethylhexylglycerin Market Performance (Volume)

Table North America Ethylhexylglycerin Sales (MT) by Application in (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products	442	467	454	515	532	549
Personal Care Products	282	298	289	328	338	348
Cosmetics	97	104	100	112	117	121
Other	41	38	44	49	48	53
Total	863	908	887	1004	1035	1071

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure North America Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

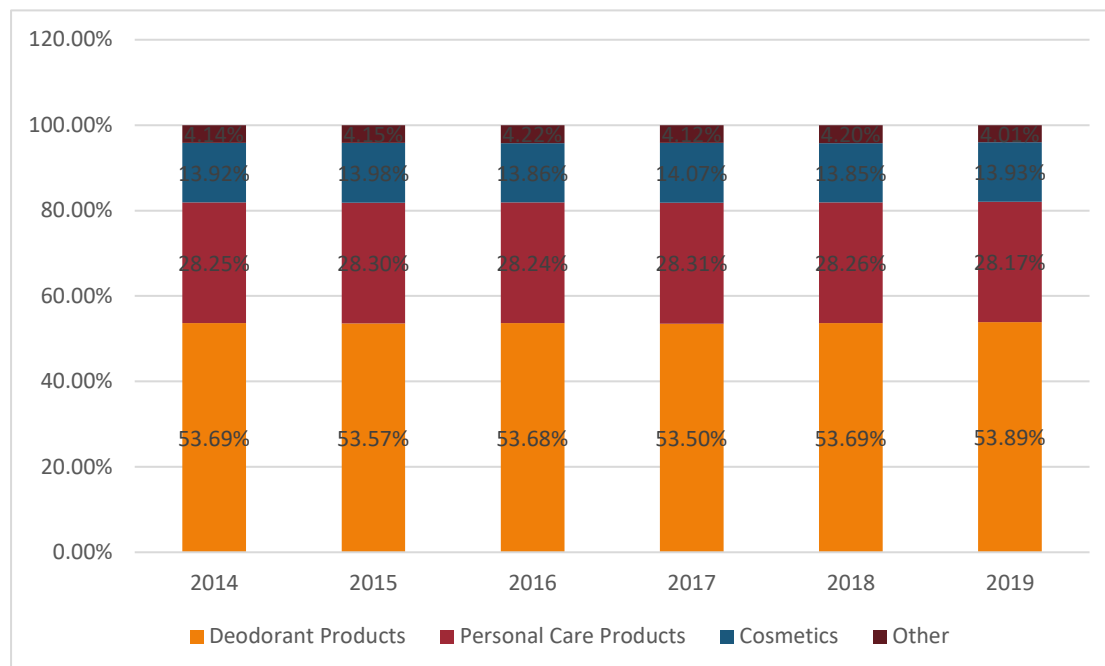
3.3 Asia-Pacific Ethylhexylglycerin Market Performance (Volume)

Table Asia-Pacific Ethylhexylglycerin Sales (MT) by Application in (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products	835	864	880	904	966	1000
Personal Care Products	439	456	463	478	509	523
Cosmetics	216	225	227	238	249	258
Other	64	67	69	70	76	74

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Asia-Pacific Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

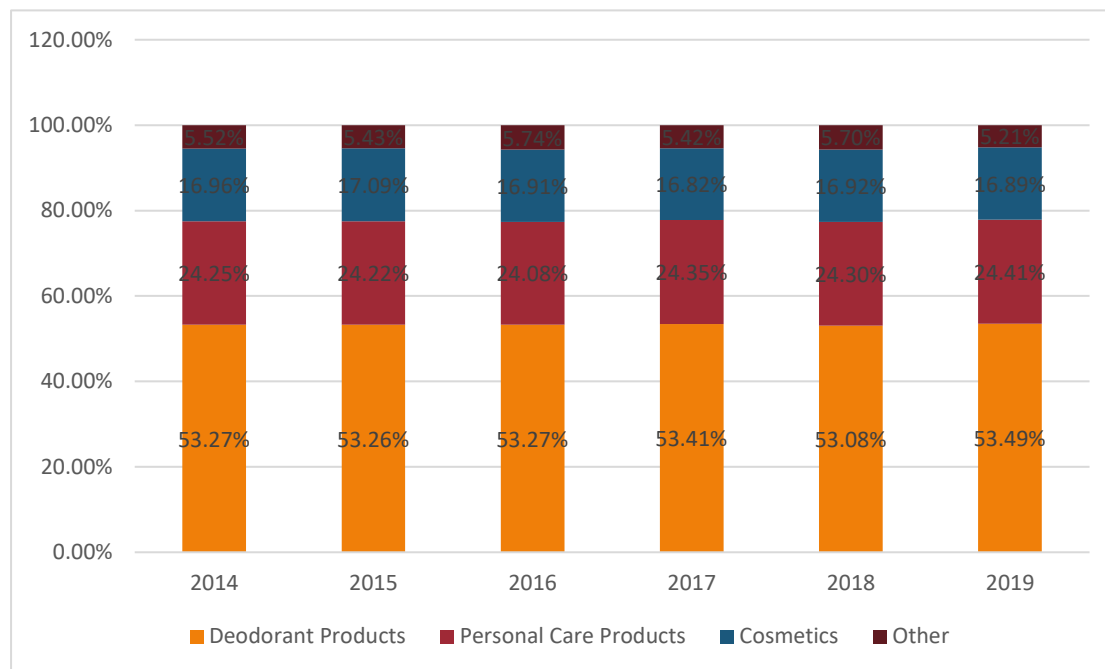
3.4 Europe Ethylhexylglycerin Market Performance (Volume)

Table Europe Ethylhexylglycerin Sales (MT) by Application in (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products	576	581	609	676	739	768
Personal Care Products	262	264	275	308	338	351
Cosmetics	183	186	193	213	236	243
Other	60	59	66	69	79	75
Total	1081	1090	1144	1266	1392	1436

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Europe Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

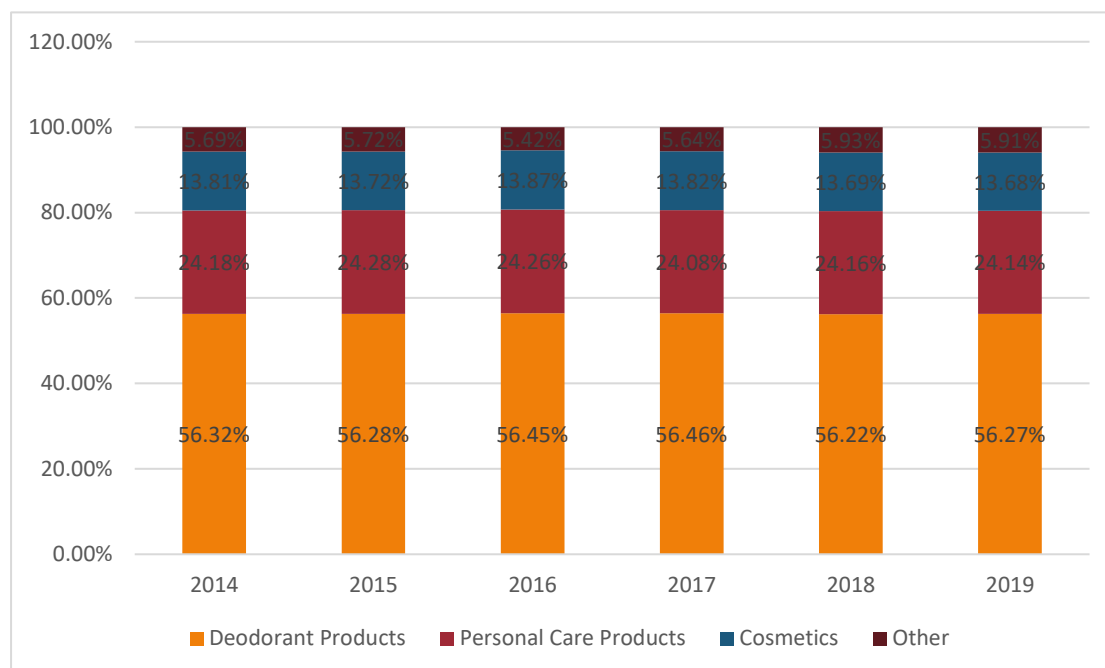
3.5 Central & South America Ethylhexylglycerin Market Performance (Volume)

Table Central & South America Ethylhexylglycerin Sales (MT) by Application in (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products	39	43	45	48	49	51
Personal Care Products	17	18	19	20	21	22
Cosmetics	10	10	11	12	12	12
Other	4	4	4	5	5	5
Total	70	76	79	85	88	91

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Central & South America Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

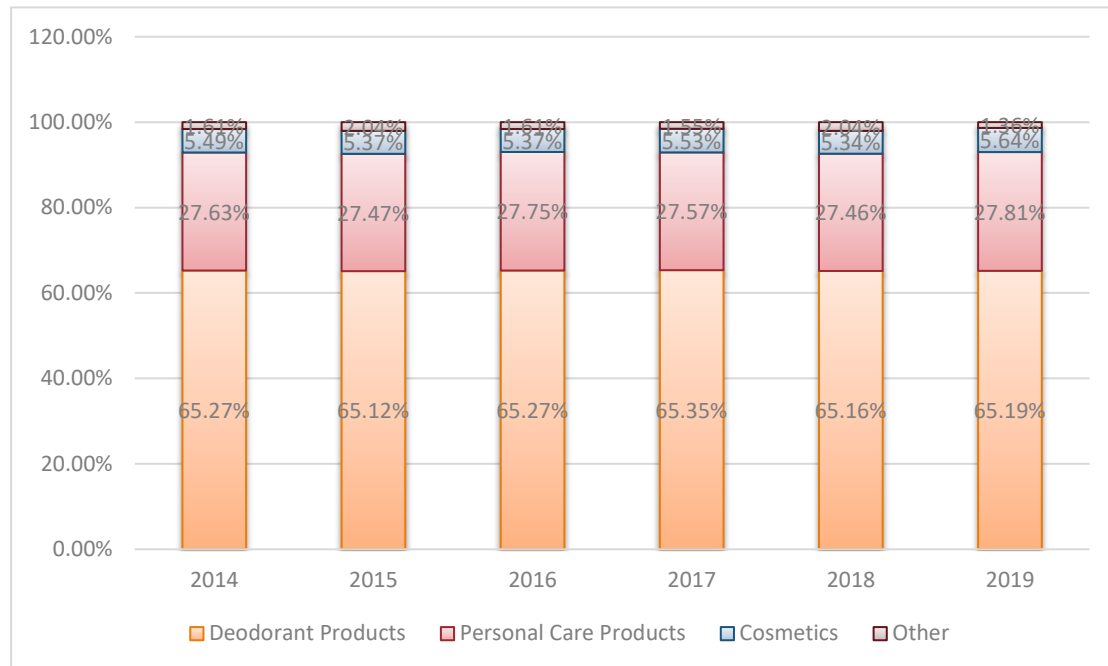
3.6 Middle East & Africa Ethylhexylglycerin Market Performance (Volume)

Table Middle East & Africa Ethylhexylglycerin Sales (MT) by Application in (2014-2019)

	2014	2015	2016	2017	2018	2019
Deodorant Products	69	74	77	83	85	88
Personal Care Products	29	31	33	35	36	38
Cosmetics	6	6	6	7	7	8
Other	2	2	2	2	3	2
Total	105	114	118	127	130	135

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4 Competitive Analysis

4.1 Schuelke

4.1.1 Schuelke Profiles

Table Schuelke Profiles

#	Item	Description
1	Company Name	Schülke & Mayr GmbH
2	Company Logo	
3	Website	https://www.schuelke.com/intl-en/products/sensiva-SC-50.php
4	Locations	Germany
5	Competitors	Sachem
6	Market Position or History	08.02.2019, schülke's broad Specialty Chemicals portfolio of Personal Care products is now certified to Halal standards.
7	Contact Information	Phone:+41 44 466 55 44. Email: mail.ch@schuelke.com.

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.1.2 Schuelke Product Information

4.1.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.1.4 Schuelke Ethylhexylglycerin Business Performance

4.2 Sachem

4.2.1 Sachem Profiles

Table Sachem Profiles

#	Item	Description
1	Company Name	SACHEM
2	Company Logo	
3	Website	https://sacheminc.com
4	Locations	US, Central & South America, North America
5	Competitors	Kao Corporation

6	Market Position or History	SACHEM's expanding manufacturing operations includes facilities in North America, Europe and Asia and a global service network spanning over 30 countries.
7	Contact Information	SACHEM Americas 821 E. Woodward St. Austin, Texas 78704 Tel: +1 (512) 421-4900 Fax: +1 (512) 445-5066

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.2.2 Sachem Product Information

4.2.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.2.4 Sachem Ethylhexylglycerin Business Performance

4.3 Kao Corporation

4.3.1 Kao Corporation Profiles

Table Kao Corporation Profiles

#	Item	Description
1	Company Name	Kao Corporation
2	Company Logo	
3	Website	https://www.kao.com/global/en/
4	Locations	Central & South America
5	Competitors	Shin Seung
6	Market Position or History	Kao was established in 1887 by Tomiro Nagase as a manufacturer of domestic toiletry soap. Until 1940, they were known as Nihon Yuki Company , changing their name then to Kao Soap Company, and finally in 1985 to Kao Corporation.
7	Contact Information	4-0034-07-000-00

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.3.2 Kao Corporation Product Information

4.3.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin


4.3.4 Kao Corporation Ethylhexylglycerin Business Performance

XYZResearch

4.4 Onlystar Biotechnology

4.4.1 Onlystar Biotechnology Profiles

Table Onlystar Biotechnology Profiles

#	Item	Description
1	Company Name	Onlystar Biotechnology
2	Company Logo	
3	Website	http://onlystar.com
4	Locations	North America
5	Competitors	Hubei Artec Biotechnology
6	Market Position or History	On July 30, onlystar 2019 new product technology seminar was held in Hilton Guangzhou.
7	Contact Information	021-61998697 1 861 6545599

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.4.2 Onlystar Biotechnology Product Information


4.4.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.4.4 Onlystar Biotechnology Ethylhexylglycerin Business Performance

4.5 Novaphene

4.5.1 Novaphene Profiles

Table Novaphene Profiles

#	Item	Description
1	Company Name	Novaphene
2	Company Logo	
3	Website	http://www.novaphene.com/NovaEHG.aspx.htm
4	Locations	India
5	Competitors	Salicylates and Chemicals
6	Market Position or History	Novaphene is an R&D driven company
7	Contact Information	211 Agarwal Industrial Estate, S.V.Road, Dahisar(East), Mumbai - 400068. Maharashtra. INDIA. T : +91-22-28488599 / 7410092952

	F : +91-22-28481557 E : sales@novaphene.com W : www.novaphene.com
--	---

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.5.2 Novaphene Product Information

4.5.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.5.4 Novaphene Ethylhexylglycerin Business Performance

4.6 Om Multiplex Chem

4.6.1 Om Multiplex Chem Profiles

Table Om Multiplex Chem Profiles

#	Item	Description
1	Company Name	Om Multiplex Chem
2	Company Logo	
3	Website	http://www.ommultiplexchem.com/about-us.htm
4	Locations	India
5	Competitors	Novaphene
6	Market Position or History	Om Multiplex Chem is a vertically integrated chemical company with established research, manufacturing and marketing capabilities across multi-product domains.
7	Contact Information	Mobile : +91 9890338771, +91-8600037837 E-mail : ommultiplexchem@gmail.com

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.6.2 Om Multiplex Chem Product Information

4.6.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.6.4 Om Multiplex Chem Ethylhexylglycerin Business Performance

4.7 Hubei Artec Biotechnology

4.7.1 Hubei Artec Biotechnology Profiles

Table Hubei Artec Biotechnology Profiles

#	Item	Description
1	Company Name	Hubei Artec Biotechnology

2	Company Logo	
3	Website	http://www.artec.cc/aboutus-c.html
4	Locations	North America
5	Competitors	Onlystar Biotechnology
6	Market Position or History	The company mainly produces carbohydrate intermediates and cosmetic additives by biotechnology and chemical synthesis, and many of their products have been sold this industry first in the world.
7	Contact Information	Tel.: 86-710-3125319 3125180

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.7.2 Hubei Artec Biotechnology Product Information

4.7.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.7.4 Hubei Artec Biotechnology Ethylhexylglycerin Business Performance

4.8 Salicylates and Chemicals

4.8.1 Salicylates and Chemicals Profiles

Table Salicylates and Chemicals Profiles

#	Item	Description
1	Company Name	Salicylates and Chemicals
2	Company Logo	
3	Website	http://preservativesindia.com/
4	Locations	India
5	Competitors	Om Multiplex Chem
6	Market Position or History	They have the complete range of preservatives and sunscreen chemicals for cosmetics and pharmaceutical industry.
7	Contact Information	+91 22 2351 4413

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.8.2 Salicylates and Chemicals Product Information

4.8.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.8.4 Salicylates and Chemicals Ethylhexylglycerin Business Performance

4.9 Shin Seung

4.9.1 Shin Seung Profiles

Table Shin Seung Profiles

#	Item	Description
1	Company Name	Shin Seung
2	Company Logo	
3	Website	http://sshichem.com/wordpress/?page_id=394
4	Locations	Middle East & Africa
5	Competitors	Salicylates and Chemicals
6	Market Position or History	SSH imports products from world-wide to Middle East & African market and also exports the best Middle East & African products to overseas market.

7	Contact Information	Pyeongtaek Factory : 1491-25, Seohae-ro, Cheongbuk-eup, Pyeongtaek-si, Gyeonggi-do, Middle East & Africa, (17799), Tel : +82-31-684-5541, Fax : +82-31-686-5881
---	---------------------	---

Source: Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

4.9.2 Shin Seung Product Information

4.9.3 Production, Revenue, Price and Gross Margin of Ethylhexylglycerin

4.9.4 Shin Seung Ethylhexylglycerin Business Performance

5 Competitive Landscape

5.1 Global Ethylhexylglycerin Production and Market Share of Manufacturers (2014-2019)

5.2 Global Ethylhexylglycerin Revenue and Market Share of Manufacturers (2014-2019)

5.3 Global Ethylhexylglycerin Price of Manufacturers (2014-2019)

5.4 Global Ethylhexylglycerin Gross Margin of Manufacturers (2014-2019)

5.5 Market Concentration

6 Global Ethylhexylglycerin Market Assessment by Regions

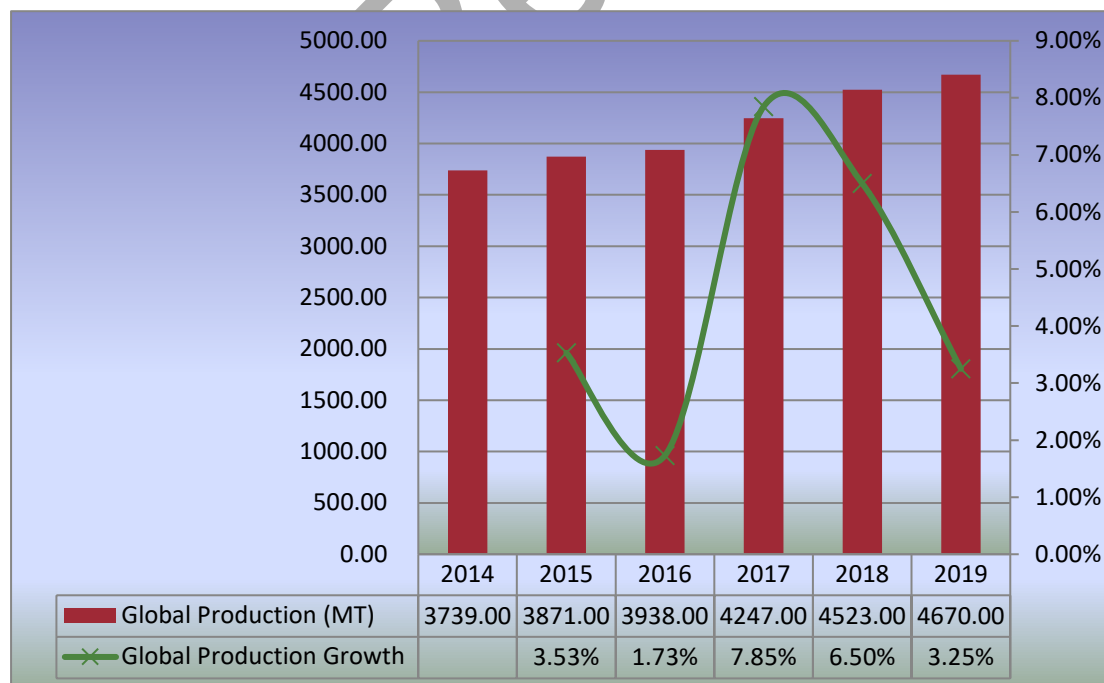
6.1 Global Ethylhexylglycerin Production and Market Share by Regions (2014-2019)

Table Global Ethylhexylglycerin Production (MT) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	863	908	887	1004	1035	1071
Asia-Pacific	1555	1613	1639	1689	1800	1855
Europe	1081	1090	1144	1266	1392	1436
Central & South America	70	76	79	85	88	91
Middle East & Africa	105	114	118	127	130	135
Global Other	65	70	71	76	78	82
Global Total	3739	3871	3938	4247	4523	4670

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019)

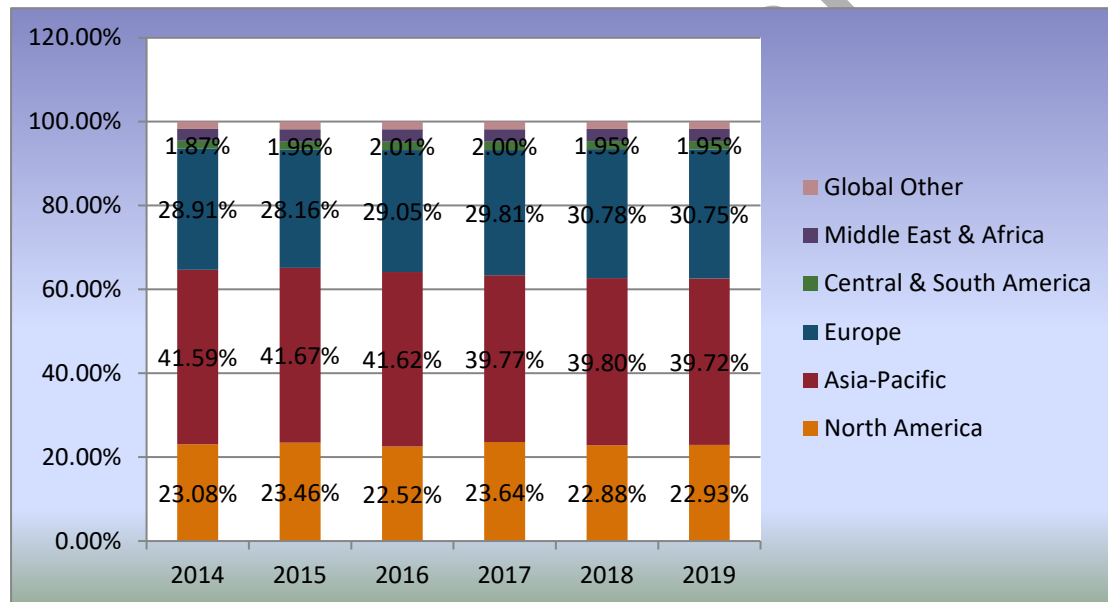


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Production Market Share (%) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	23.08%	23.46%	22.52%	23.64%	22.88%	22.93%
Asia-Pacific	41.59%	41.67%	41.62%	39.77%	39.80%	39.72%
Europe	28.91%	28.16%	29.05%	29.81%	30.78%	30.75%
Central & South America	1.87%	1.96%	2.01%	2.00%	1.95%	1.95%
Middle East & Africa	2.81%	2.94%	3.00%	2.99%	2.87%	2.89%
Global Other	1.74%	1.81%	1.80%	1.79%	1.72%	1.76%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Regions in 2014 and 2019


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

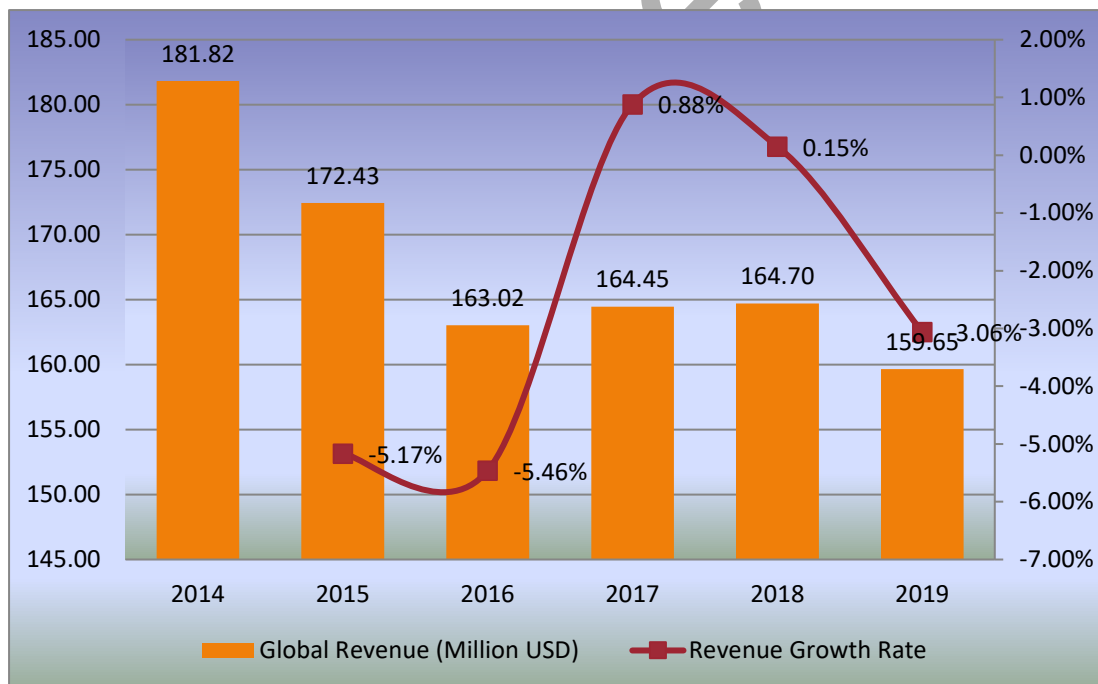
6.2 Global Ethylhexylglycerin Revenue Market Share by Regions (2014-2019)

Table Global Ethylhexylglycerin Revenue (Million USD) by Regions (2014-2019)

Revenue	2014	2015	2016	2017	2018	2019
North America	45.14	42.77	38.41	41.09	39.69	38.14
Asia-Pacific	84.27	78.62	73.65	70.01	69.74	66.75
Europe	39.73	38.68	39.23	41.88	44.42	44.38
Central & South America	3.58	3.50	3.35	3.28	3.12	2.98
Middle East & Africa	5.66	5.53	5.26	5.16	4.85	4.63
Global Other	3.44	3.33	3.11	3.03	2.86	2.77
Global Total	181.82	172.43	163.02	164.45	164.70	159.65

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019)

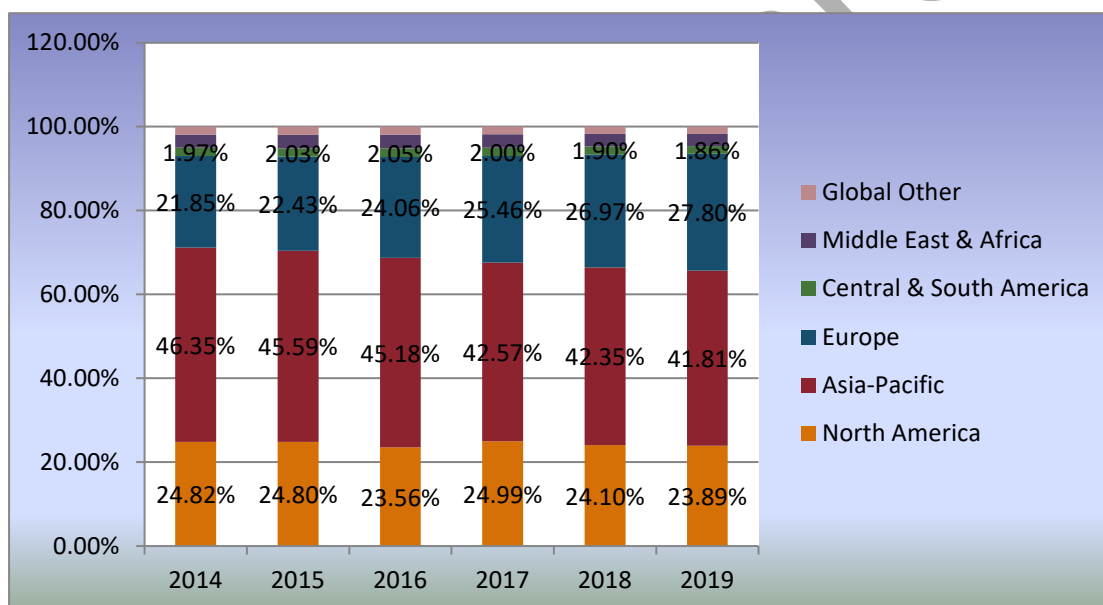


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Revenue Market Share (%) by Regions (2014-2019)

Revenue Market Share	2014	2015	2016	2017	2018	2019
North America	24.82%	24.80%	23.56%	24.99%	24.10%	23.89%
Asia-Pacific	46.35%	45.59%	45.18%	42.57%	42.35%	41.81%
Europe	21.85%	22.43%	24.06%	25.46%	26.97%	27.80%
Central & South America	1.97%	2.03%	2.05%	2.00%	1.90%	1.86%
Middle East & Africa	3.11%	3.21%	3.23%	3.14%	2.94%	2.90%
Global Other	1.89%	1.93%	1.91%	1.84%	1.74%	1.74%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Revenue Market Share (%) Comparison by Regions in 2014 and 2019


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

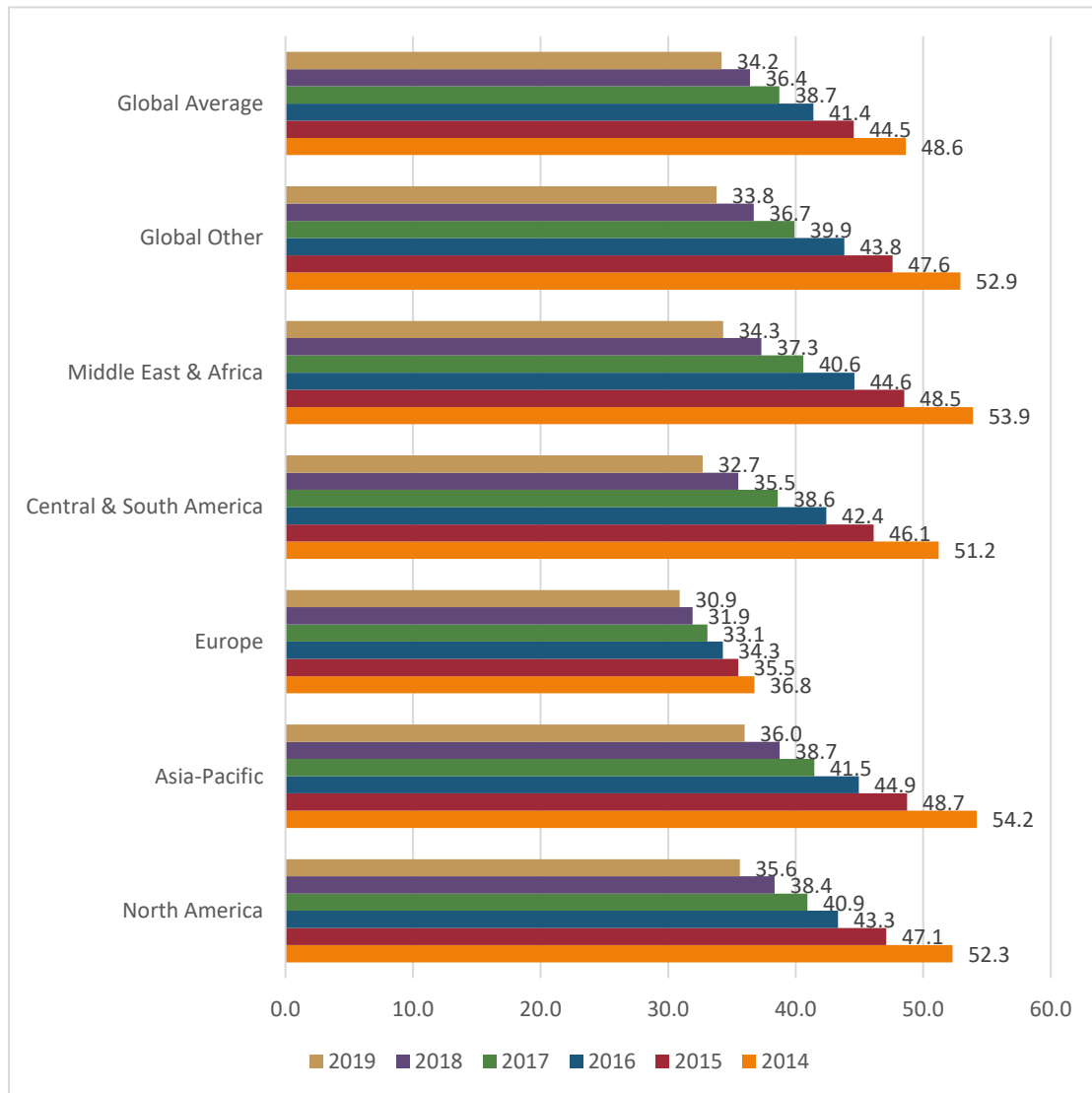
6.3 Global Ethylhexylglycerin Price by Regions (2014-2019)

Table Global Ethylhexylglycerin Price (USD/Kg) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	52.3	47.1	43.3	40.9	38.4	35.6
Asia-Pacific	54.2	48.7	44.9	41.5	38.7	36.0
Europe	36.8	35.5	34.3	33.1	31.9	30.9
Central & South America	51.2	46.1	42.4	38.6	35.5	32.7
Middle East & Africa	53.9	48.5	44.6	40.6	37.3	34.3
Global Other	52.9	47.6	43.8	39.9	36.7	33.8
Global Average	48.6	44.5	41.4	38.7	36.4	34.2

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Average Price Comparison by Regions in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

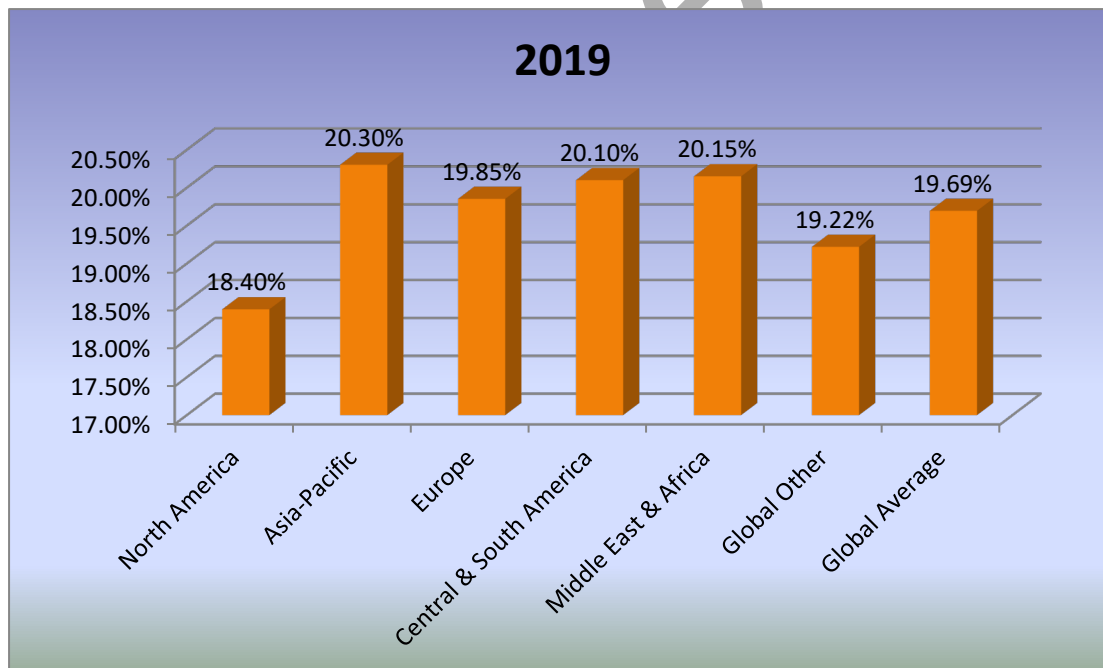
6.4 Global Ethylhexylglycerin Gross Margin by Regions (2014-2019)

Table Global Ethylhexylglycerin Gross Margin by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	18.50%	18.98%	18.52%	18.90%	18.61%	18.40%
Asia-Pacific	20.70%	20.79%	20.73%	20.60%	20.32%	20.30%
Europe	20.71%	20.48%	20.37%	20.22%	20.03%	19.85%
Central & South America	20.97%	20.73%	20.62%	20.47%	20.28%	20.10%
Middle East & Africa	21.02%	20.78%	20.67%	20.52%	20.33%	20.15%
Global Other	20.06%	19.83%	19.72%	19.58%	19.40%	19.22%
Global Average	20.16%	20.25%	20.10%	20.05%	19.81%	19.69%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Gross Margin Comparison by Regions in 2019

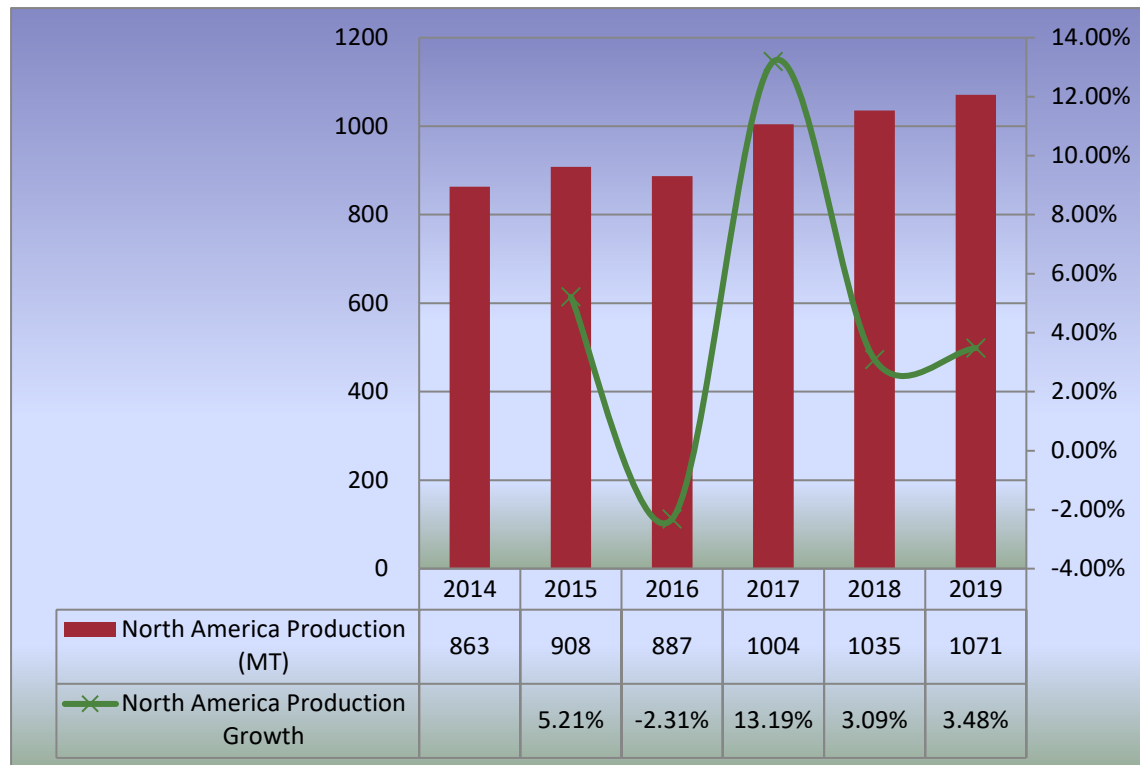


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

7 Regional Analysis

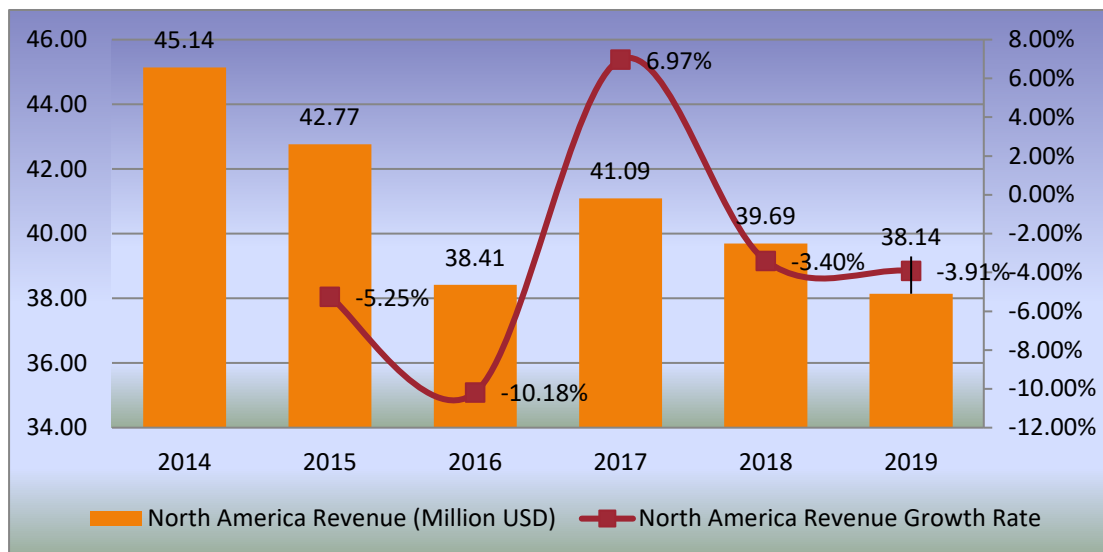
7.1 North America Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)

Figure North America Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

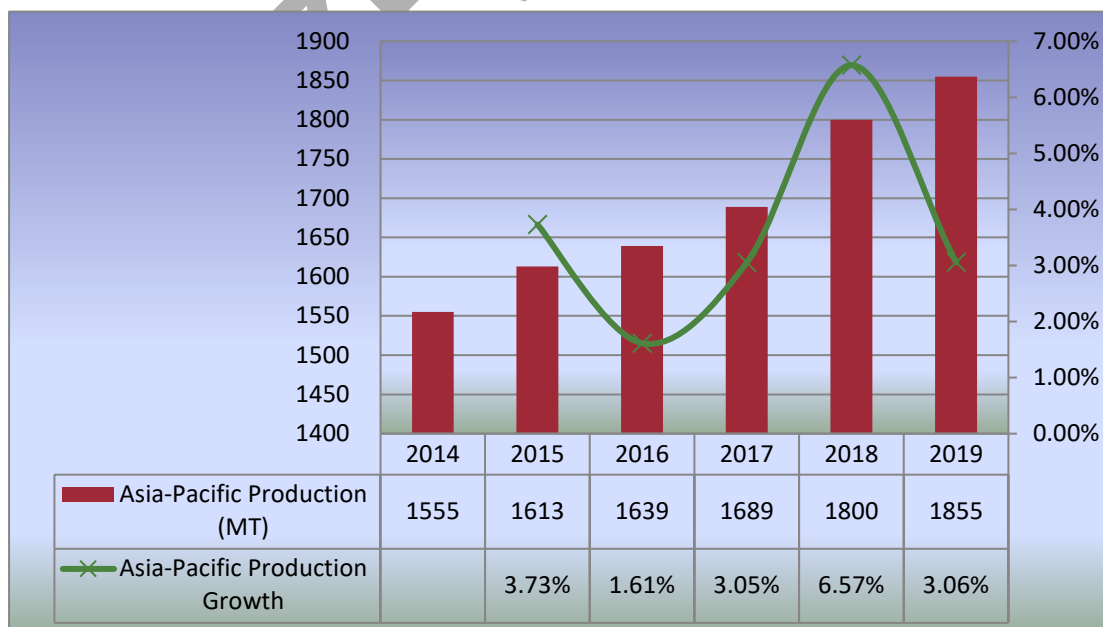
Figure North America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

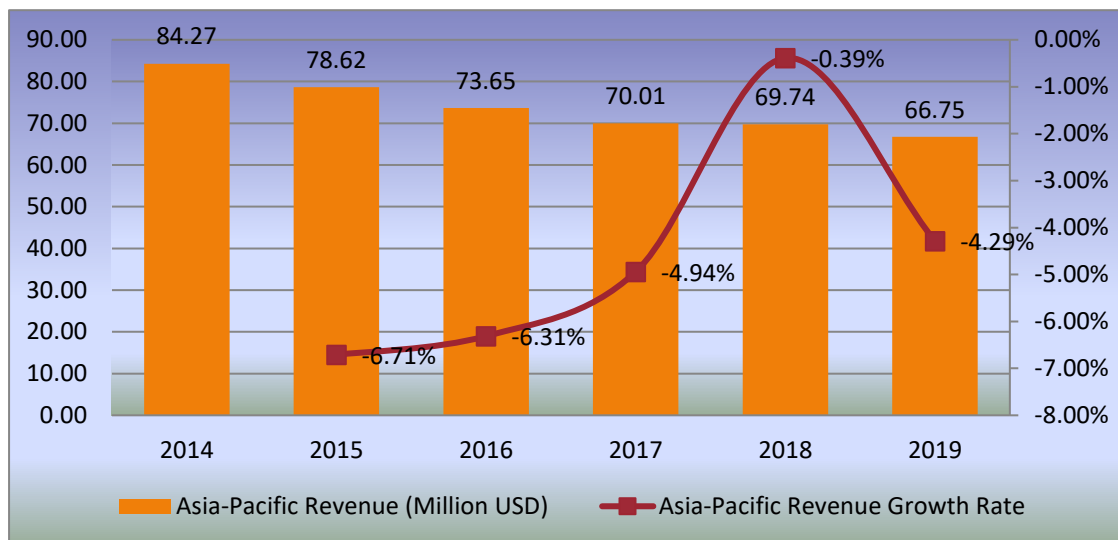
7.2 Asia-Pacific Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)

Figure Asia-Pacific Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

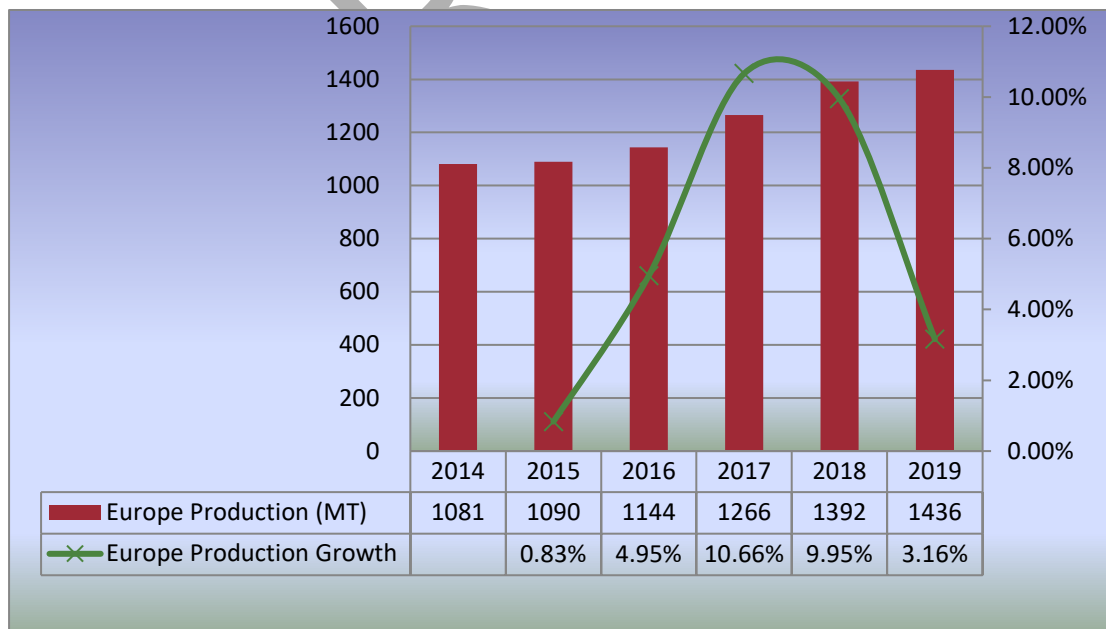
Figure Asia-Pacific Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019)



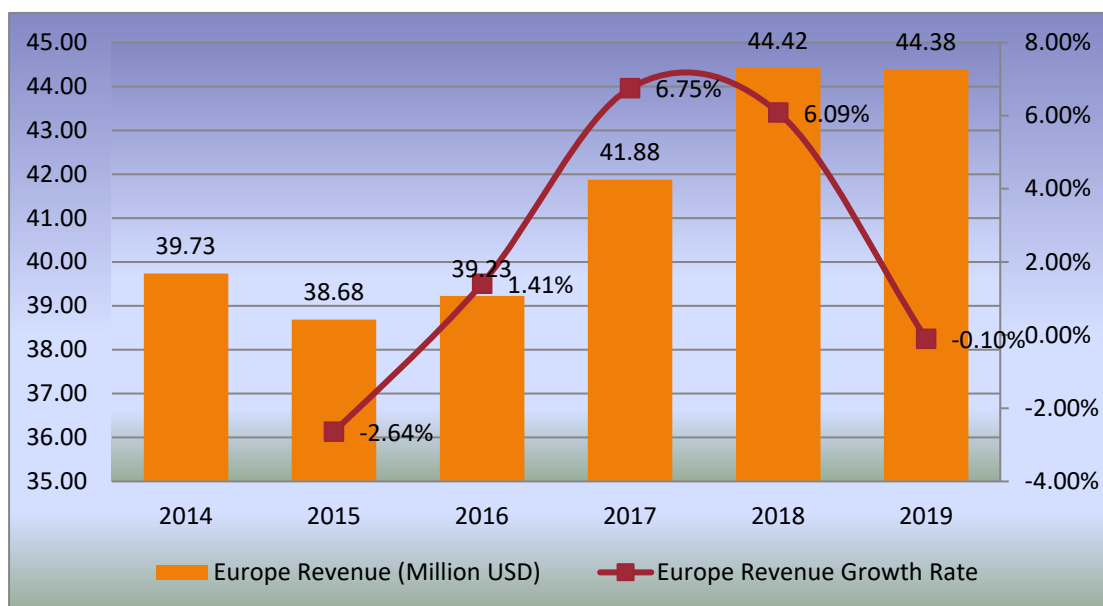
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

7.3 Europe Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)

Figure Europe Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019)

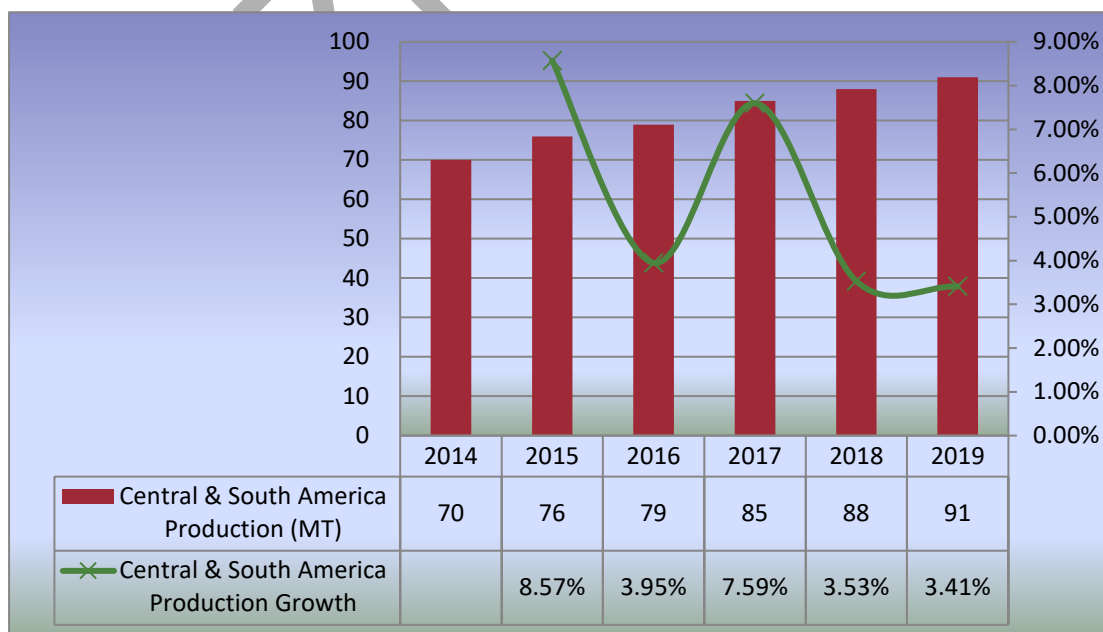


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Europe Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019)


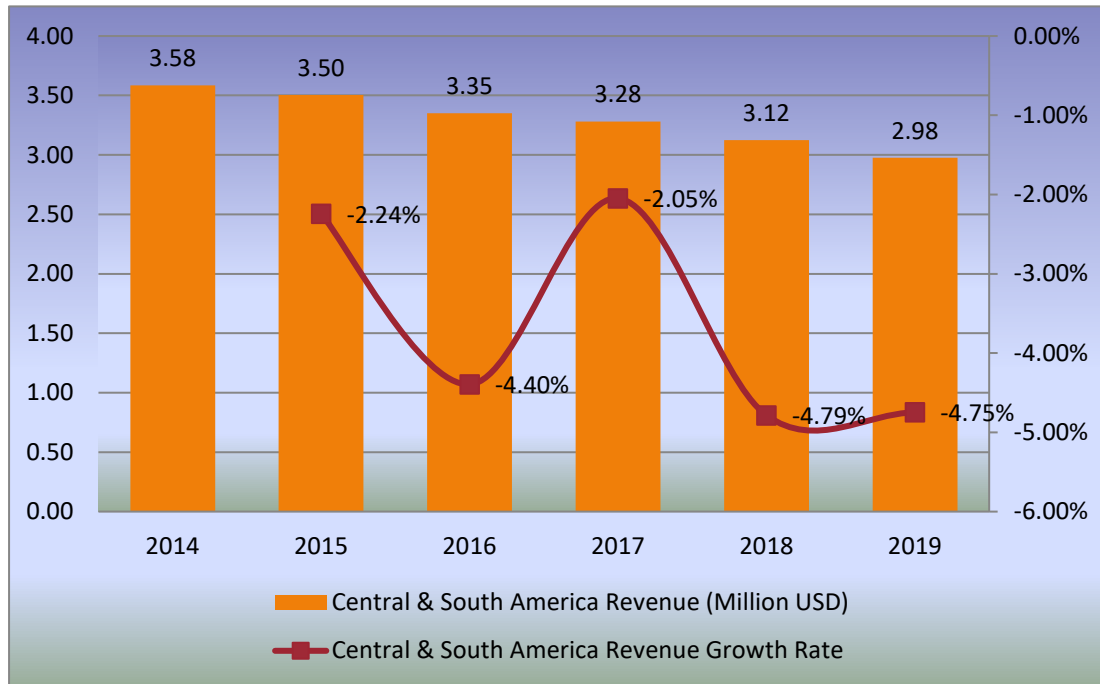
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

7.4 Central & South America Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)

Figure Central & South America Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019)


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

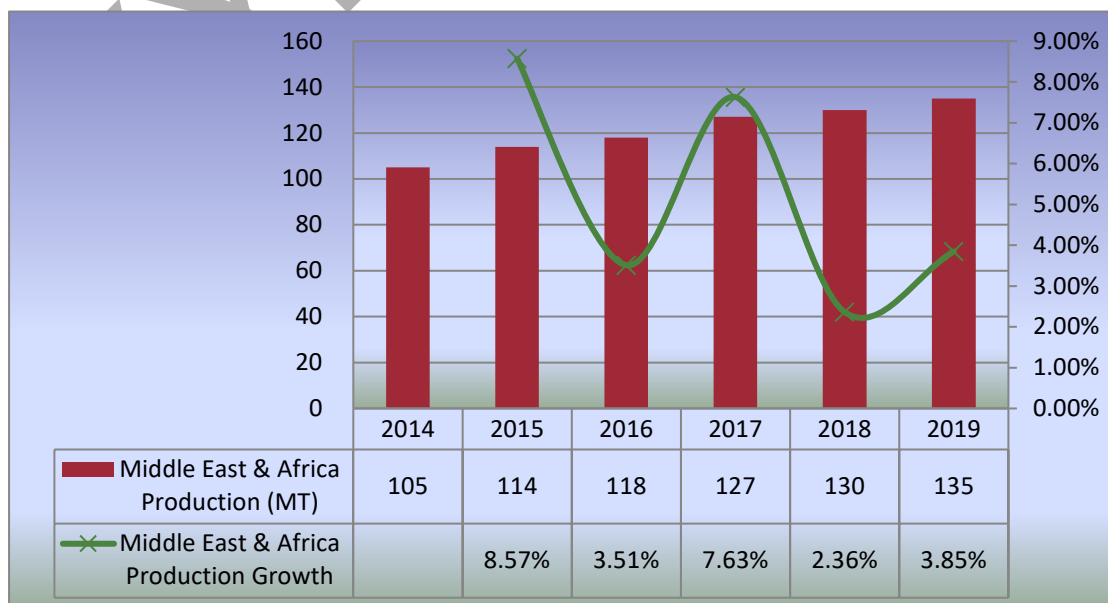
Figure Central & South America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

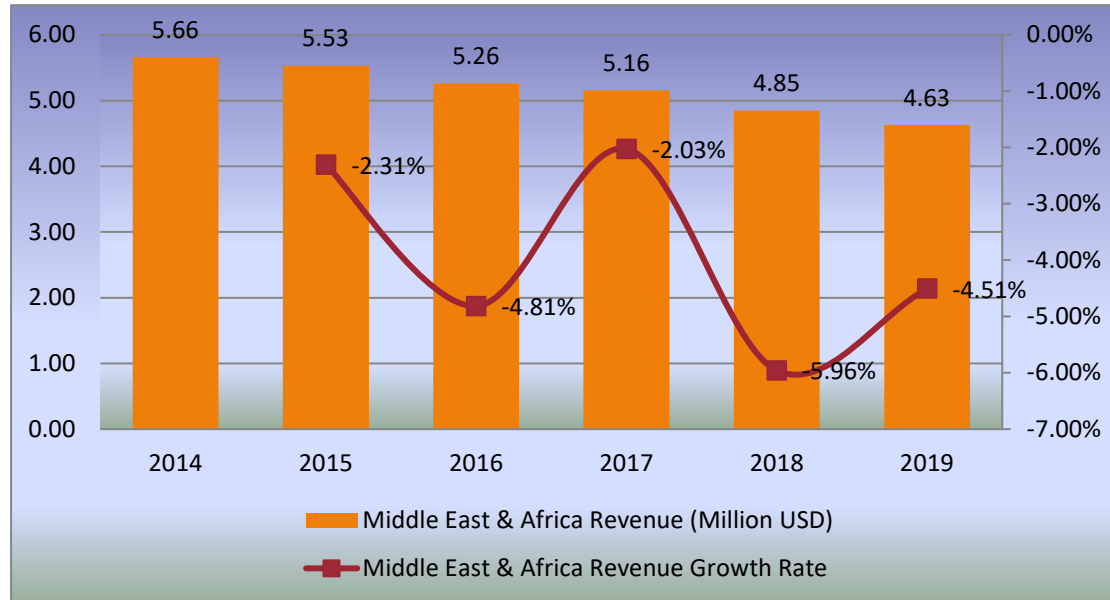
7.5 Middle East & Africa Ethylhexylglycerin Production, Revenue and Growth Rate (2014-2019)

Figure Middle East & Africa Ethylhexylglycerin Production (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

8 Global Ethylhexylglycerin Consumption Assessment

8.1 Global Ethylhexylglycerin Consumption and Market Share by Regions (2014-2019)

Table Global Ethylhexylglycerin Consumption (MT) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	926	976	992	1057	1131	1174
Asia-Pacific	1067	1094	1079	1101	1167	1196
Europe	1393	1441	1513	1639	1766	1848
Central & South America	124	135	142	152	160	169
Middle East & Africa	136	149	156	170	176	186
Global Other	93	76	56	128	123	97
Global Total	3739	3871	3938	4247	4523	4670

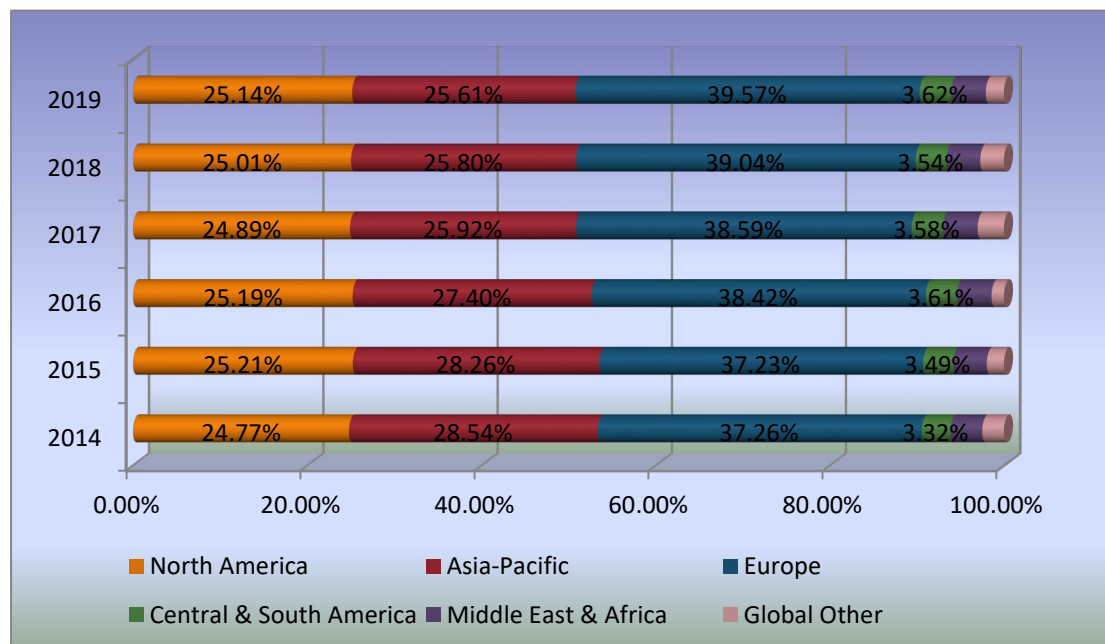
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Consumption Market Share (%) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	24.77%	25.21%	25.19%	24.89%	25.01%	25.14%
Asia-Pacific	28.54%	28.26%	27.40%	25.92%	25.80%	25.61%
Europe	37.26%	37.23%	38.42%	38.59%	39.04%	39.57%
Central & South America	3.32%	3.49%	3.61%	3.58%	3.54%	3.62%
Middle East & Africa	3.64%	3.85%	3.96%	4.00%	3.89%	3.98%
Global Other	2.49%	1.96%	1.42%	3.01%	2.72%	2.08%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Consumption Market Share (%) Comparison by Regions in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

8.2 Global Ethylhexylglycerin Consumption Value and Market Share by Regions (2014-2019)

Table Global Ethylhexylglycerin Consumption Value (Million USD) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	54.62	51.84	48.48	48.78	48.91	47.15
Asia-Pacific	65.69	60.75	54.99	52.19	51.61	48.94
Europe	58.87	58.80	59.65	62.33	65.39	66.69
Central & South America	7.09	6.95	6.67	6.55	6.33	6.17
Middle East & Africa	8.03	7.91	7.65	7.60	7.26	7.05
Global Other	5.57	4.10	2.77	5.80	5.12	3.71
Global Total	199.87	190.35	180.20	183.25	184.62	179.71

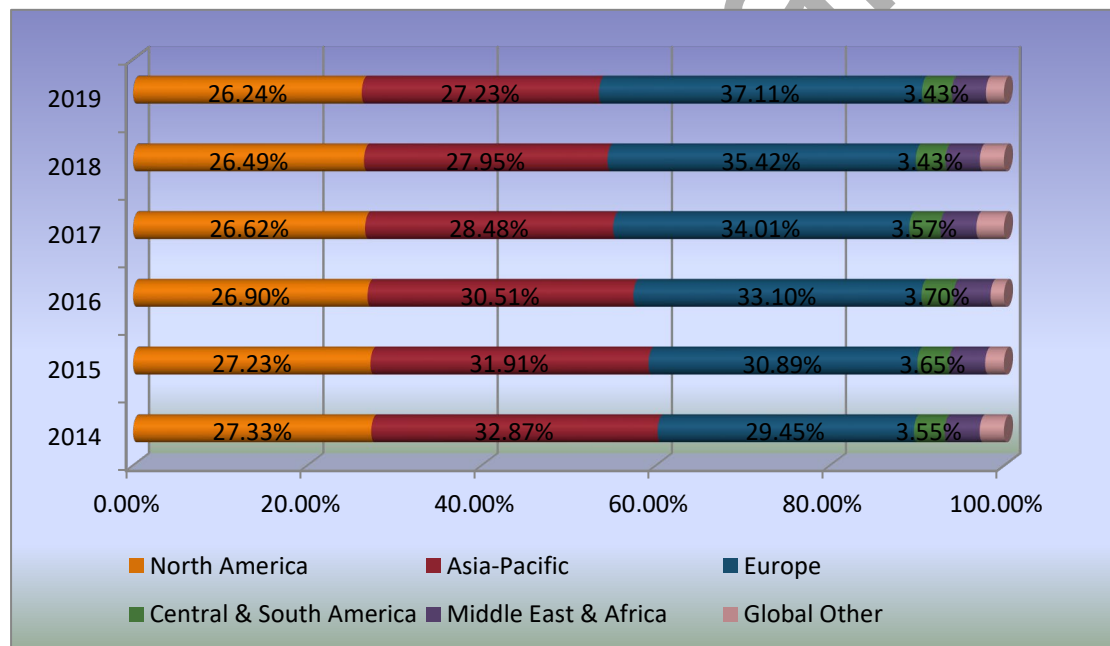
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Consumption Value Market Share (%) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	27.33%	27.23%	26.90%	26.62%	26.49%	26.24%
Asia-Pacific	32.87%	31.91%	30.51%	28.48%	27.95%	27.23%
Europe	29.45%	30.89%	33.10%	34.01%	35.42%	37.11%
Central & South America	3.55%	3.65%	3.70%	3.57%	3.43%	3.43%
Middle East & Africa	4.02%	4.16%	4.25%	4.15%	3.93%	3.93%
Global Other	2.79%	2.15%	1.54%	3.17%	2.77%	2.06%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Consumption Value Market Share (%) Comparison by Regions in 2014 and 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

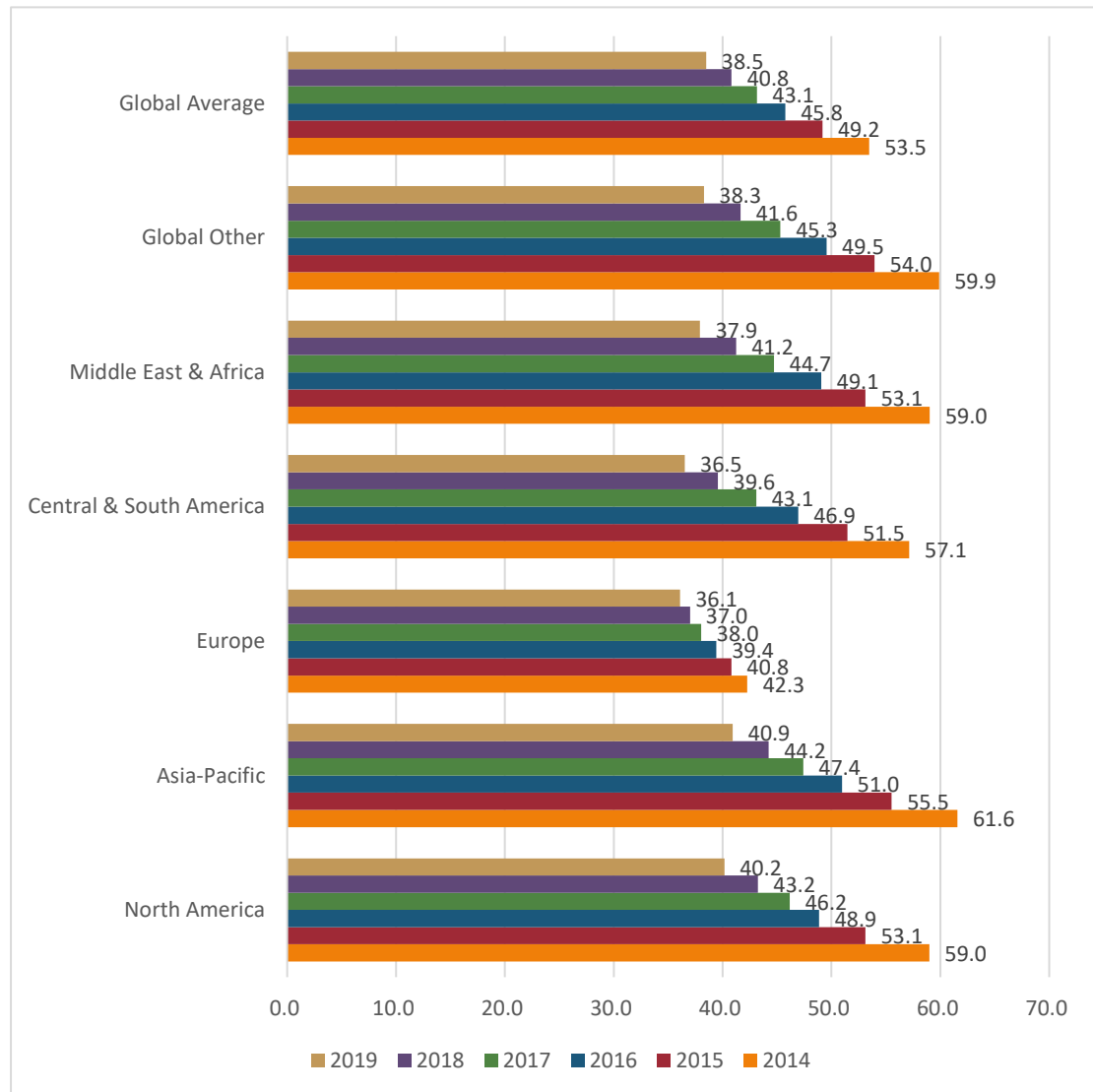
8.3 Global Ethylhexylglycerin Average Price by Regions (2014-2019)

Table Global Ethylhexylglycerin Average Price (USD/Kg) by Regions (2014-2019)

	2014	2015	2016	2017	2018	2019
North America	59.0	53.1	48.9	46.2	43.2	40.2
Asia-Pacific	61.6	55.5	51.0	47.4	44.2	40.9
Europe	42.3	40.8	39.4	38.0	37.0	36.1
Central & South America	57.1	51.5	46.9	43.1	39.6	36.5
Middle East & Africa	59.0	53.1	49.1	44.7	41.2	37.9
Global Other	59.9	54.0	49.5	45.3	41.6	38.3
Global Average	53.5	49.2	45.8	43.1	40.8	38.5

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Average Price (USD/Kg) Comparison by Regions in 2014 and 2019

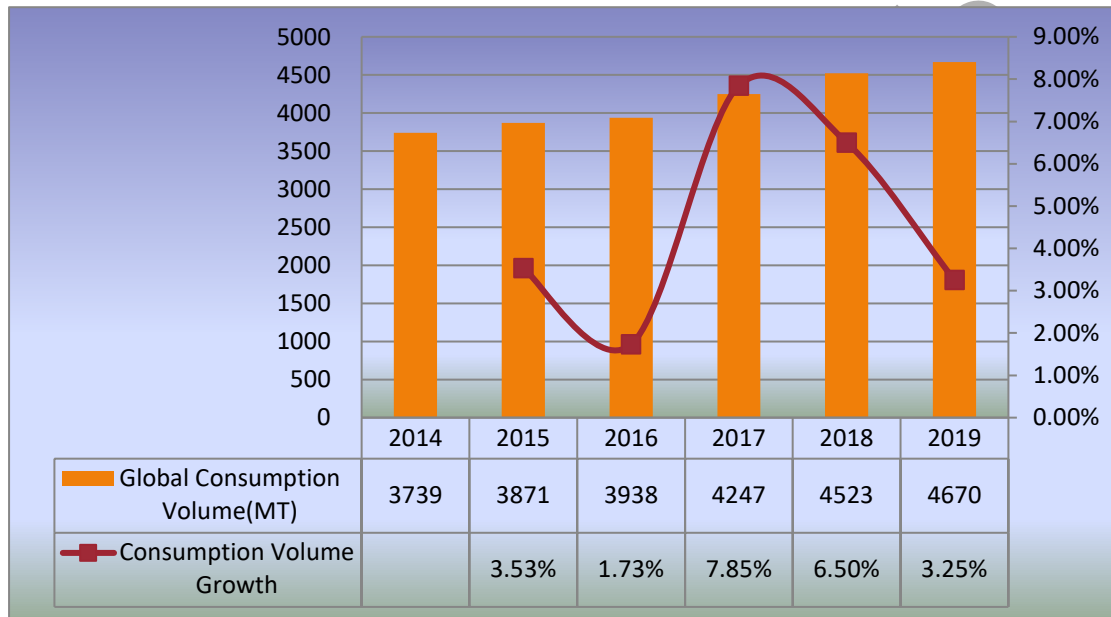


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

9 Global Ethylhexylglycerin Sales Assessment by Regions

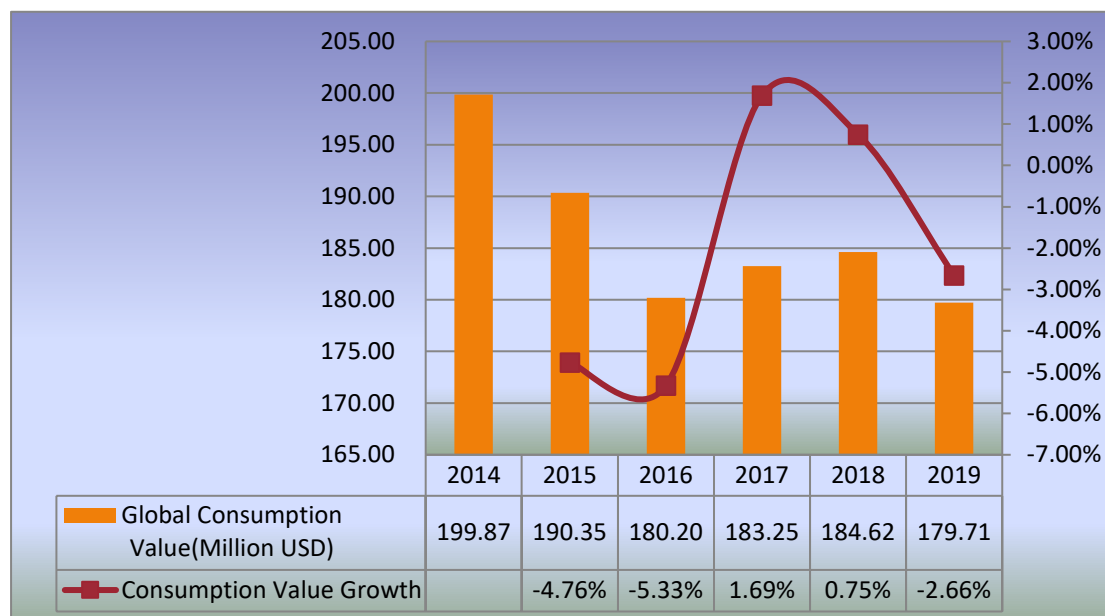
9.1 Global Ethylhexylglycerin Sales and Sales Value (2014-2019)

Figure Global Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

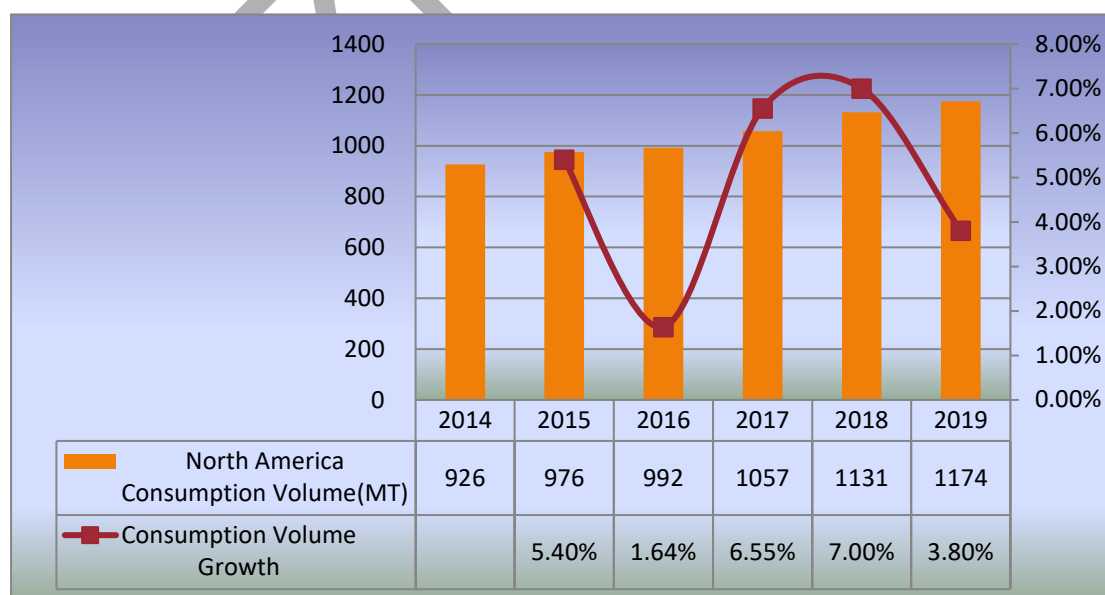
Figure Global Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

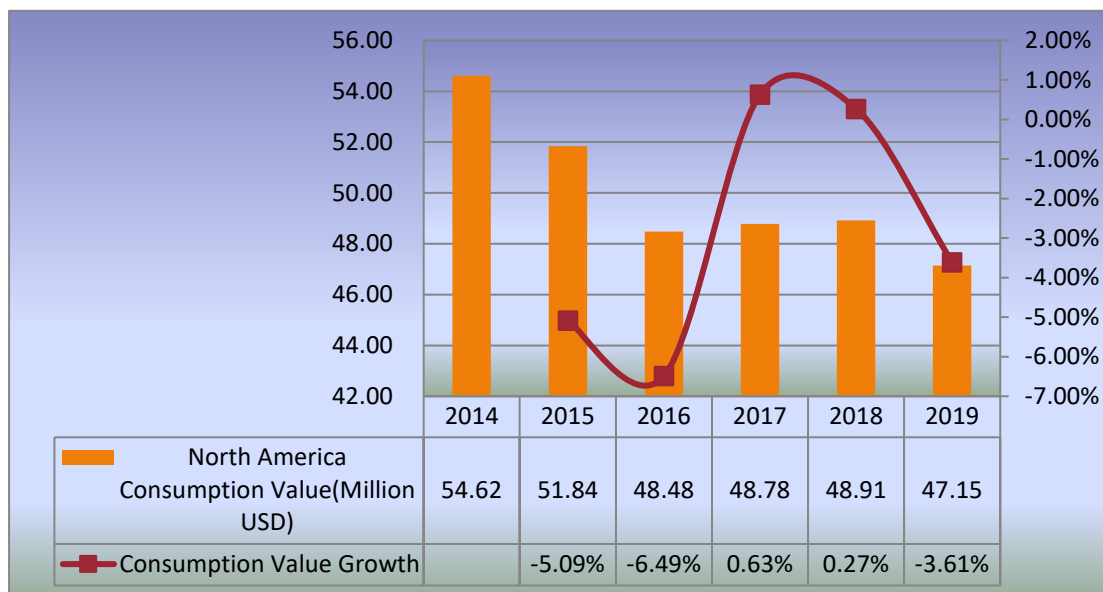
9.2 North America Ethylhexylglycerin Sales and Sales Value (2014-2019)

Figure North America Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

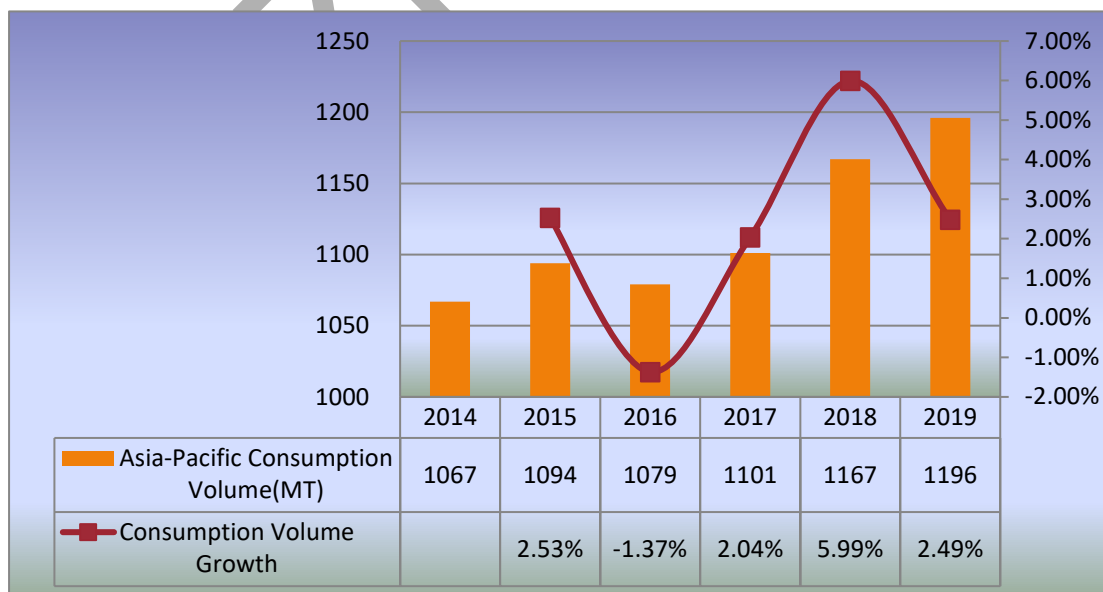
Figure North America Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

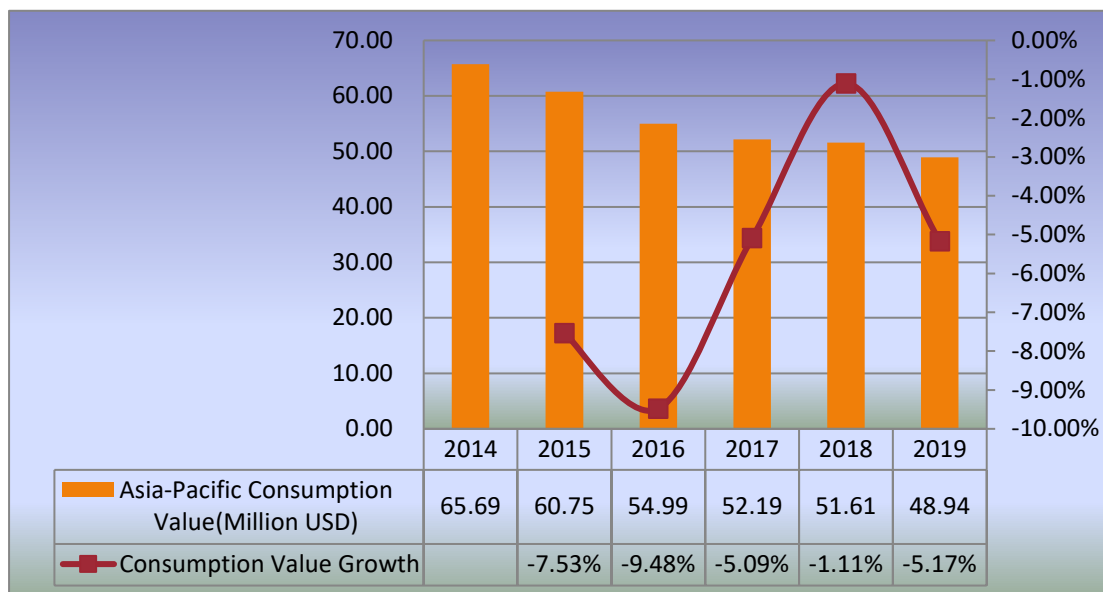
9.3 Asia-Pacific Ethylhexylglycerin Sales and Sales Value (2014-2019)

Figure Asia-Pacific Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

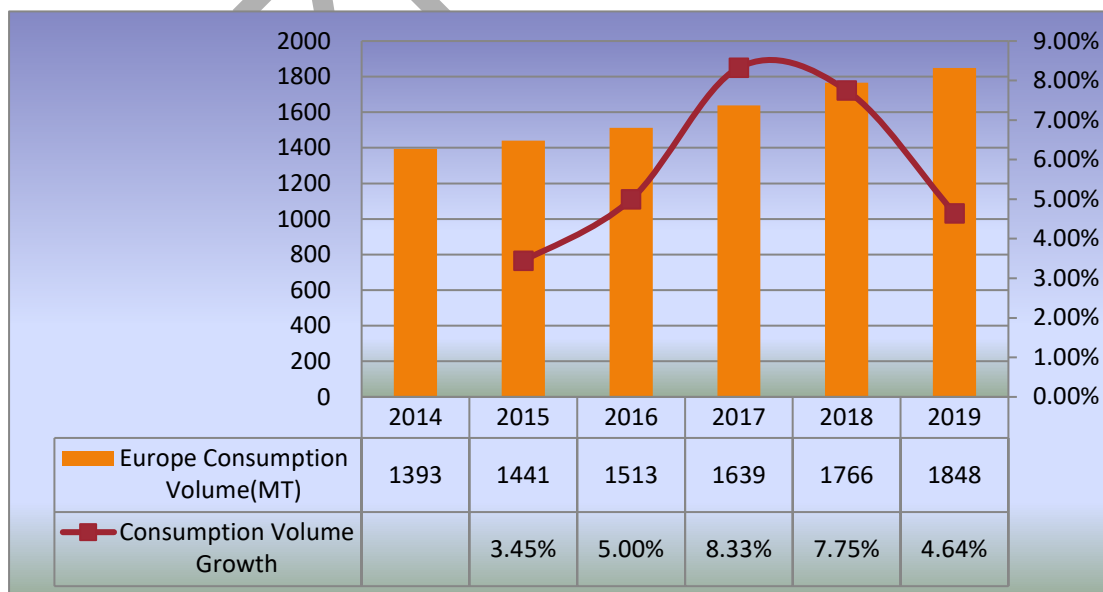
Figure Asia-Pacific Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

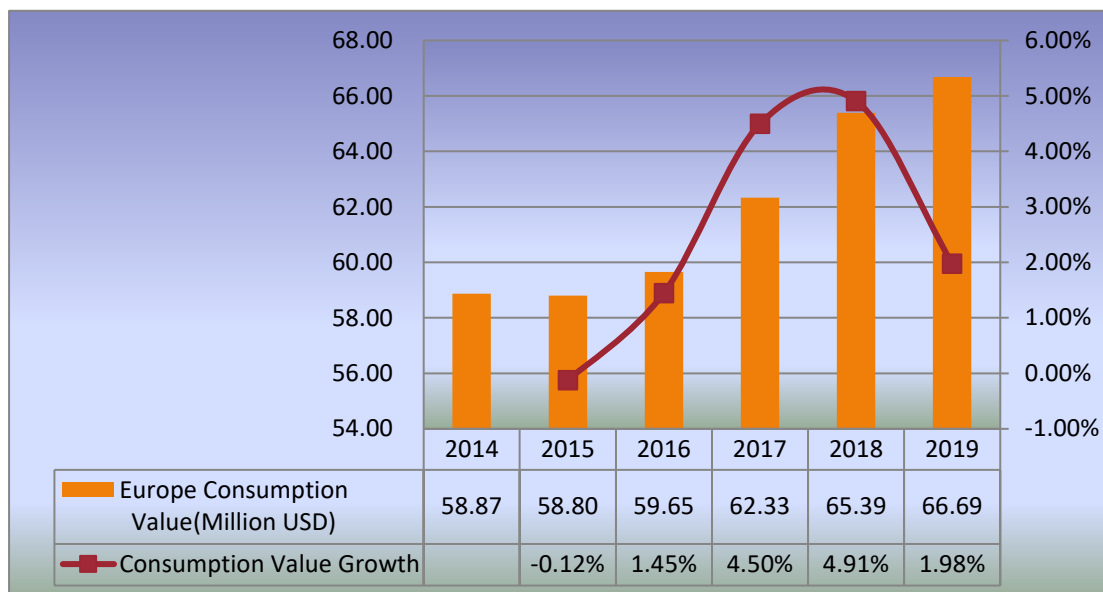
9.4 Europe Ethylhexylglycerin Sales and Sales Value (2014-2019)

Figure Europe Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

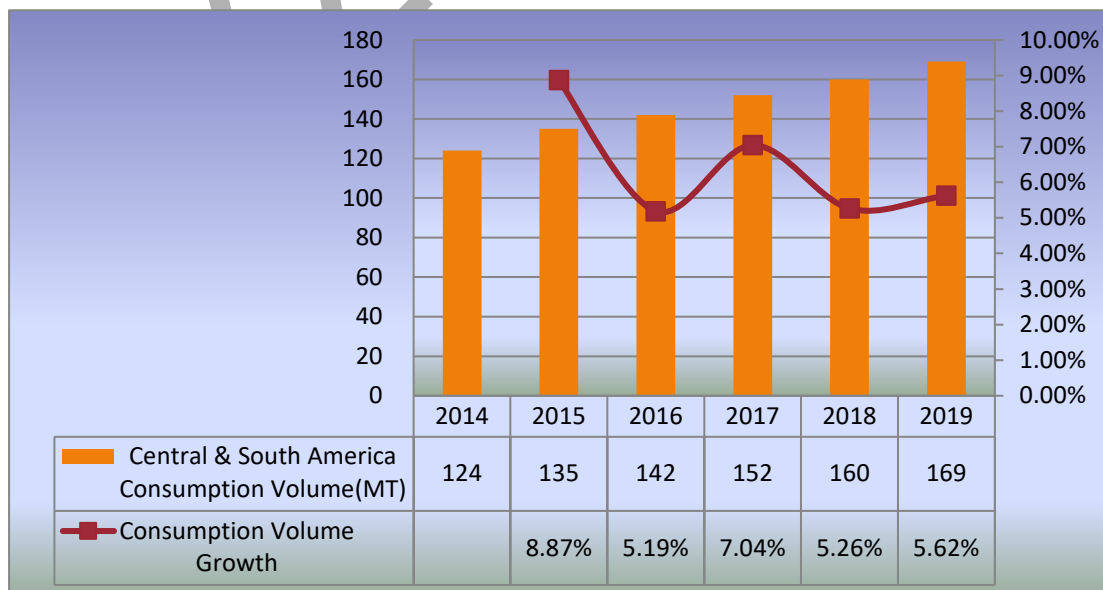
Figure Europe Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

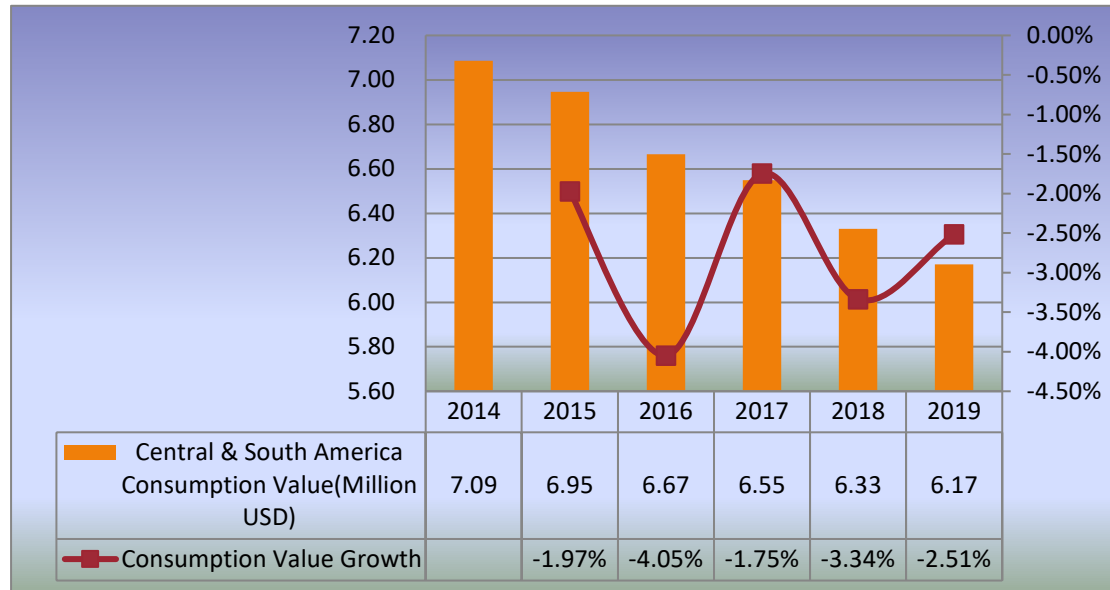
9.5 Central & South America Ethylhexylglycerin Sales and Sales Value (2014-2019)

Figure Central & South America Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

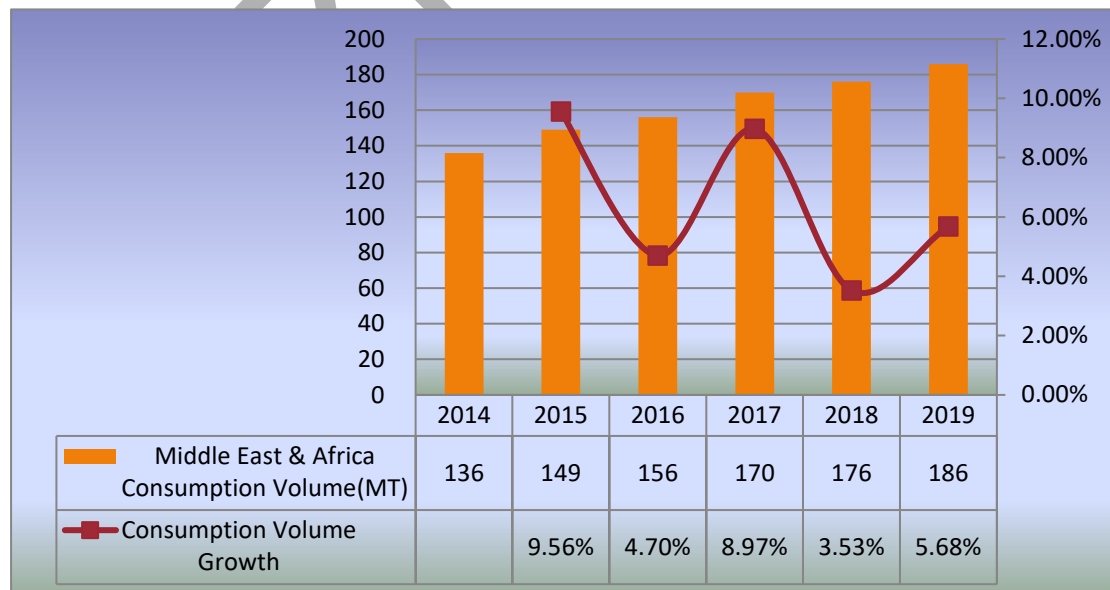
Figure Central & South America Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

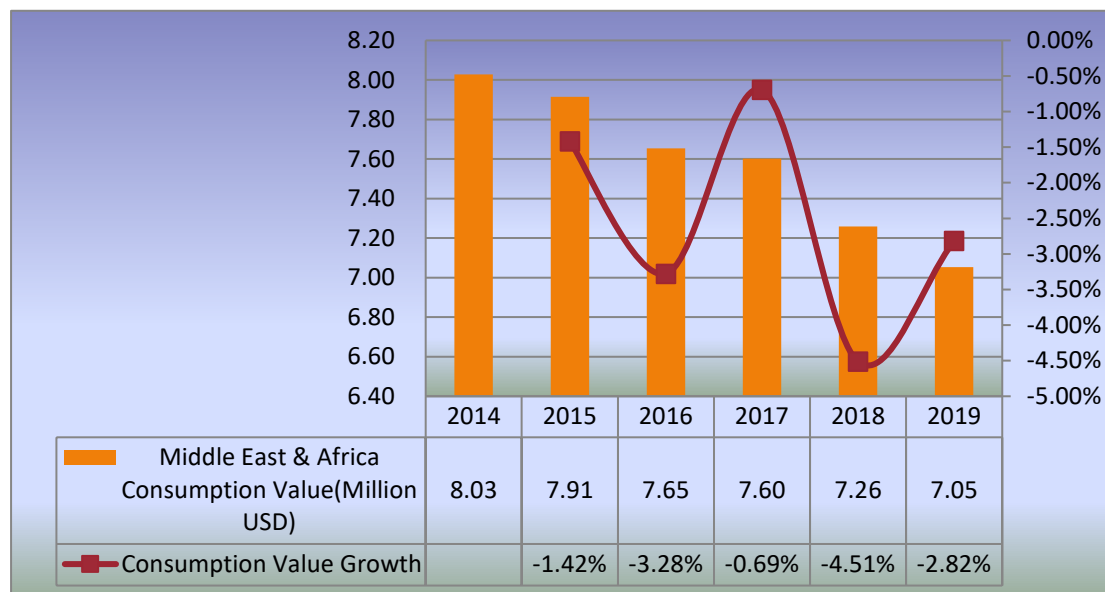
9.6 Middle East & Africa Ethylhexylglycerin Sales and Sales Value (2014-2019)

Figure Middle East & Africa Ethylhexylglycerin Sales (MT) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Sales Value (Million USD) and Growth Rate (2014-2019)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

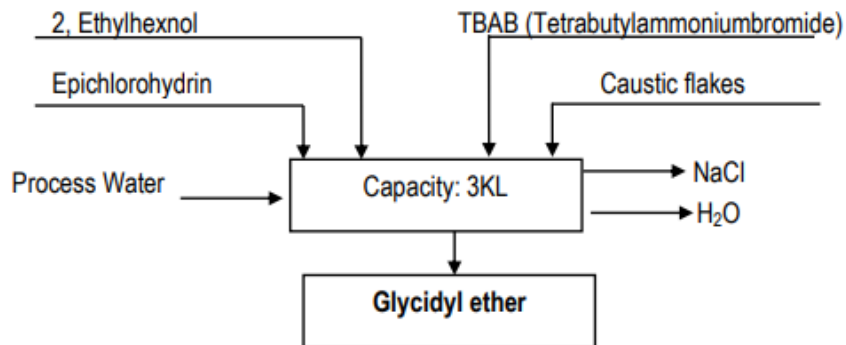
10 Technology and Cost

10.1 Technology

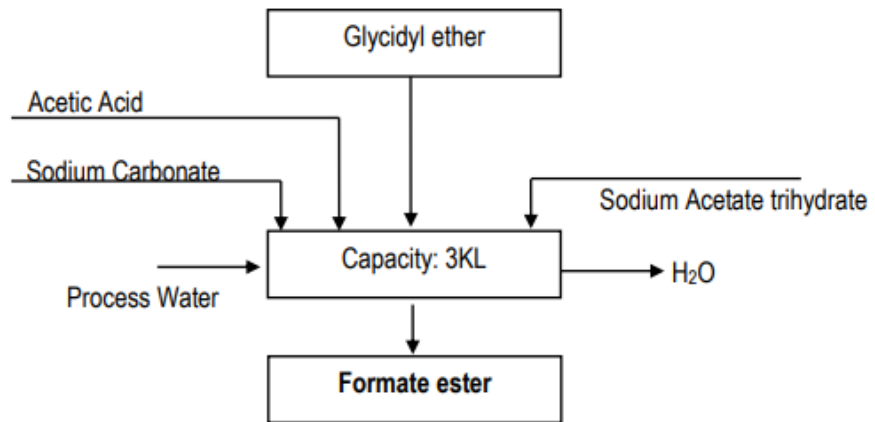
Table Manufacture Technology of Ethylhexylglycerin

Figure 2-6 Process Flow chart of Kopcerin (Ethylhexylglycerin)

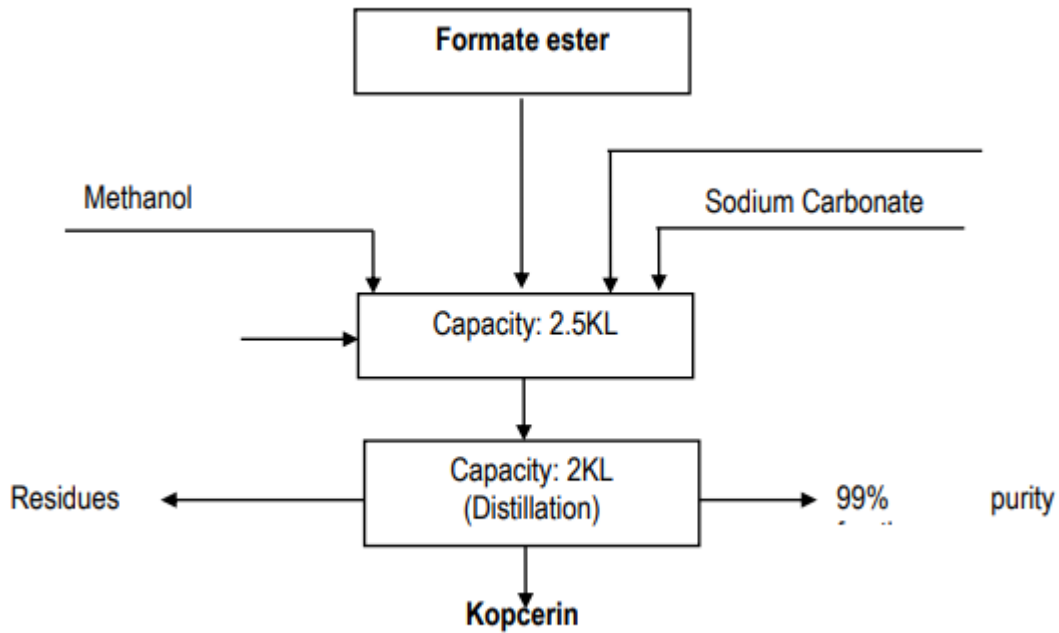
Stage-1



Stage-2



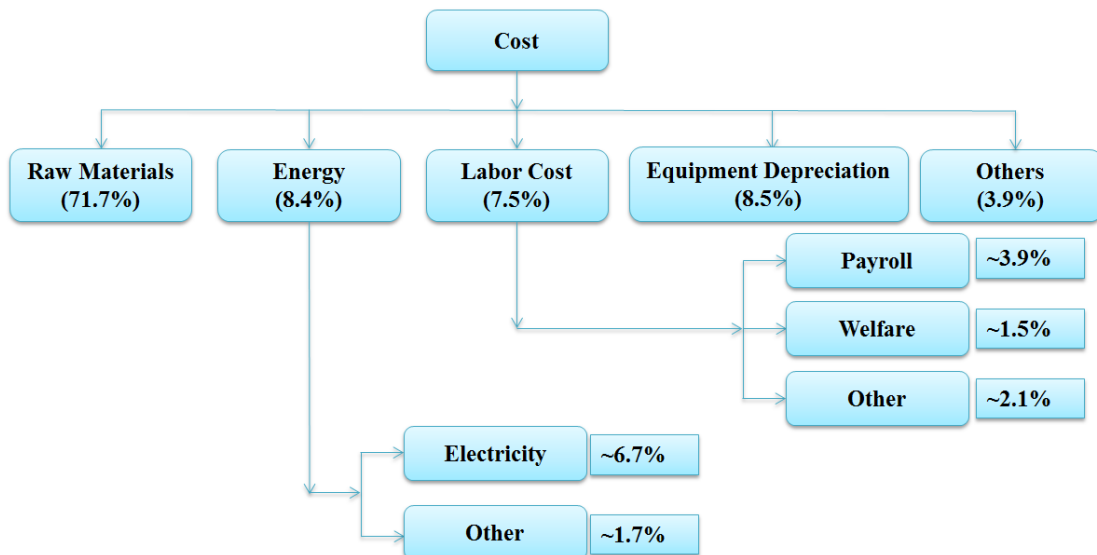
Page

Stage-3&4


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

10.2 Cost

Figure Cost Structure of Ethylhexylglycerin in 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

11 Channel Analysis

11.1 Market Channel

11.1.1 Direct Marketing

Direct marketing is a sales technique involving unsolicited contact with potential customers from companies trying to sell products. A direct marketing campaign typically includes certain components, such as addressing potential customers and asking those potential customers to take immediate action, including calling or visiting a website. Common forms of direct marketing include email, online advertisements, promotional letters, catalog distribution and mobile messaging.

Importance of Data basing and Profiling

In order to be successful in direct marketing, companies usually have to compile large databases of personal information about potential customers and clients. These databases are often sold to or shared with other marketing conglomerates. Most databases are computerized, which makes them very easy to update as consumer information changes. Things like purchase history, address, and average income can all help shape a marketer's profile of a potential customer.

Information Collected

Different companies have different ways of getting information about customers, but the process is often easier than it seems. Magazine subscriber lists, association membership rosters, and professional conference attendance directories are often publicly available. This data can give marketers a baseline sense of what certain people's interests are. School registration information, geographic information like ZIP or postal code, and rough annual income is often also available from tax records. Over the Internet, marketers can sometimes collect data based on webpages viewed or purchases made.

Advantages

There are some advantages to direct marketing campaigns. Typically, direct marketing campaigns request responses from potential customers, making the results trackable and allowing companies to quickly determine if the campaign is successful. Direct marketing campaigns are also beneficial to test consumer responses with a small campaign before scaling up and launching a full, expensive campaign. This method of marketing also builds brand loyalty as some customers enjoy receiving information on deals and discounts, and easily become repeat customers.

Disadvantages

Direct marketing also carries disadvantages. One of the main disadvantages of direct marketing is the demand from consumers to end unsolicited contact from companies. Consumers do not appreciate privacy intrusion or the sheer mass of communication, referred to as spam or junk mail, received on a

daily basis. Other disadvantages include generating poor quality leads and failing to bring a high number of repeat customers.

11.1.2 Indirect Marketing

The indirect marketing strategy focuses on channels where there is no direct communication with customers by the companies. Therefore, it is mainly used to retain customer, increase customer's loyalty, and develop more business.

Unlike direct marketing, in case of indirect marketing there are no possibilities of feedback or two way communication. The response of indirect marketing is difficult to be measured. One of the possibilities to gain feedback of indirect marketing would involve preparation of questionnaires for recording and analyzing answers by customers. But this step can be very tricky as it depends on numerous factors which not give the real results.

Basic examples of indirect marketing strategies consist in coupon mailing, trade shows, public relations, blogging, workshops and the most powerful at the moment, social media.

Advantages of Indirect Marketing

Indirect marketing refers to marketing strategies that offer potential customers benefits outside of the product or service your company is offering, such as entertainment or expertise in your field. Examples of indirect marketing include blogging and social media. One advantage to this technique is that potential customers are invited to engage at the level they feel comfortable, so you can avoid hard-selling tactics. These techniques also tend to be inexpensive.

Disadvantages of Indirect Marketing

Because indirect marketing relies on building relationships and trust, these marketing strategies can take a long time to start working. Another disadvantage to indirect marketing is that it can be difficult to measure. For example, you could measure the number of Twitter followers your company has, but that doesn't necessarily translate into sales. Finally, indirect marketing techniques rely heavily on content generation and creativity, something your company may not have the resources to handle.

Another one big disadvantage of indirect marketing is in the high costs of applying this strategy. The high costs can be incurred for publicizing the brand, or the costs for hiring the right people with the relevant skills and capacities for providing good content marketing. At the end, these high costs might not generate the anticipated number of customers in the future.

12 Market Forecast 2020-2025

12.1 Production and Revenue Forecast (2020-2025)

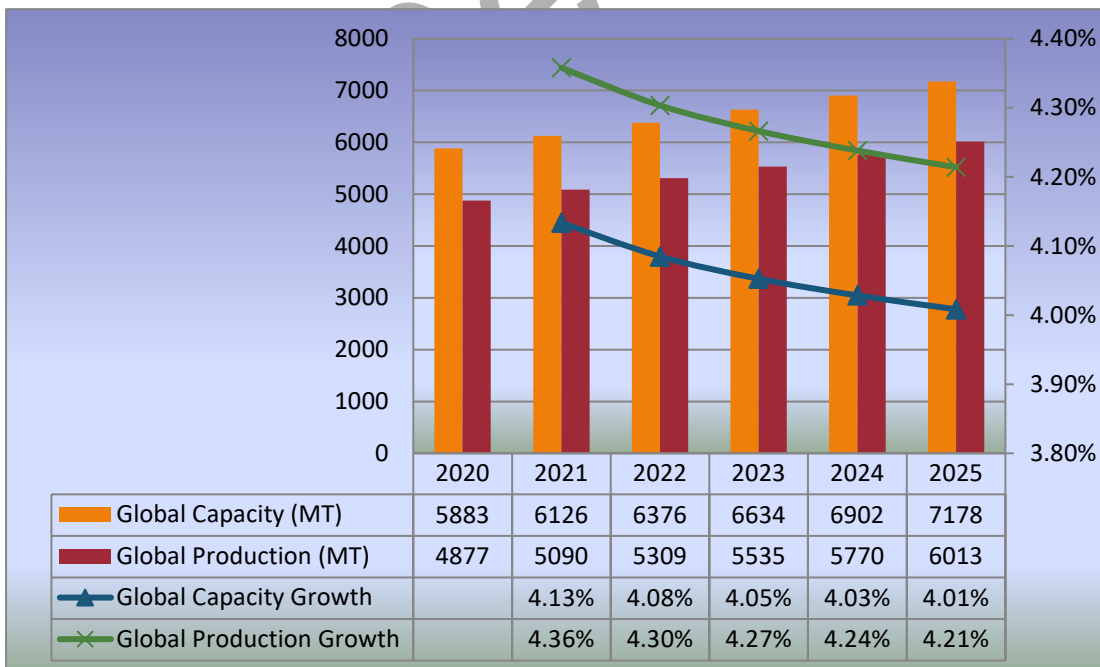
12.1.1 Global Ethylhexylglycerin Production and Revenue by Regions (2020-2025)

Table Global Ethylhexylglycerin Production (MT) by Regions (2020-2025)

	2020	2021	2022	2023	2024	2025
North America	1117	1164	1212	1261	1313	1366
Asia-Pacific	1920	1985	2052	2120	2190	2262
Europe	1517	1602	1689	1781	1877	1977
Central & South America	96	101	106	111	117	122
Middle East & Africa	142	149	156	163	171	179
Global Other	86	90	94	98	102	107
Global Total	4877	5090	5309	5535	5770	6013

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

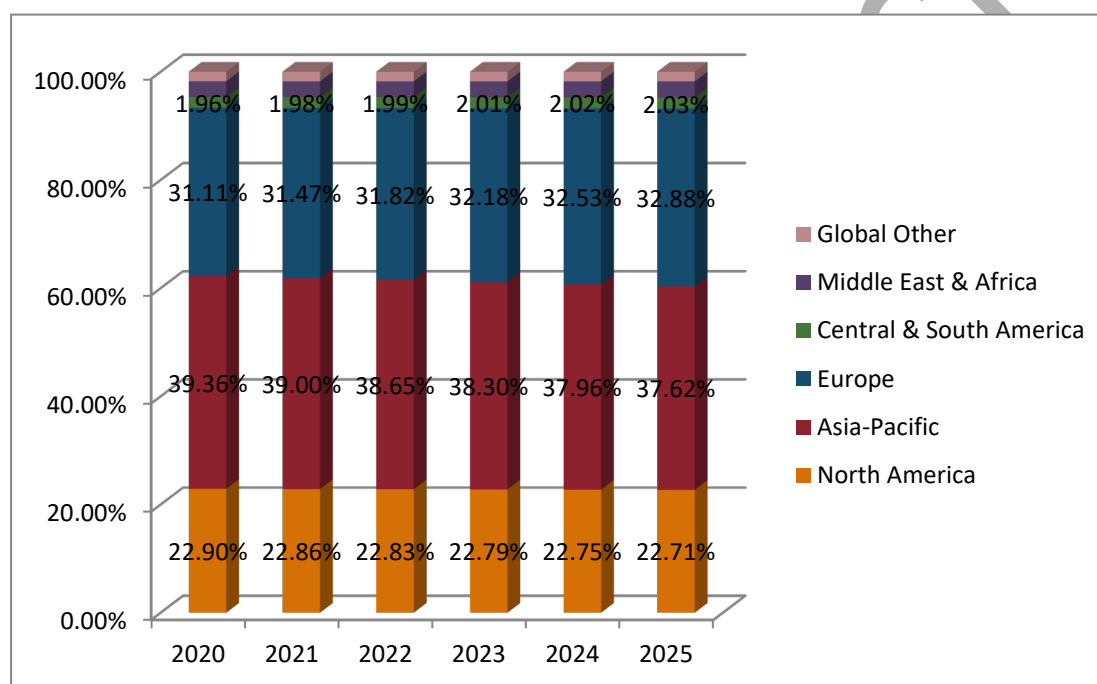
Table Global Ethylhexylglycerin Production Market Share (%) by Regions (2020-2025)

	2020	2021	2022	2023	2024	2025
--	------	------	------	------	------	------

North America	22.90%	22.86%	22.83%	22.79%	22.75%	22.71%
Asia-Pacific	39.36%	39.00%	38.65%	38.30%	37.96%	37.62%
Europe	31.11%	31.47%	31.82%	32.18%	32.53%	32.88%
Central & South America	1.96%	1.98%	1.99%	2.01%	2.02%	2.03%
Middle East & Africa	2.91%	2.92%	2.94%	2.95%	2.97%	2.98%
Global Other	1.76%	1.77%	1.77%	1.77%	1.78%	1.77%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Regions in 2020 and 2025



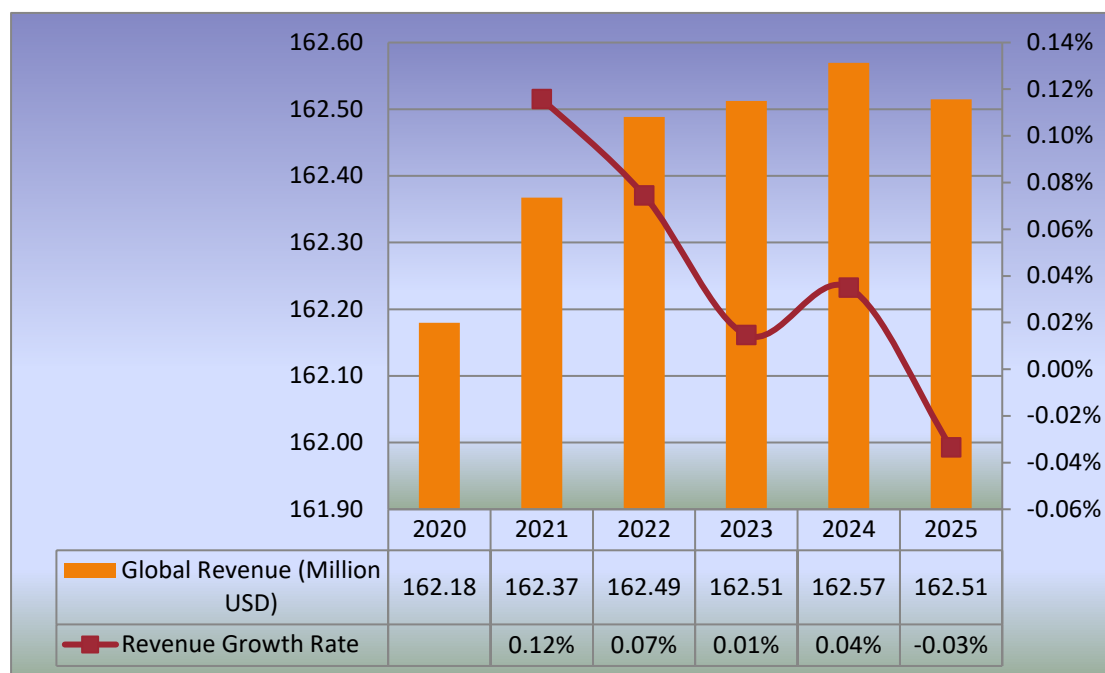
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Revenue (Million USD) by Regions (2020-2025)

Revenue	2020	2021	2022	2023	2024	2025
North America	38.64	38.63	38.66	38.60	38.59	38.51
Asia-Pacific	67.95	67.50	66.89	66.37	65.93	65.38
Europe	44.92	45.49	46.12	46.66	47.11	47.65
Central & South America	3.05	3.07	3.10	3.12	3.15	3.17
Middle East & Africa	4.78	4.82	4.85	4.88	4.91	4.93
Global Other	2.85	2.86	2.87	2.88	2.88	2.88
Global Total	162.18	162.37	162.49	162.51	162.57	162.51

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)



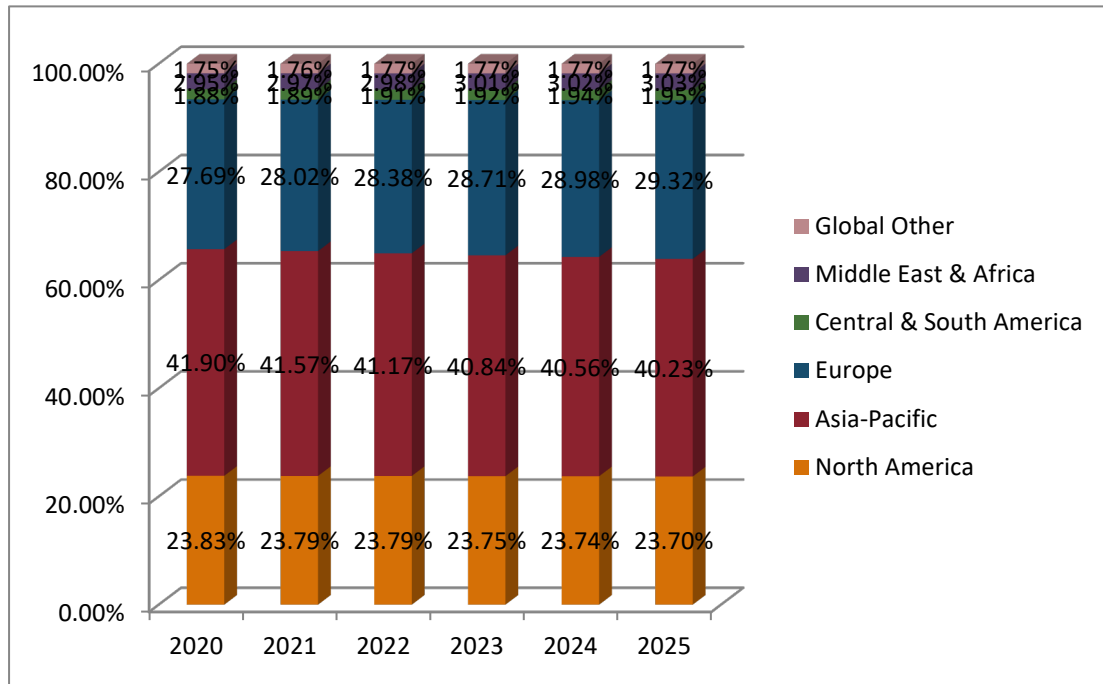
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Revenue Market Share (%) by Regions (2020-2025)

Revenue Market Share	2020	2021	2022	2023	2024	2025
North America	23.83%	23.79%	23.79%	23.75%	23.74%	23.70%
Asia-Pacific	41.90%	41.57%	41.17%	40.84%	40.56%	40.23%
Europe	27.69%	28.02%	28.38%	28.71%	28.98%	29.32%
Central & South America	1.88%	1.89%	1.91%	1.92%	1.94%	1.95%
Middle East & Africa	2.95%	2.97%	2.98%	3.01%	3.02%	3.03%
Global Other	1.75%	1.76%	1.77%	1.77%	1.77%	1.77%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

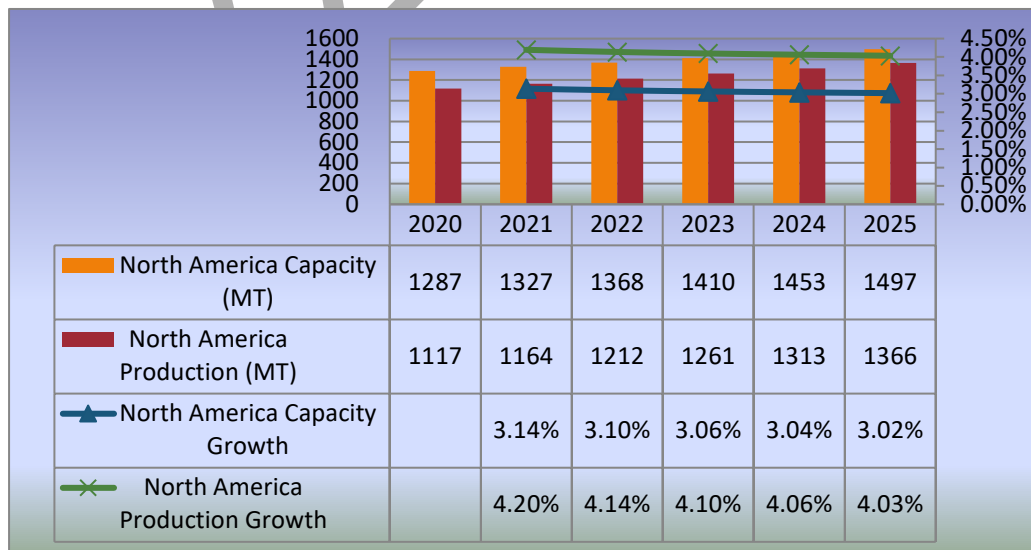
Figure Global Ethylhexylglycerin Revenue Market Share (%) Comparison by Regions in 2020 and 2025



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

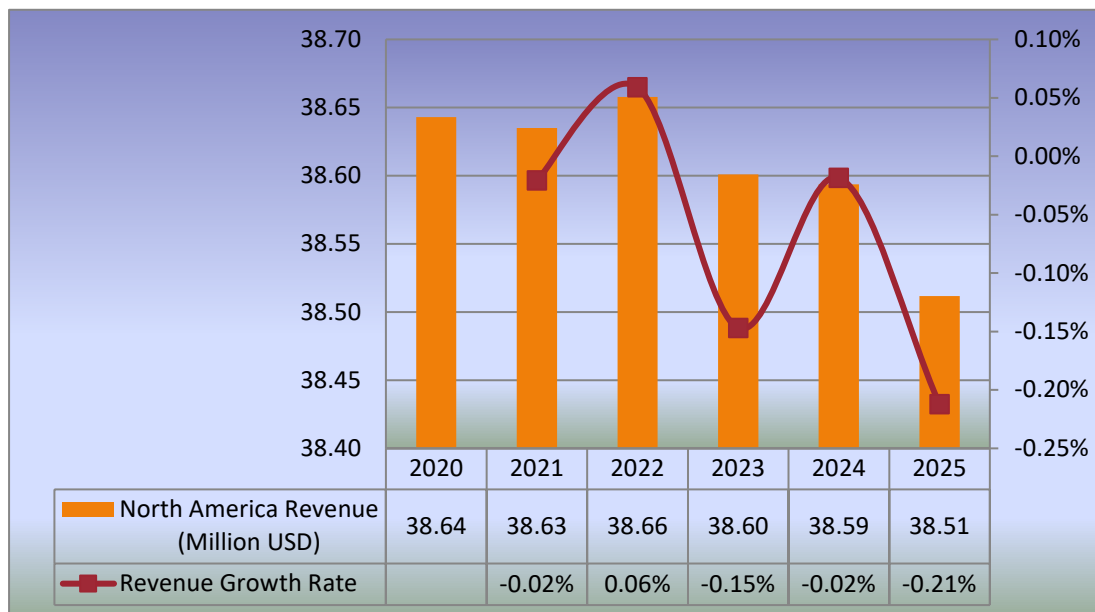
12.1.2 North America Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025)

Figure North America Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

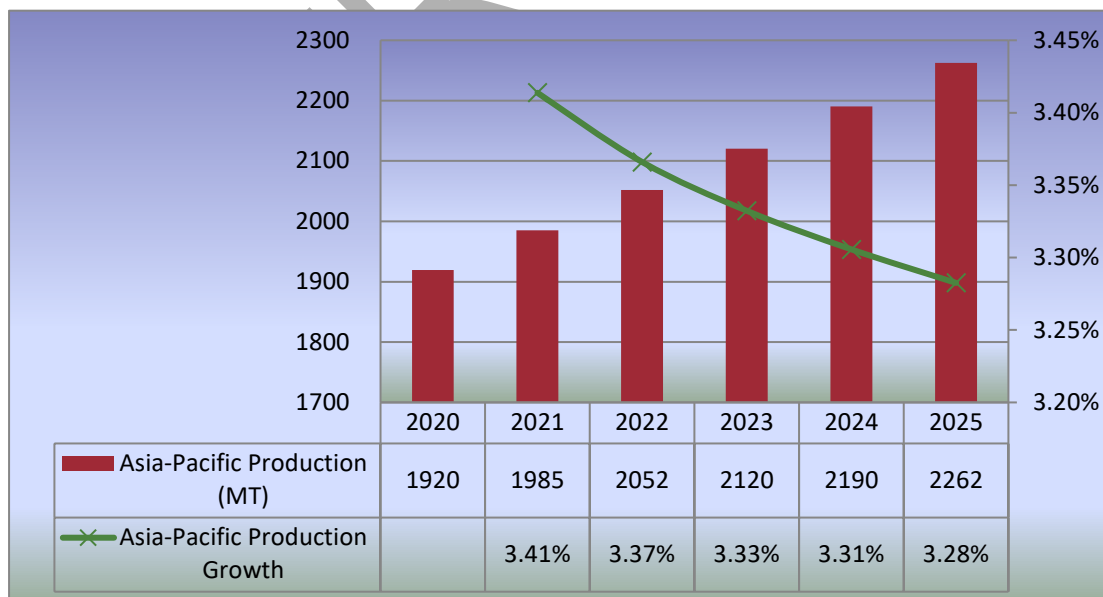
Figure North America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

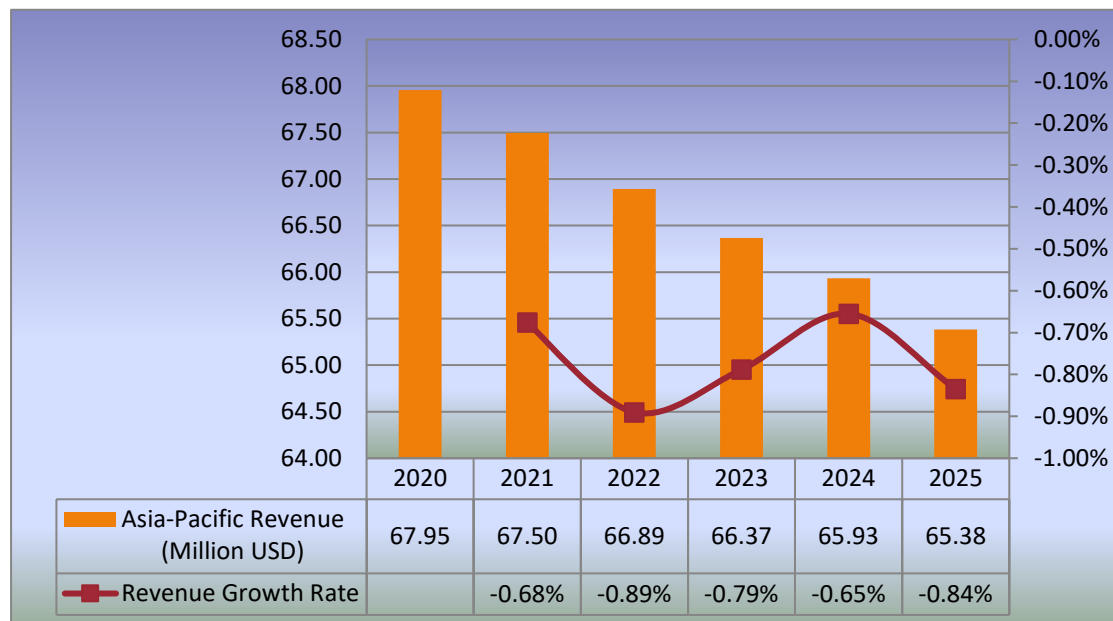
12.1.3 Asia-Pacific Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025)

Figure Asia-Pacific Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

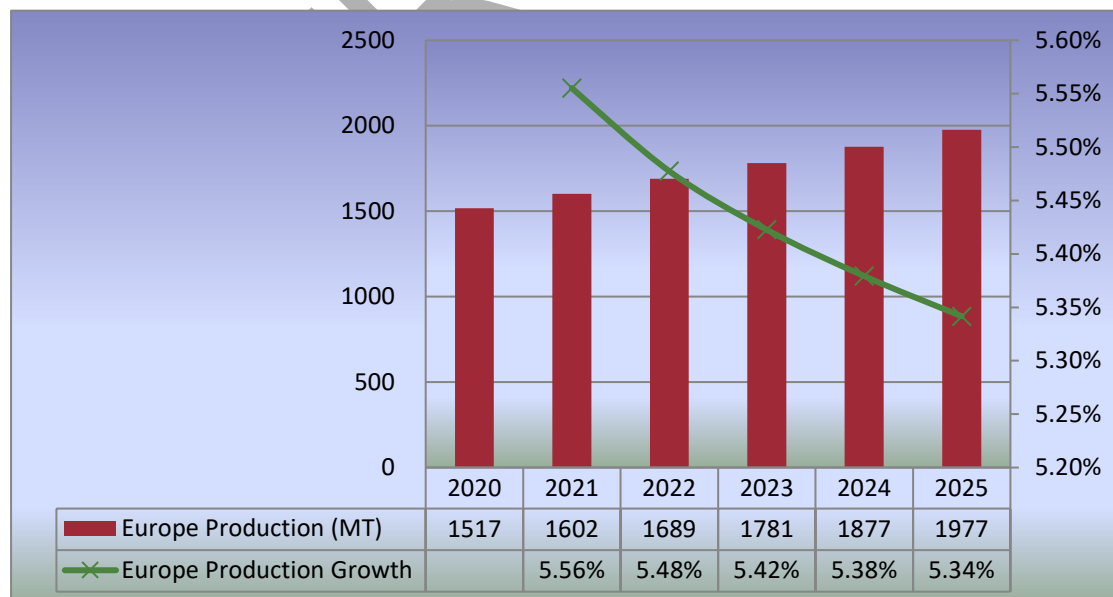
Figure Asia-Pacific Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)



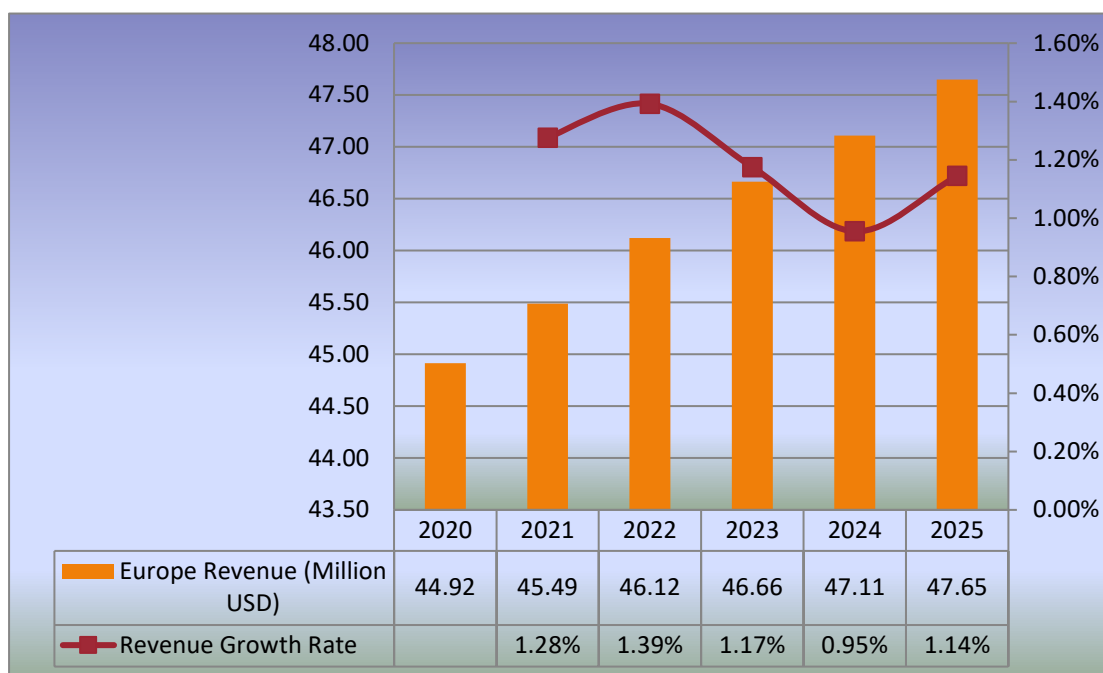
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.1.4 Europe Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025)

Figure Europe Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)

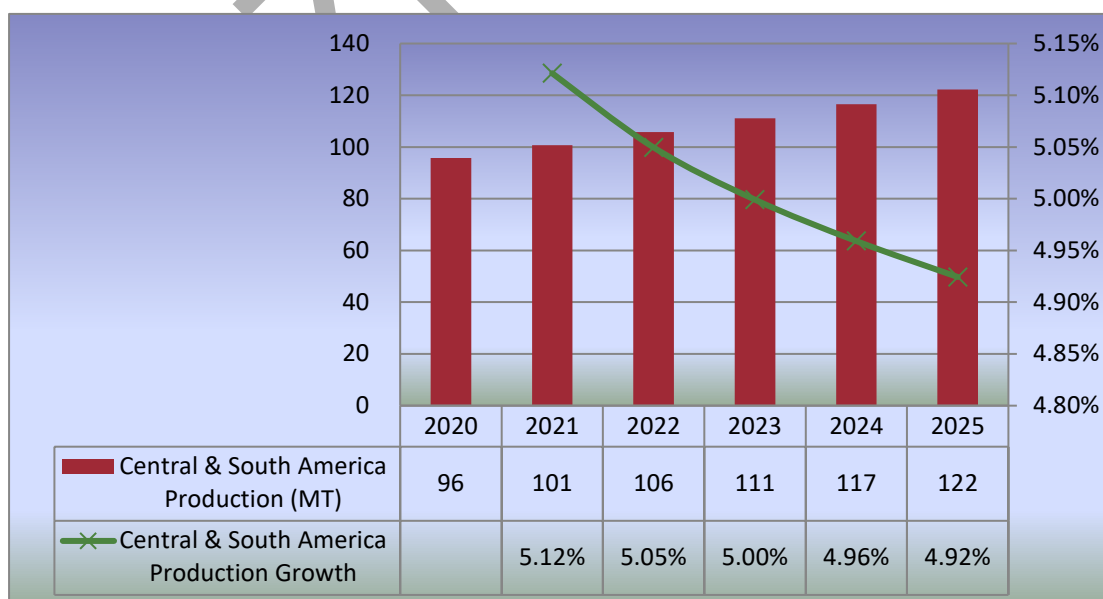


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Europe Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)


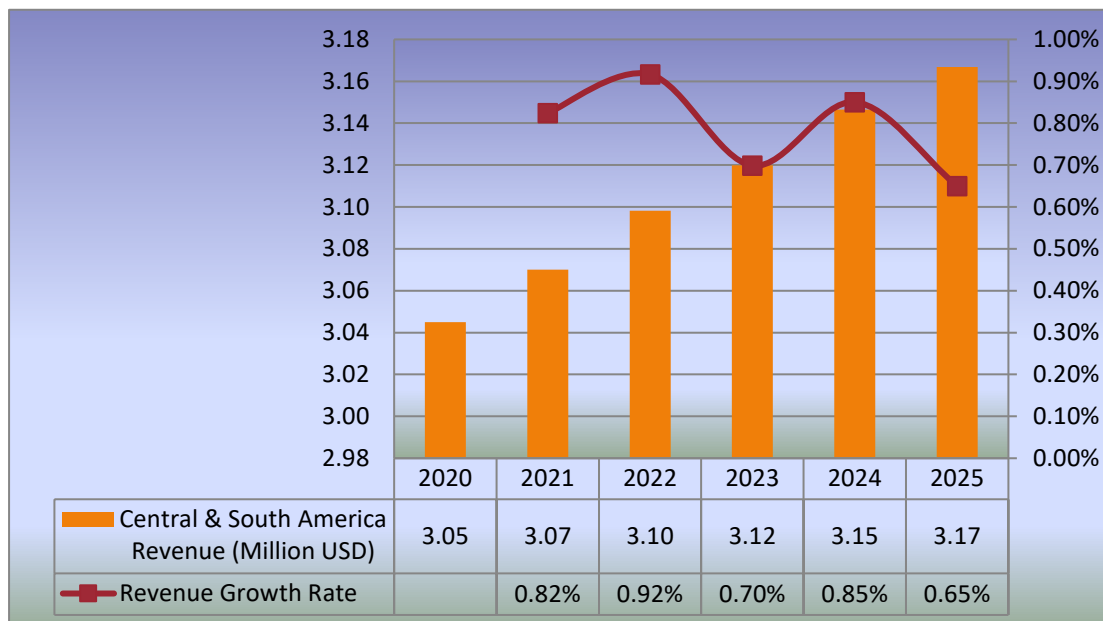
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.1.5 Central & South America Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025)

Figure Central & South America Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)


Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

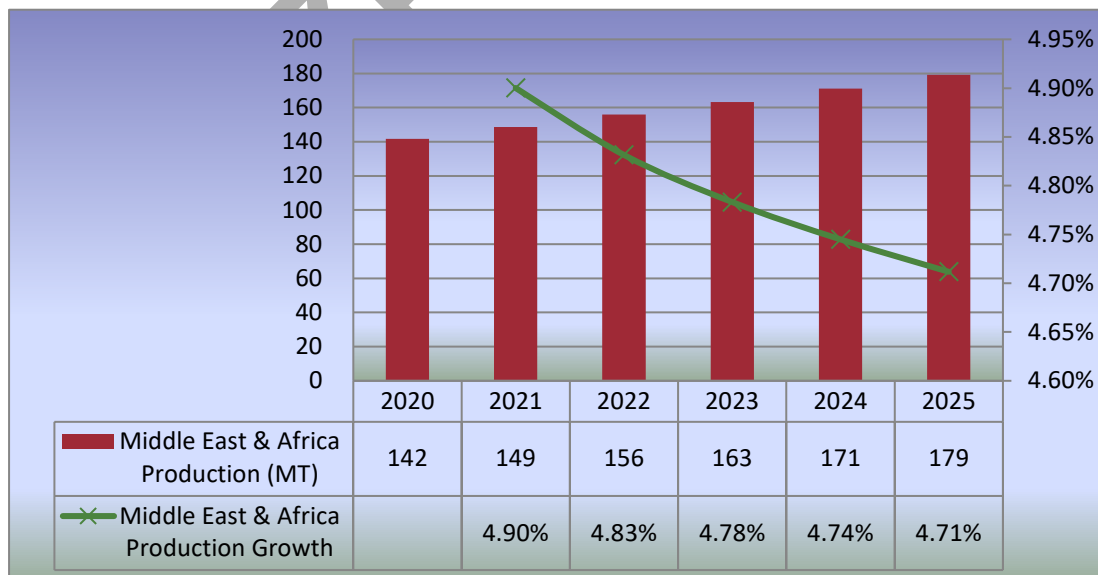
Figure Central & South America Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

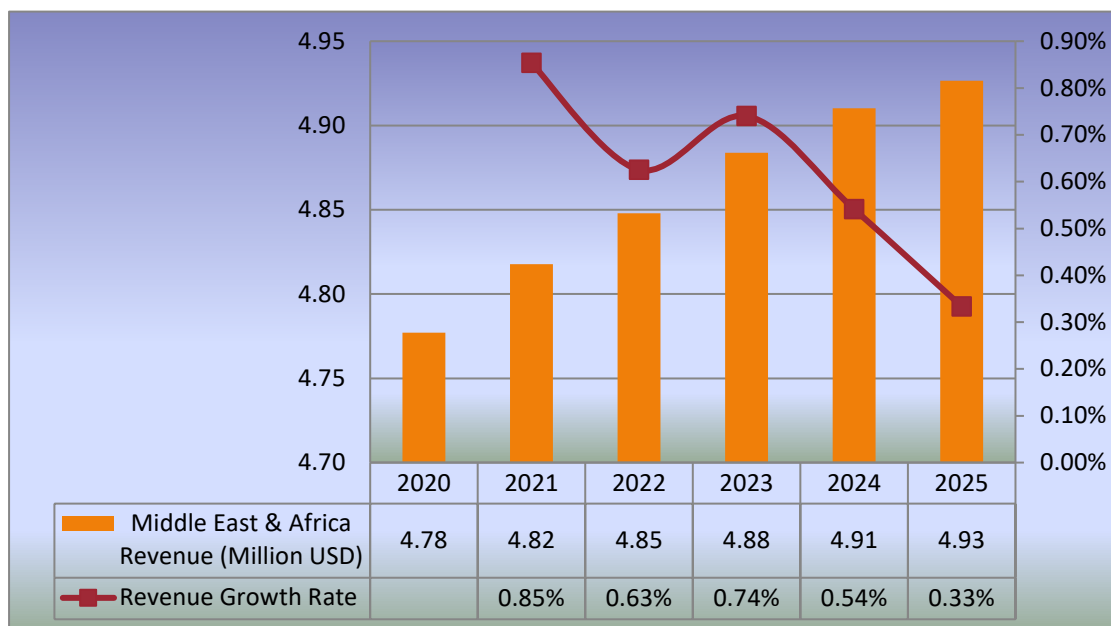
12.1.6 Middle East & Africa Ethylhexylglycerin Production, Revenue and Growth Rate (2020-2025)

Figure Middle East & Africa Ethylhexylglycerin Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Revenue (Million USD) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.2 Sales and Sales Value Forecast (2020-2025)

12.2.1 Global Ethylhexylglycerin Consumption and Consumption Value by Regions (2020-2025)

Table Global Ethylhexylglycerin Consumption (MT) by Regions (2020-2025)

	2020	2021	2022	2023	2024	2025
North America	1224	1275	1327	1380	1435	1493
Asia-Pacific	1247	1300	1354	1409	1466	1525
Europe	1940	2035	2133	2236	2342	2453
Central & South America	176	183	190	197	205	213
Middle East & Africa	194	202	211	219	229	238
Global Other	96	95	95	94	93	92
Global Total	4877	5090	5309	5535	5770	6013

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

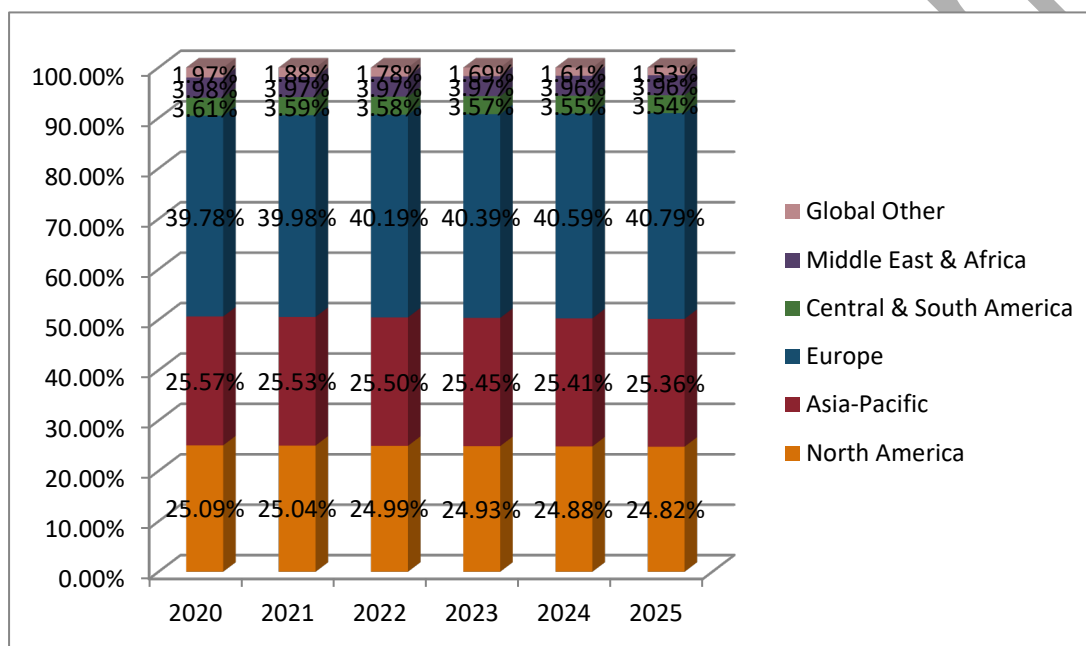
Table Global Ethylhexylglycerin Consumption Market Share (%) by Regions (2020-2025)

	2020	2021	2022	2023	2024	2025
North America	25.09%	25.04%	24.99%	24.93%	24.88%	24.82%

Asia-Pacific	25.57%	25.53%	25.50%	25.45%	25.41%	25.36%
Europe	39.78%	39.98%	40.19%	40.39%	40.59%	40.79%
Central & South America	3.61%	3.59%	3.58%	3.57%	3.55%	3.54%
Middle East & Africa	3.98%	3.97%	3.97%	3.97%	3.96%	3.96%
Global Other	1.97%	1.88%	1.78%	1.69%	1.61%	1.53%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Global Ethylhexylglycerin Consumption Market Share (%) Comparison by Regions in 2020 and 2025



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Consumption Value by Regions (2020-2025)

	2020	2021	2022	2023	2024	2025
North America	47.75	47.72	47.75	47.63	47.59	47.46
Asia-Pacific	50.16	50.34	50.04	50.43	50.37	50.12
Europe	66.03	66.45	66.96	67.35	68.21	69.03
Central & South America	6.24	6.22	6.16	6.19	6.17	6.15
Middle East & Africa	7.16	7.18	7.21	7.23	7.25	7.23
Global Other	3.60	3.44	3.27	3.12	2.96	2.81
Global Total	180.95	181.35	181.39	181.94	182.55	182.81

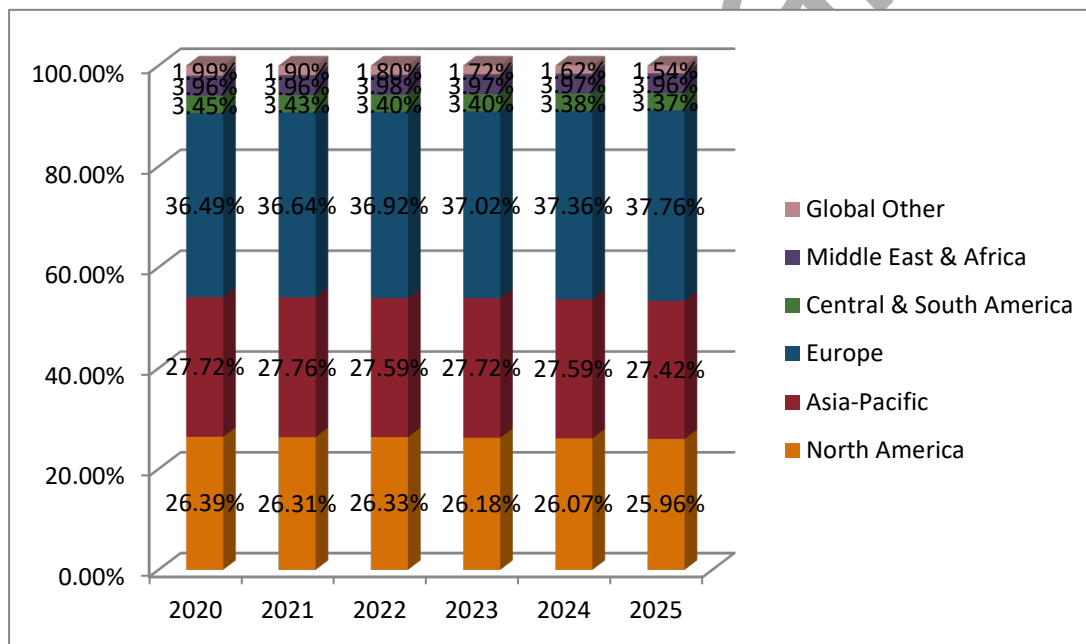
Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Table Global Ethylhexylglycerin Consumption Value Market Share (%) by Regions (2020-2025)

	2020	2021	2022	2023	2024	2025
North America	26.39%	26.31%	26.33%	26.18%	26.07%	25.96%
Asia-Pacific	27.72%	27.76%	27.59%	27.72%	27.59%	27.42%
Europe	36.49%	36.64%	36.92%	37.02%	37.36%	37.76%
Central & South America	3.45%	3.43%	3.40%	3.40%	3.38%	3.37%
Middle East & Africa	3.96%	3.96%	3.98%	3.97%	3.97%	3.96%
Global Other	1.99%	1.90%	1.80%	1.72%	1.62%	1.54%
Global Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

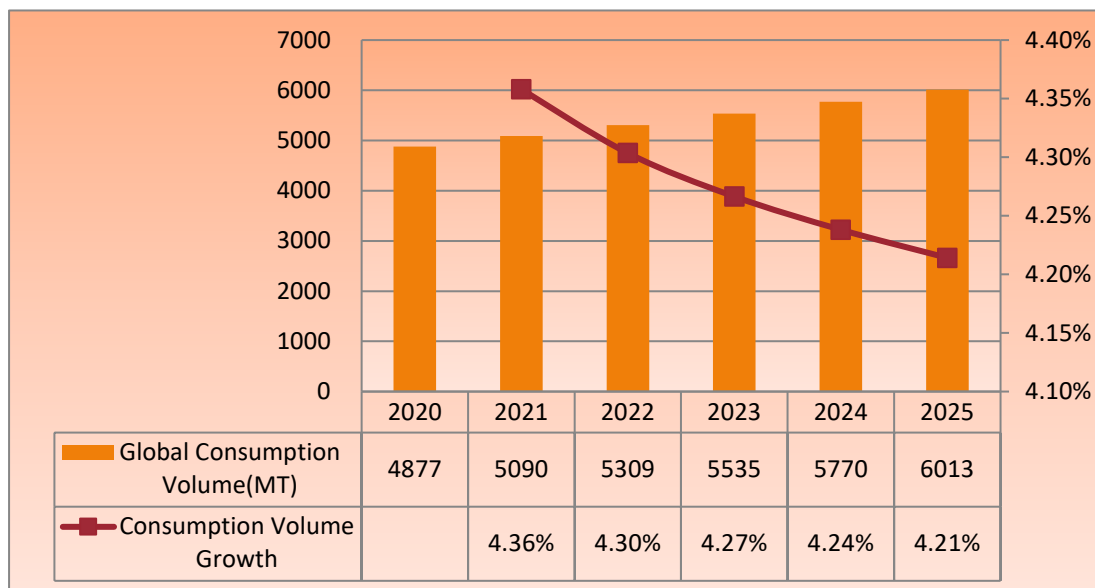
Figure Global Ethylhexylglycerin Consumption Value Market Share (%) Comparison by Regions in 2019



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

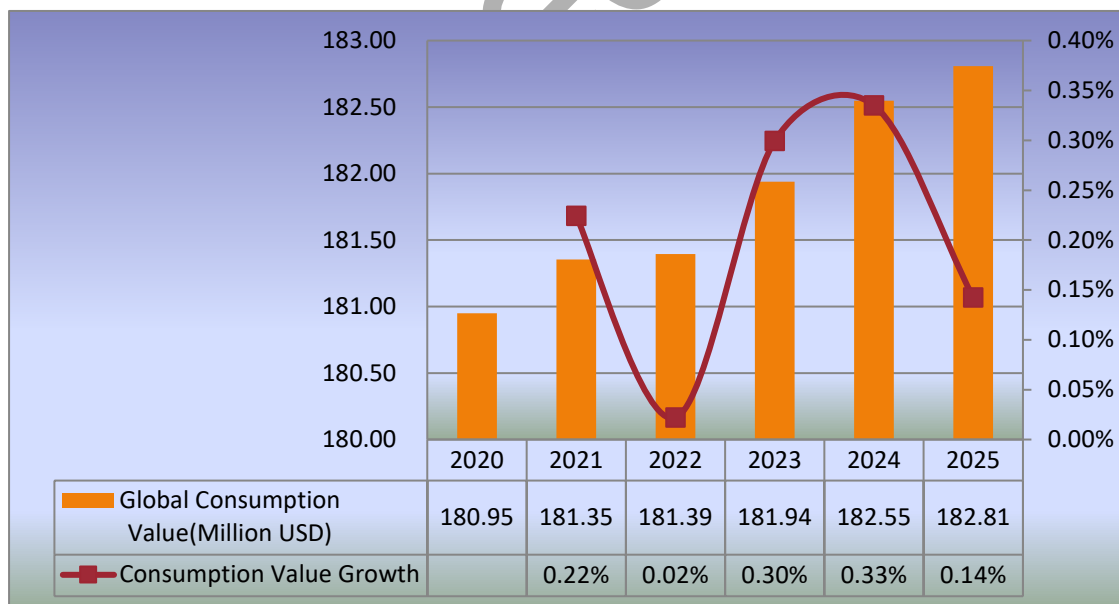
12.2.2 Global Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)

Figure Global Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

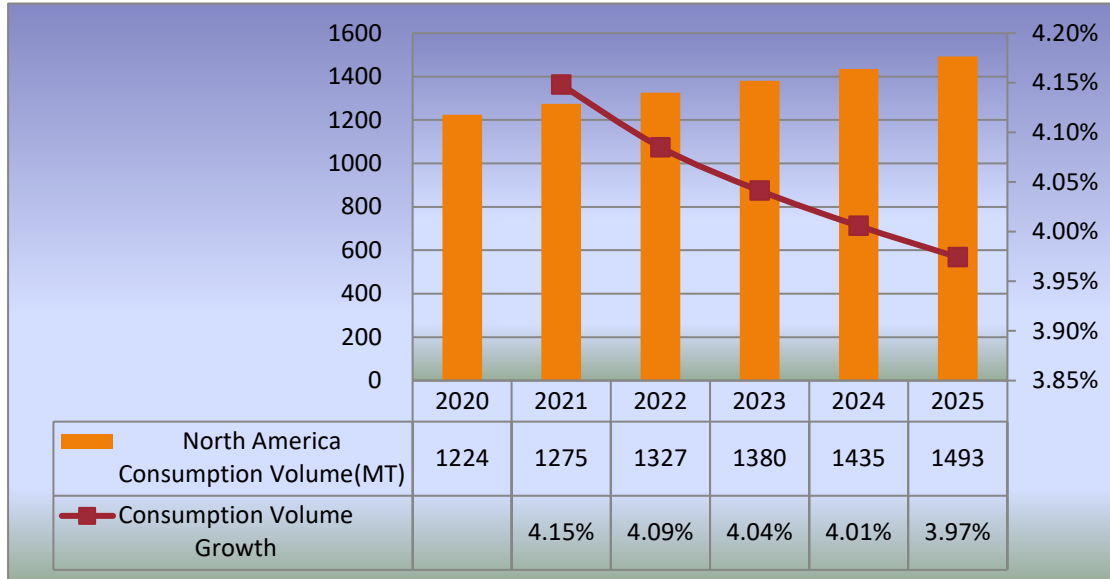
Figure Global Ethylhexylglycerin Sales Value and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

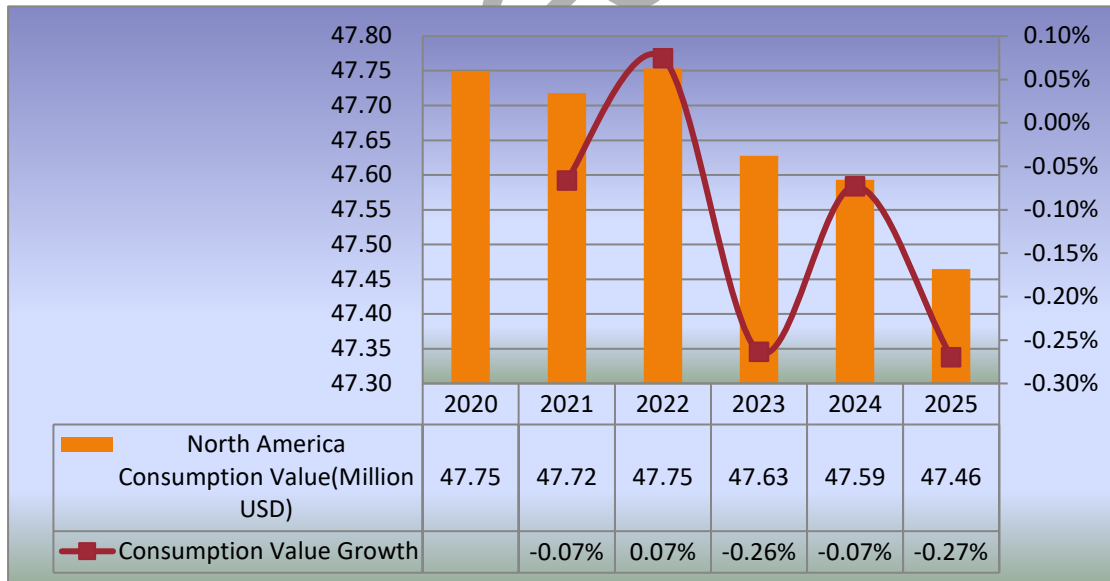
12.2.3 North America Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)

Figure North America Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

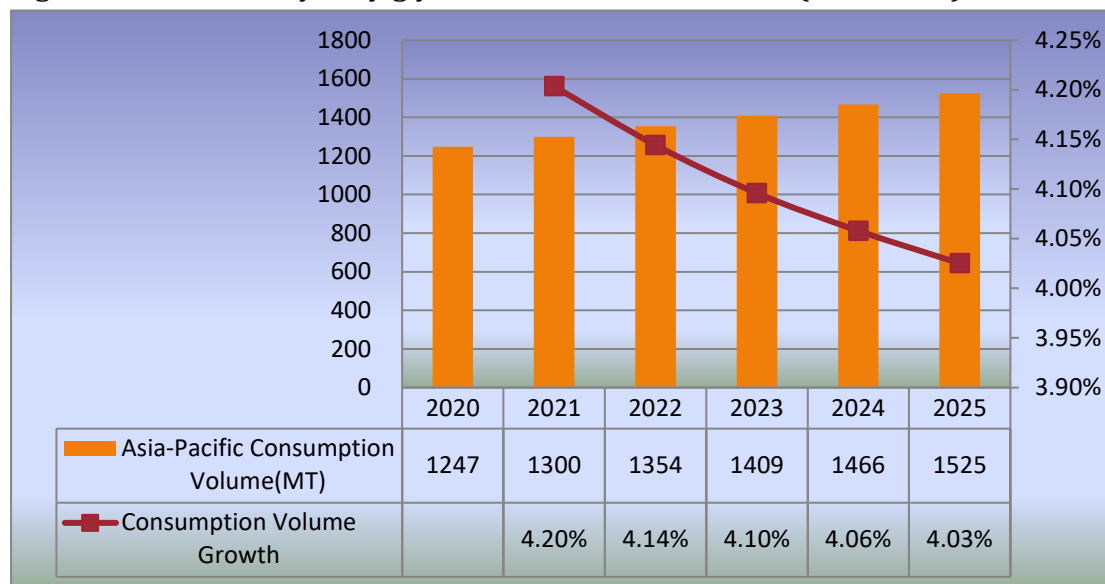
Figure North America Ethylhexylglycerin Sales Value and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

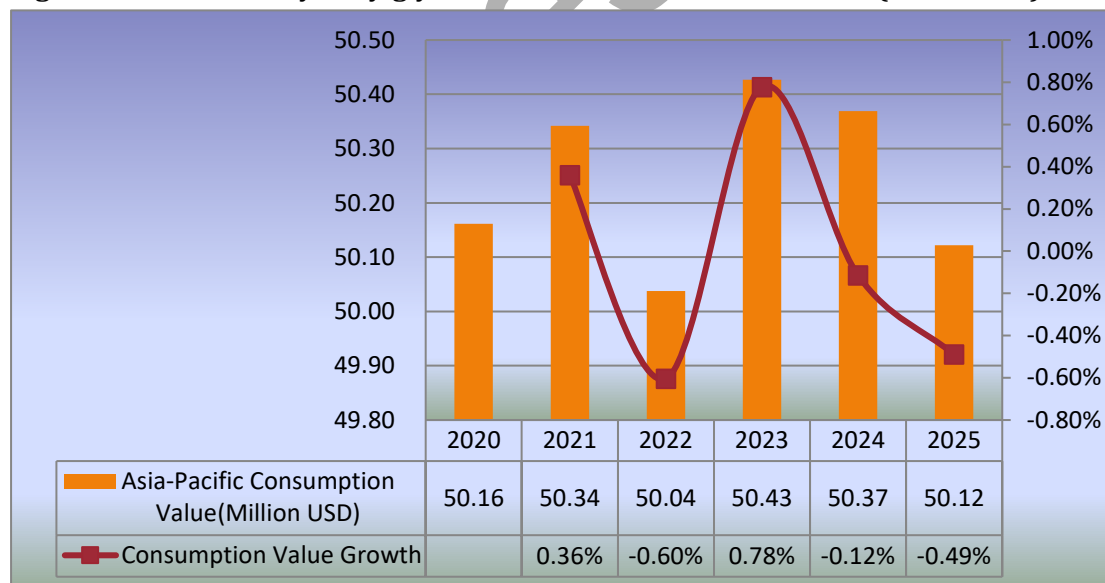
12.2.4 Asia-Pacific Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)

Figure Asia-Pacific Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

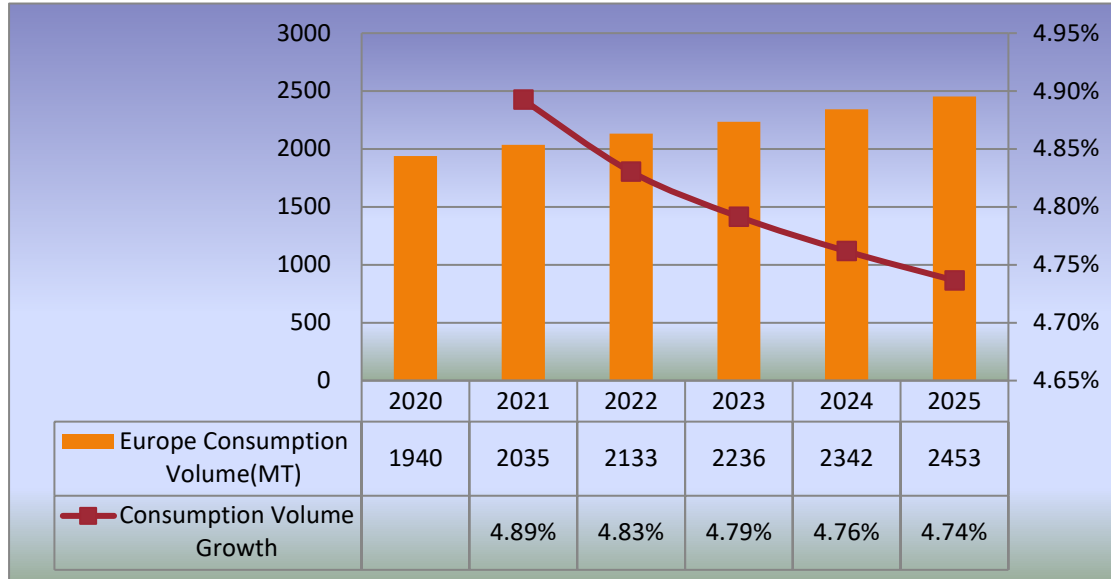
Figure Asia-Pacific Ethylhexylglycerin Sales Value and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

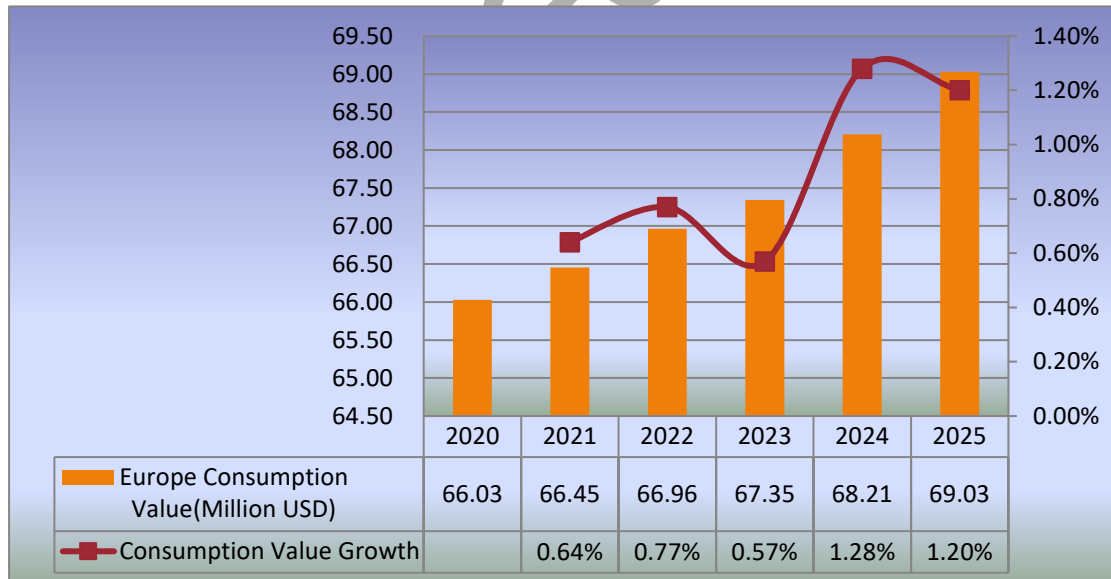
12.2.5 Europe Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)

Figure Europe Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

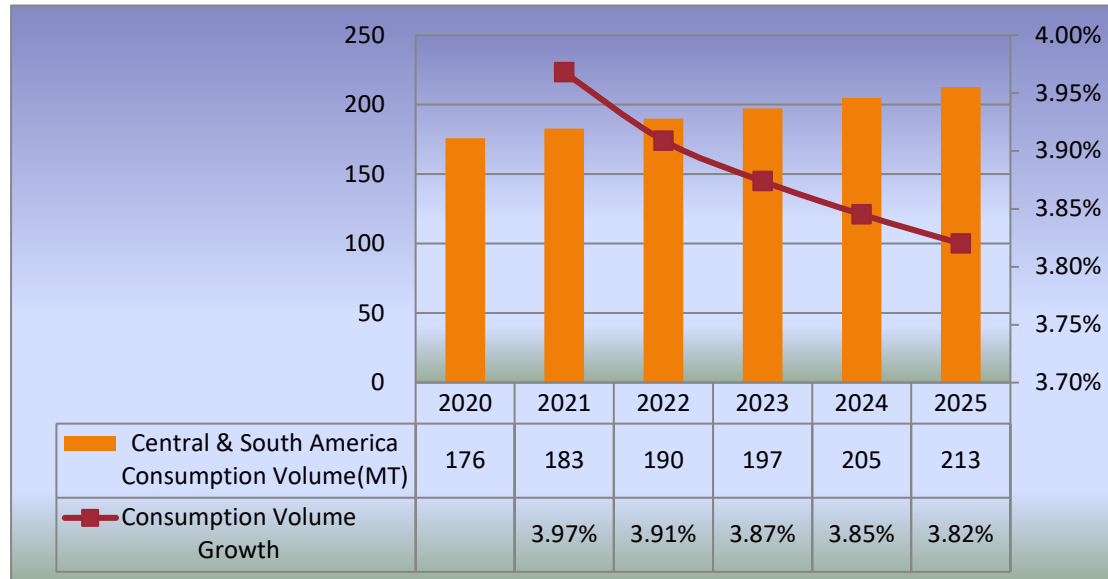
Figure Europe Ethylhexylglycerin Sales Value and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

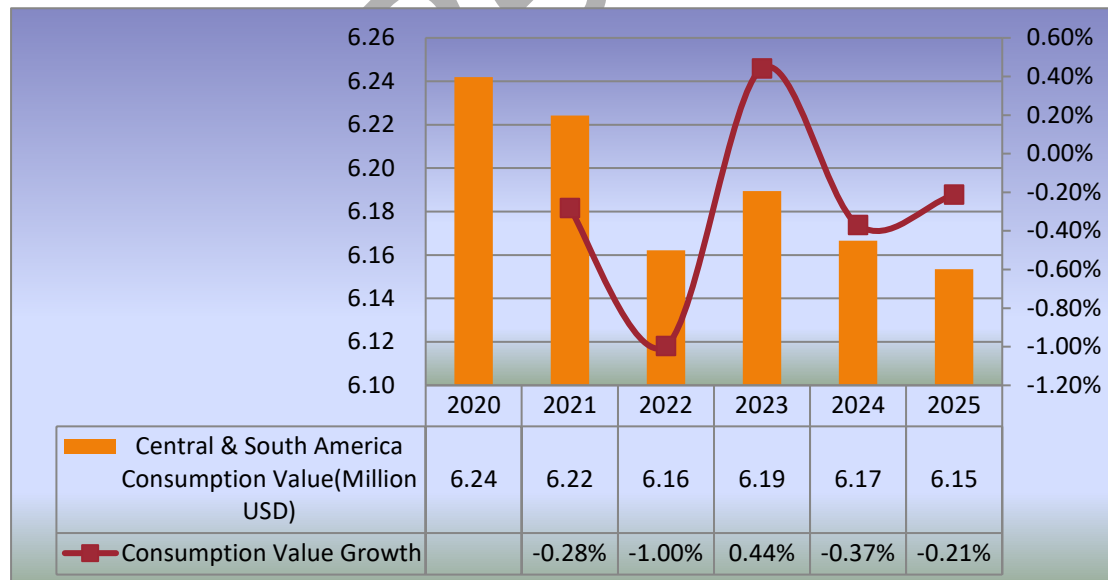
12.2.6 Central & South America Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)

Figure Central & South America Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

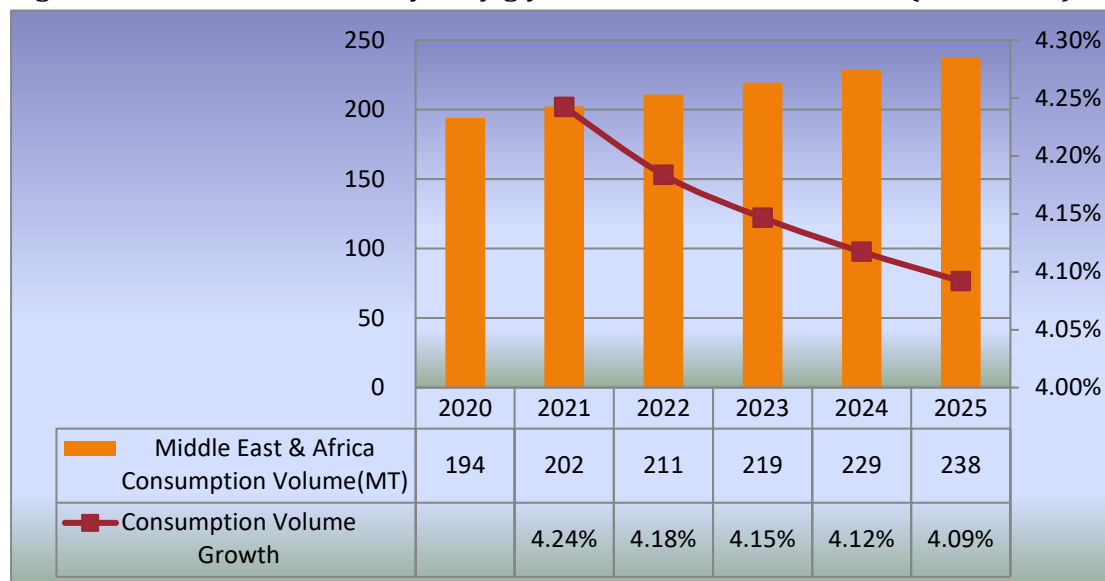
Figure Central & South America Ethylhexylglycerin Sales Value and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

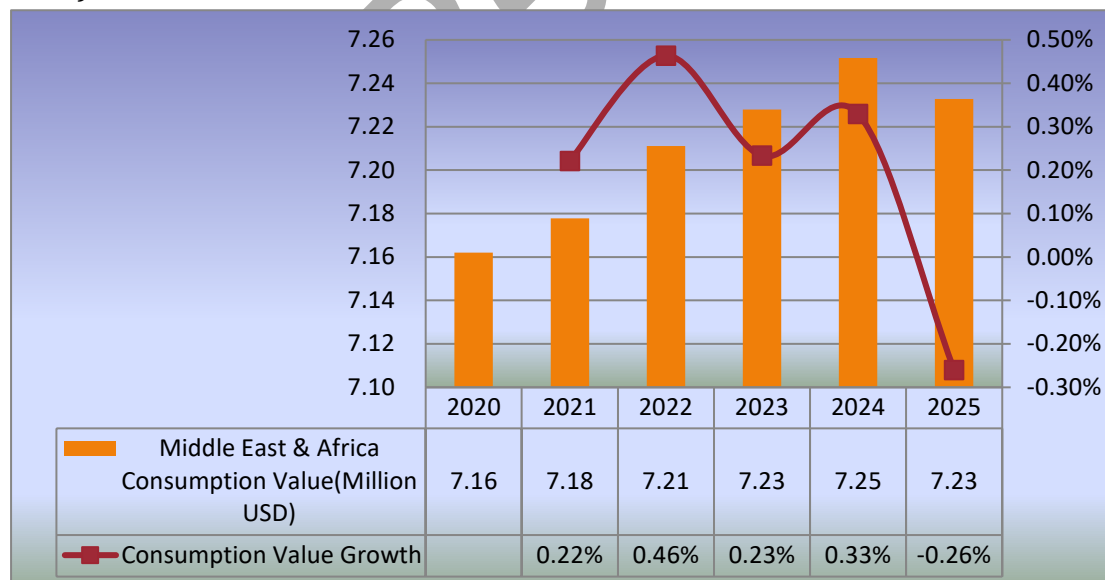
12.2.7 Middle East & Africa Ethylhexylglycerin Sales and Sales Value Forecast (2020-2025)

Figure Middle East & Africa Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Middle East & Africa Ethylhexylglycerin Sales Value and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.3 Global Ethylhexylglycerin Production and Revenue Forecast by Type (2020-2025)

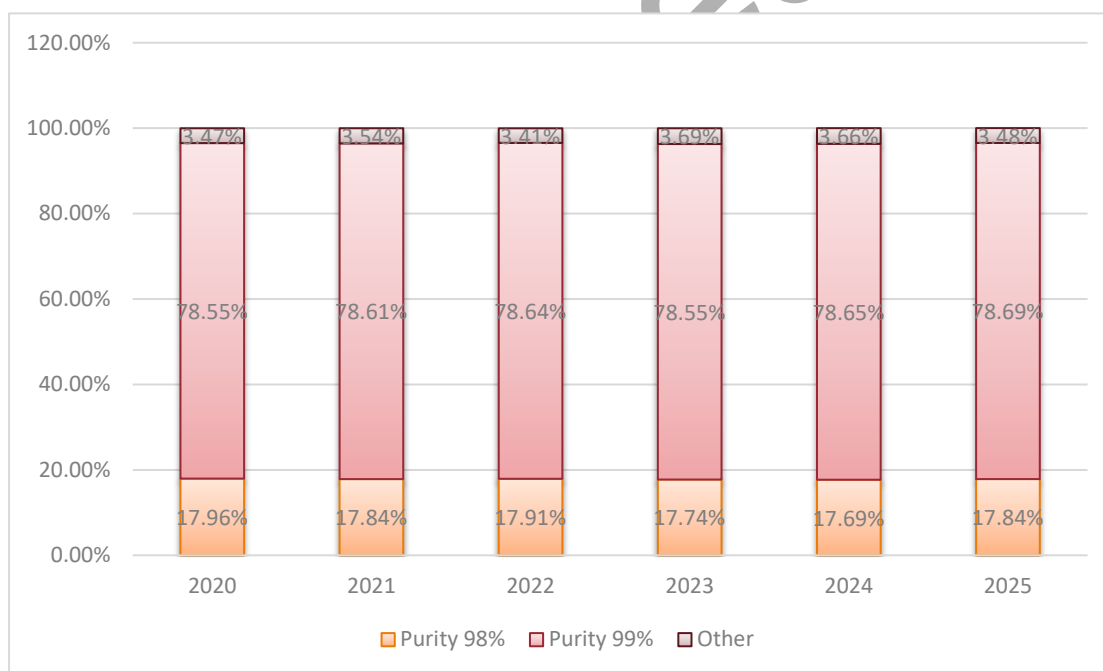
12.3.1 Overall Market Performance

Table Global Ethylhexylglycerin Production (MT) by Type (2020-2025)

	2020	2021	2022	2023	2024	2025
Purity 98%	876	908	951	982	1021	1073
Purity 99%	3831	4001	4175	4348	4538	4732
Other	169	180	181	204	211	209
Total	4877	5090	5309	5535	5770	6013

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

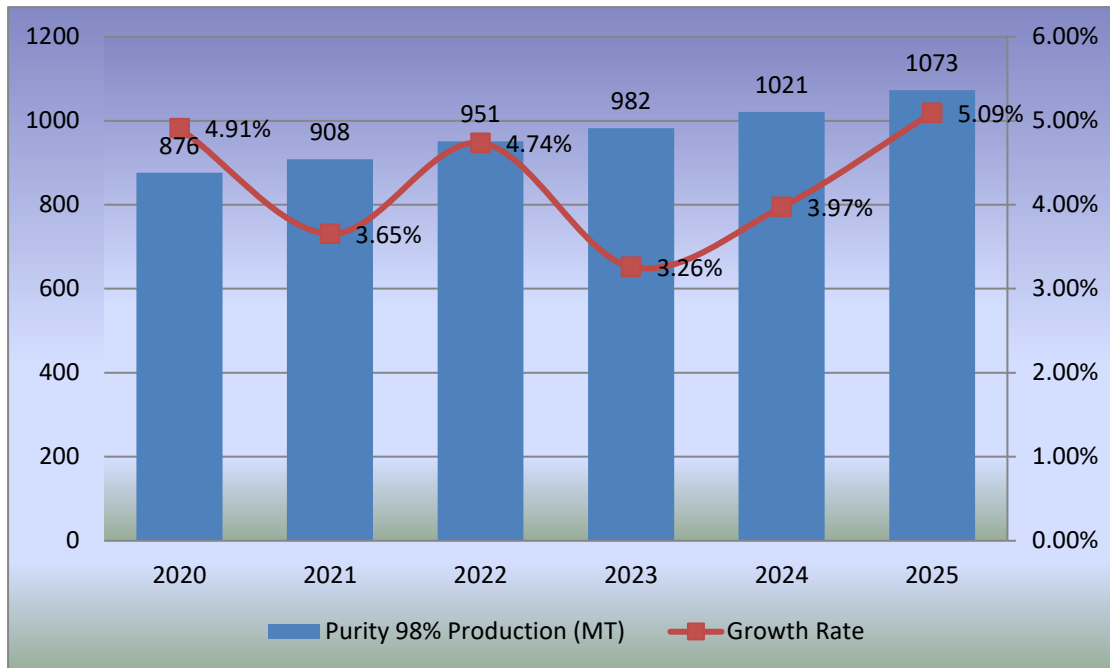
Figure Global Ethylhexylglycerin Production Market Share (%) Comparison by Type in 2020 and 2025



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

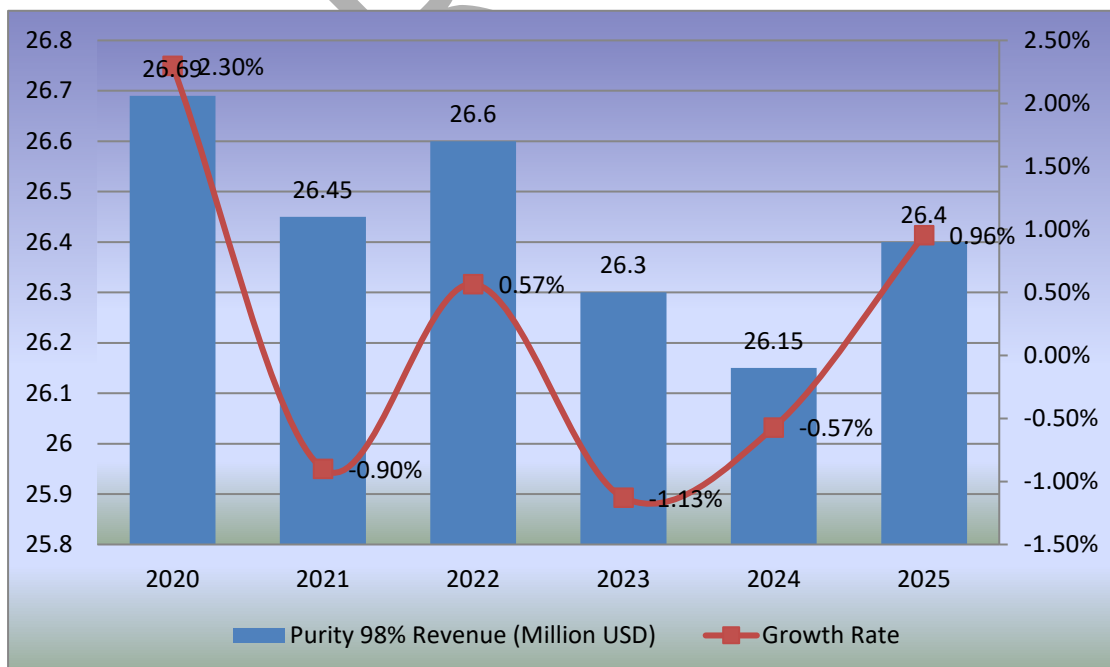
12.3.2 Purity 98%

Figure Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

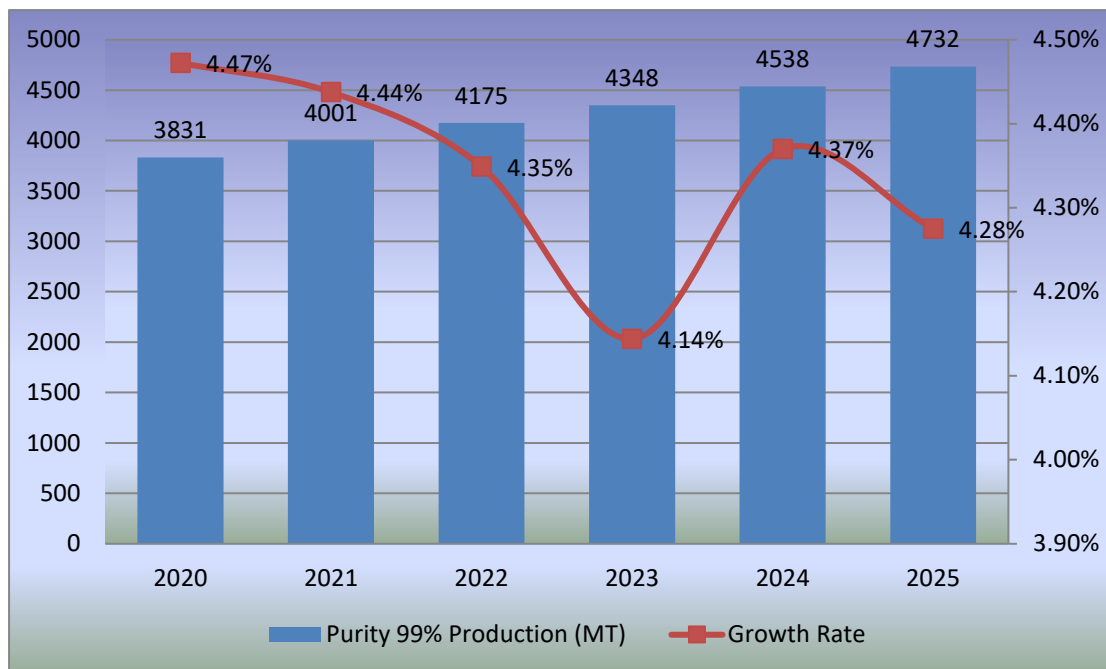
Figure Revenue (Million USD) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

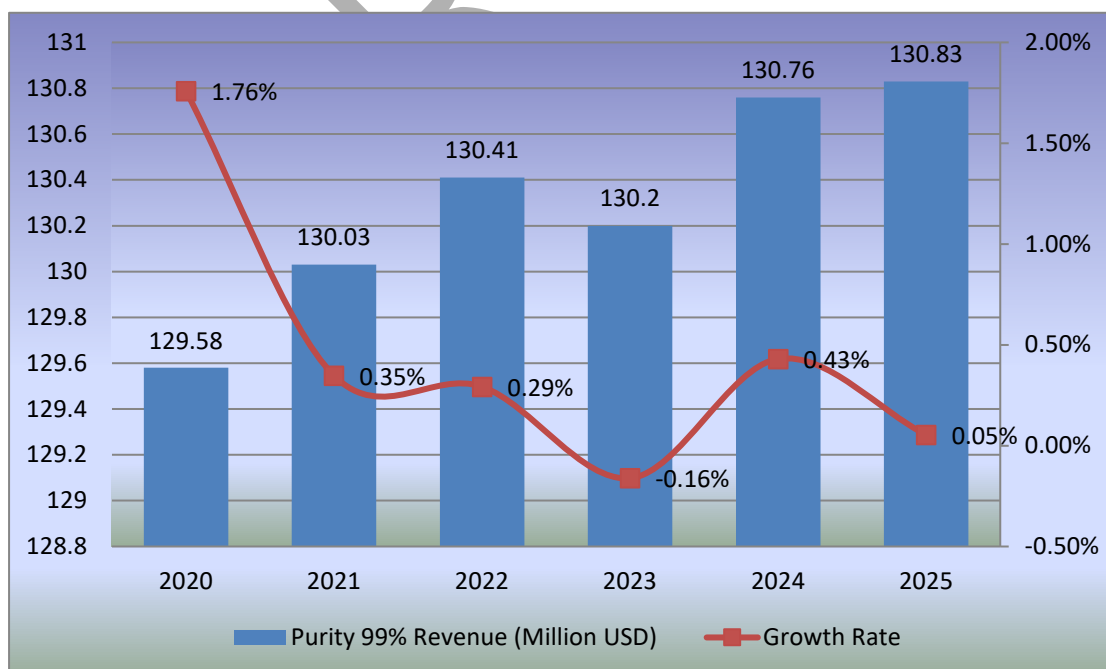
12.3.3 Purity 99%

Figure Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

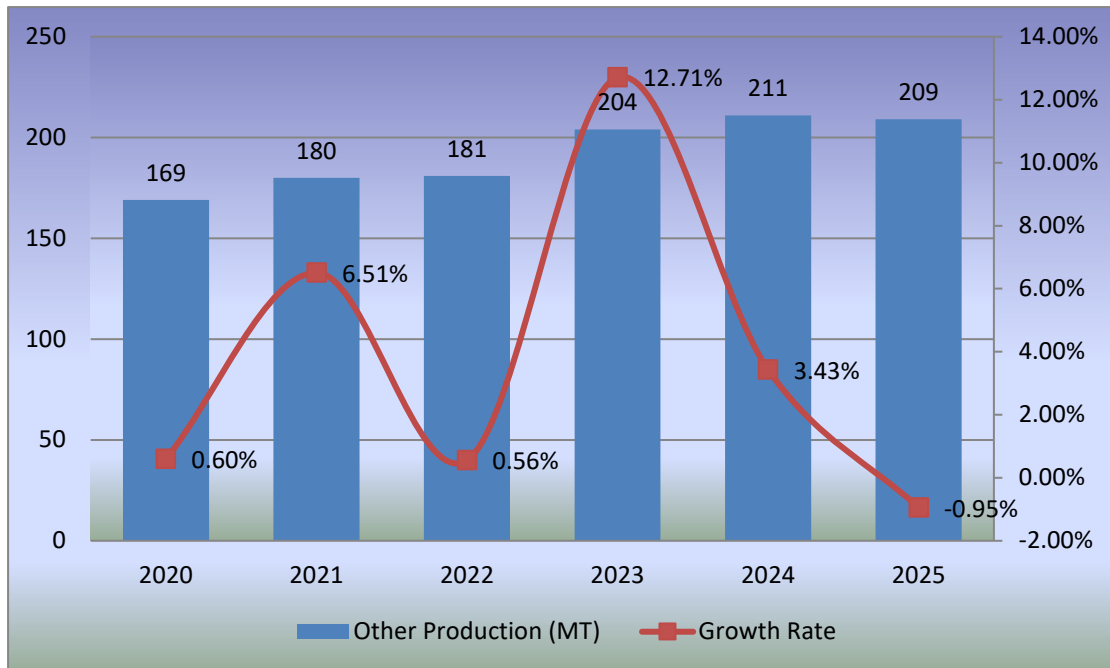
Figure Revenue (Million USD) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

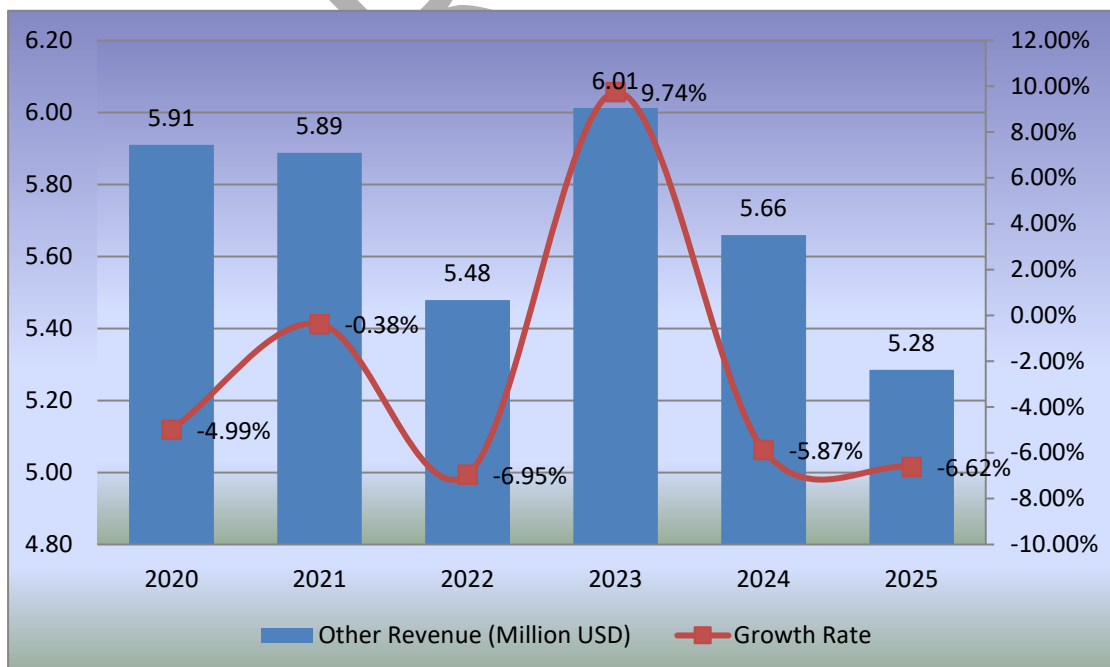
12.3.4 Other

Figure Production (MT) and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

Figure Revenue (Million USD) and Growth (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.4 Global Ethylhexylglycerin Sales Forecast by Application (2020-2025)

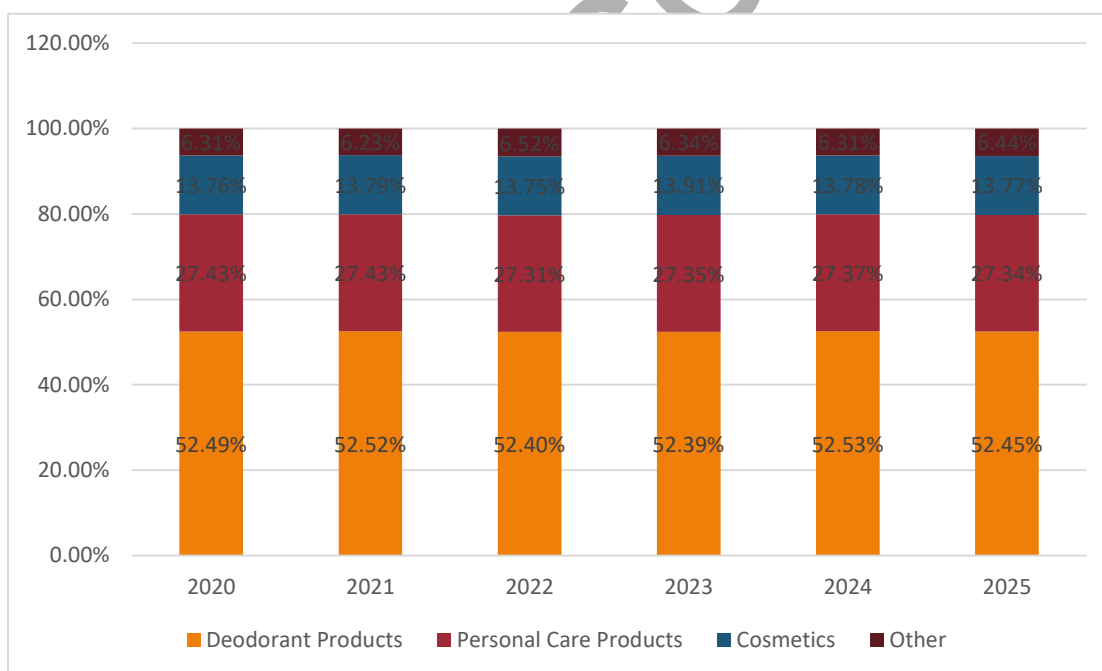
12.4.1 Overall Market Performance

Table Global Ethylhexylglycerin Sales by Application (2020-2025)

	2020	2021	2022	2023	2024	2025
Deodorant Products	2560	2673	2782	2900	3031	3154
Personal Care Products	1338	1396	1450	1514	1579	1644
Cosmetics	671	702	730	770	795	828
Other	308	317	346	351	364	387
Total	4877	5090	5309	5535	5770	6013

Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

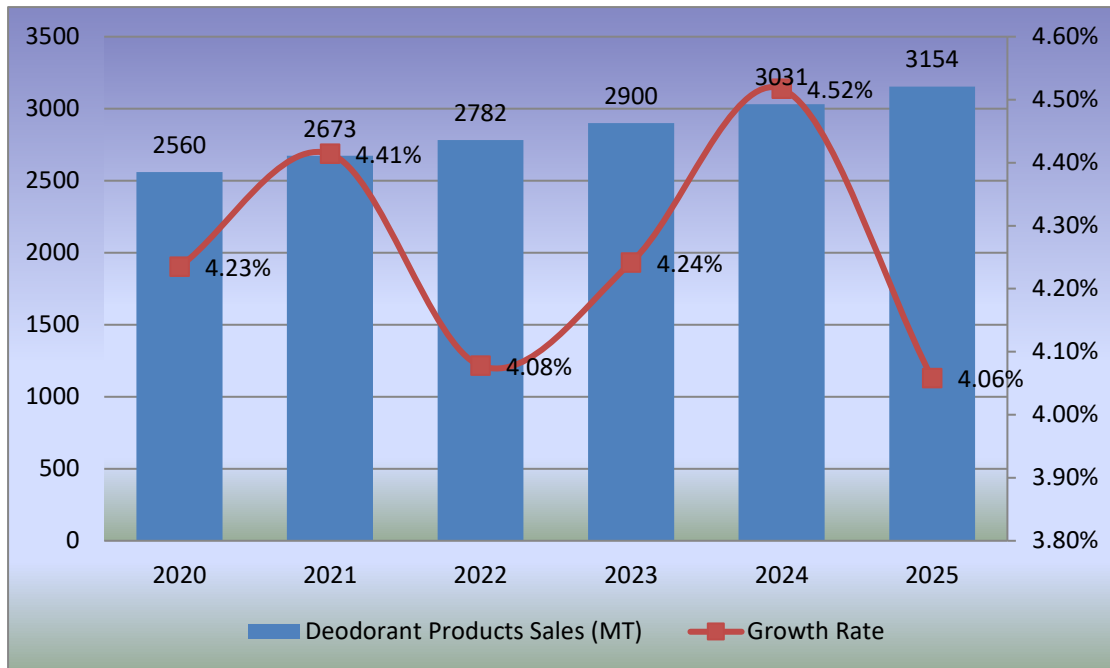
Figure Global Ethylhexylglycerin Sales Market Share (%) Comparison by Application in 2020 and 2025



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.4.2 Deodorant Products

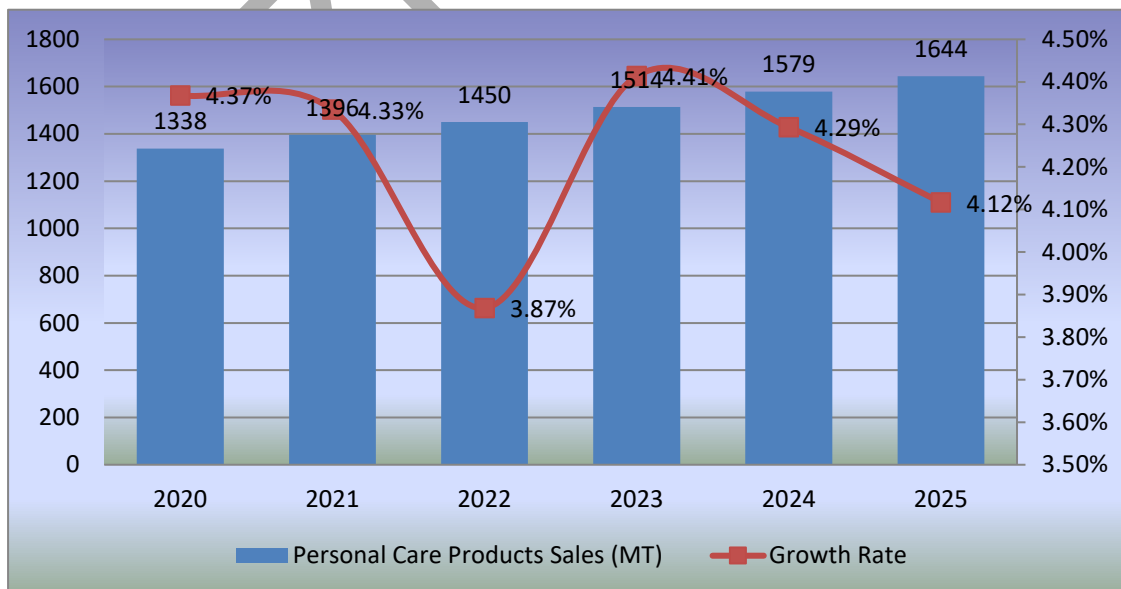
Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.4.3 Personal Care Products

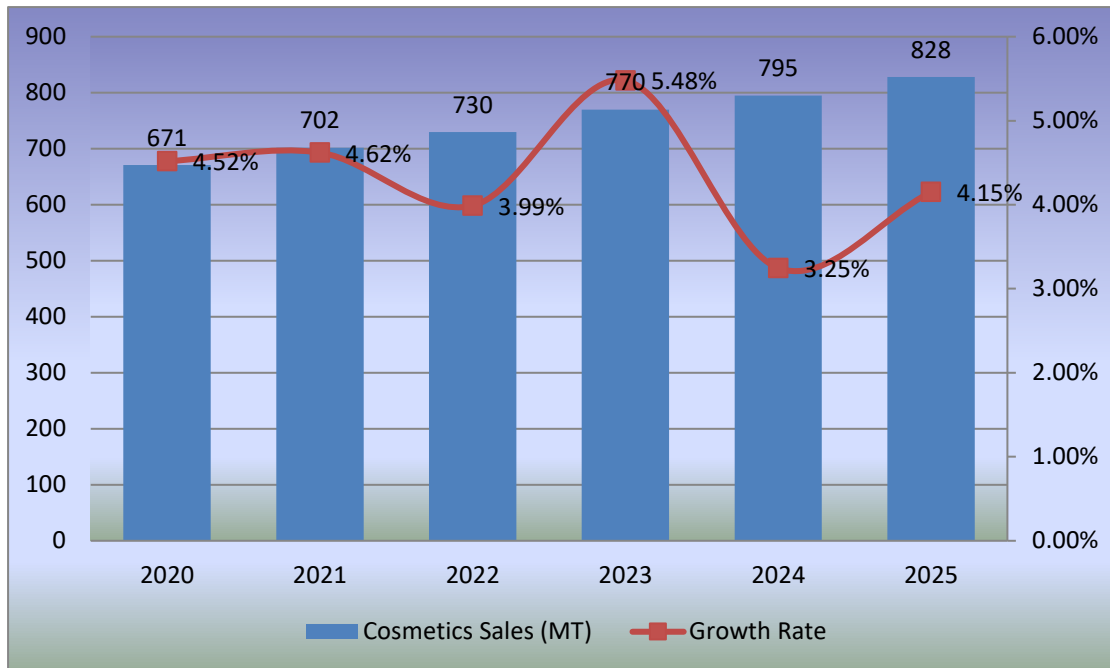
Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.4.4 Cosmetics

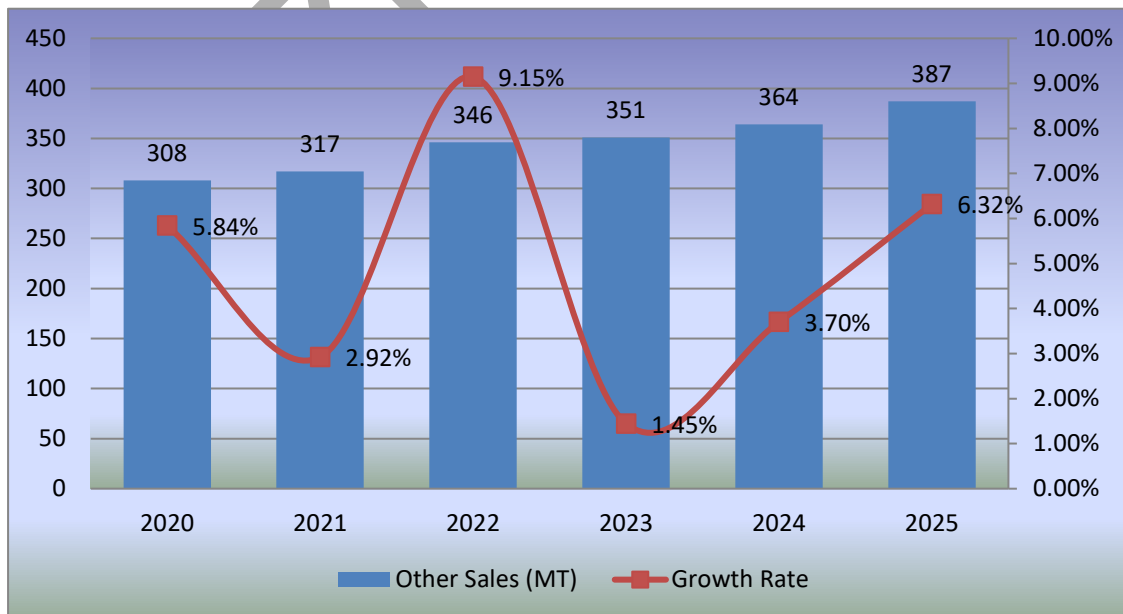
Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.4.5 Others

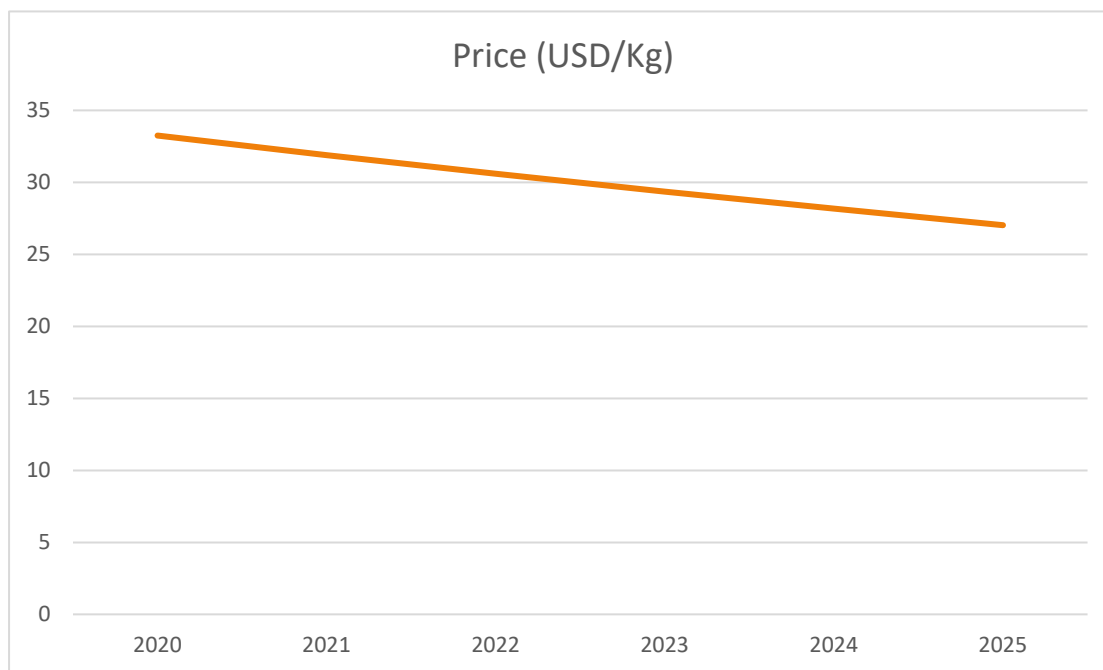
Figure Ethylhexylglycerin Sales and Growth Rate (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

12.5 Global Ethylhexylglycerin Price

Figure Global Ethylhexylglycerin Average Price (USD/Kg) Forecast (2020-2025)



Source: Experts Interview, Secondary Sources and XYZ-Research Chemical & Material Research Center, 2019

13 Conclusion

Through several months' investigation and analysis, the project team gets the following conclusions:

1. Schuelke, SACHEM and Kao Corporation are top 3 players in ethylhexylglycerin market. They occupy 60.88% production of global market in 2019.
2. The location of ethylhexylglycerin is mainly in Asia-Pacific, Europe and North America, Asia-Pacific has 39.72% of global in 2019. And the largest consumption region is North America, next is Asia-Pacific and Europe.
3. The market share of Purity 99% ethylhexylglycerin is 78.52% in 2019. There is the same market share in Central & South America. Global ethylhexylglycerin market have 52.59% in deodorant products, 27.45% in personal care products and 13.75% in cosmetics in 2019.
4. The revenue of global ethylhexylglycerin market is 159.65 Million USD in 2019, and 162.51 Million USD in 2025 with the CAGR of 0.30%. The major reason is that prices keep falling. The average price is 48.6 USD/MT in 2014 to 34.2 USD/MT in 2019.

This is the end of Ethylhexylglycerin report.

Thanks for reading, for any question, please feel free to contact the XYZ-Research Center analyst Mr. Fang Tel: +86-18500033782 Email: sales@xyz-research.com